



GUC

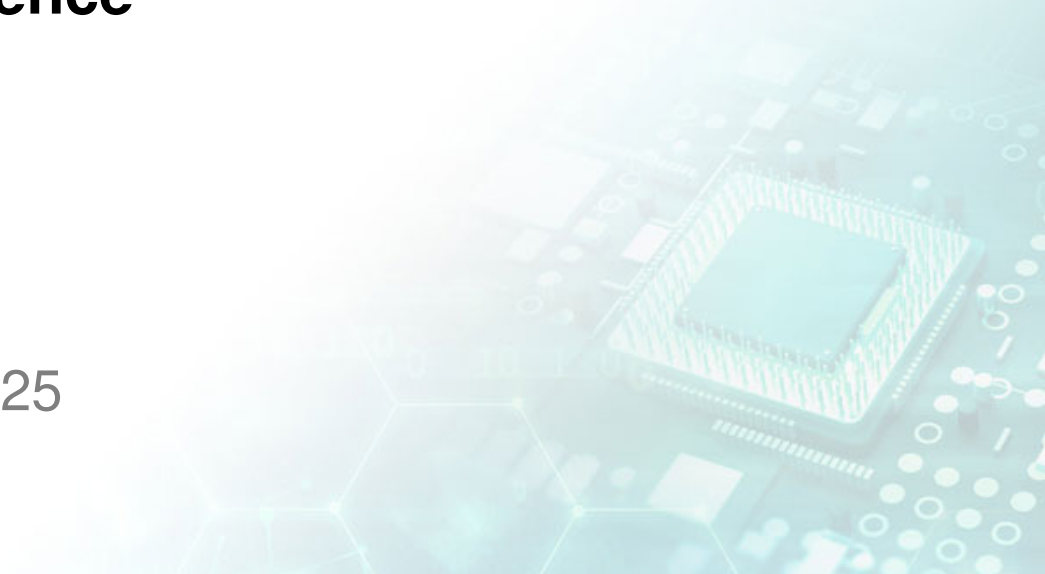
The Advanced ASIC Leader

5G

2025 First Quarter Results

IR Conference

04/24/2025





/ Agenda

- ◆ **1Q25 Financial Results**
- ◆ **Business Update**

/ Safe Harbor Notice

- ◆ **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ◆ **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

1Q25 Financial Results

/ 1Q25 Statements of Comprehensive Income

Unit: NT\$M	1Q25	QoQ	4Q24	1Q24	YoY
Revenues	7,024	17%	6,022	5,690	23%
NRE	1,314	-27%	1,808	1,386	-5%
Turnkey	5,665	36%	4,159	4,164	36%
Others	45	-18%	55	140	-68%
Gross Margin	1,973	-1%	2,000	1,689	17%
%	28.1%		33.2%	29.7%	
SG&A Exp	(224)	-7%	(240)	(211)	6%
R&D Exp	(800)	-1%	(808)	(734)	9%
Bad debts	146	-295%	(75)	(39)	-474%
Operating Income	1,095	25%	877	705	55%
%	15.6%		14.6%	12.4%	
Non-Operating Items	48		104	70	
Income Tax	(182)		(134)	(112)	
Net Income	961	13%	847	663	45%
%	13.7%		14.1%	11.7%	
EPS (NT\$)	7.17	13%	6.32	4.94	45%



Statements of Comprehensive Income

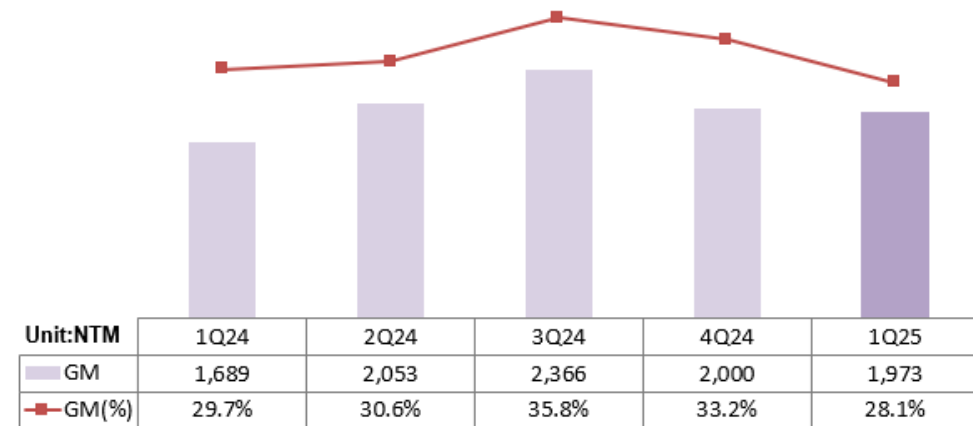
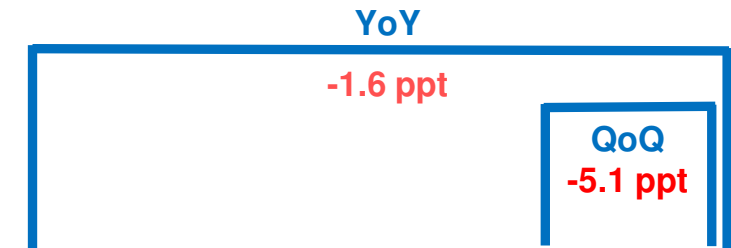
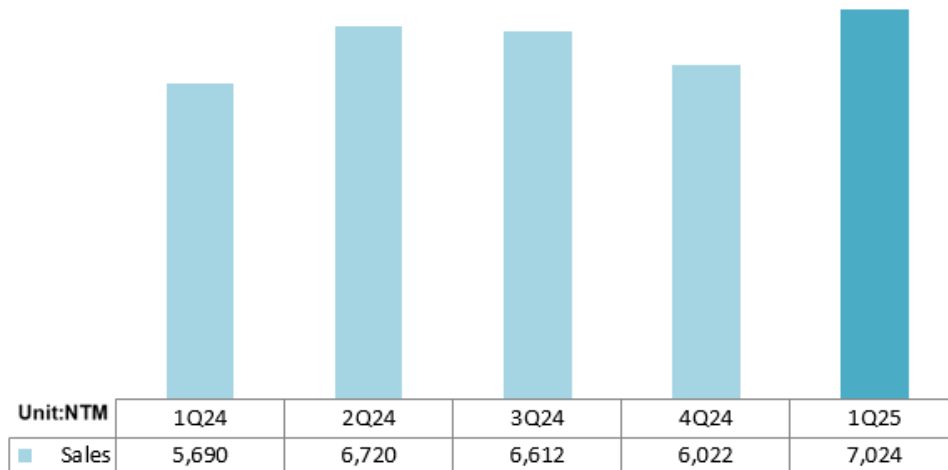
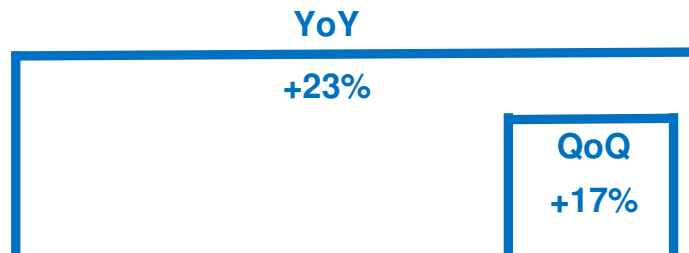
Unit: NT\$M

	2022		2023		2024		1Q 2025		1Q 2024		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
Revenues	24,040	59% *	26,241	9% *	25,044	-5% *	7,024	23% *	5,690	-13% *	23%
NRE	6,539	27%	6,763	26%	8,436	34%	1,314	19%	1,386	24%	-5%
Turnkey	16,880	70%	18,981	72%	16,161	64%	5,665	81%	4,164	73%	36%
Others	621	3%	497	2%	447	2%	45	0%	140	3%	-68%
Gross Margin	8,335	34.7%	7,976	30.4%	8,108	32.4%	1,973	28.1%	1,689	29.7%	17%
SG&A Exp	(946)	-3.9%	(891)	-3.4%	(1,082)	-4.3%	(78)	-1.1%	(250)	-4.4%	-69%
R&D Exp	(3,290)	-13.7%	(3,116)	-11.9%	(3,223)	-12.9%	(800)	-11.4%	(734)	-12.9%	9%
Operating Income	4,099	17.1%	3,969	15.1%	3,803	15.2%	1,095	15.6%	705	12.4%	55%
Non-Operating Items	246	1.0%	186	0.7%	260	1.0%	48	0.7%	70	1.2%	-31%
Income Tax	(635)	-2.7%	(647)	-2.4%	(612)	-2.4%	(182)	-2.6%	(112)	-1.9%	63%
Net Income	3,710	15.4%	3,508	13.4%	3,451	13.8%	961	13.7%	663	11.7%	45%
EPS (NT\$)	27.69		26.18		25.75		7.17		4.94		45%

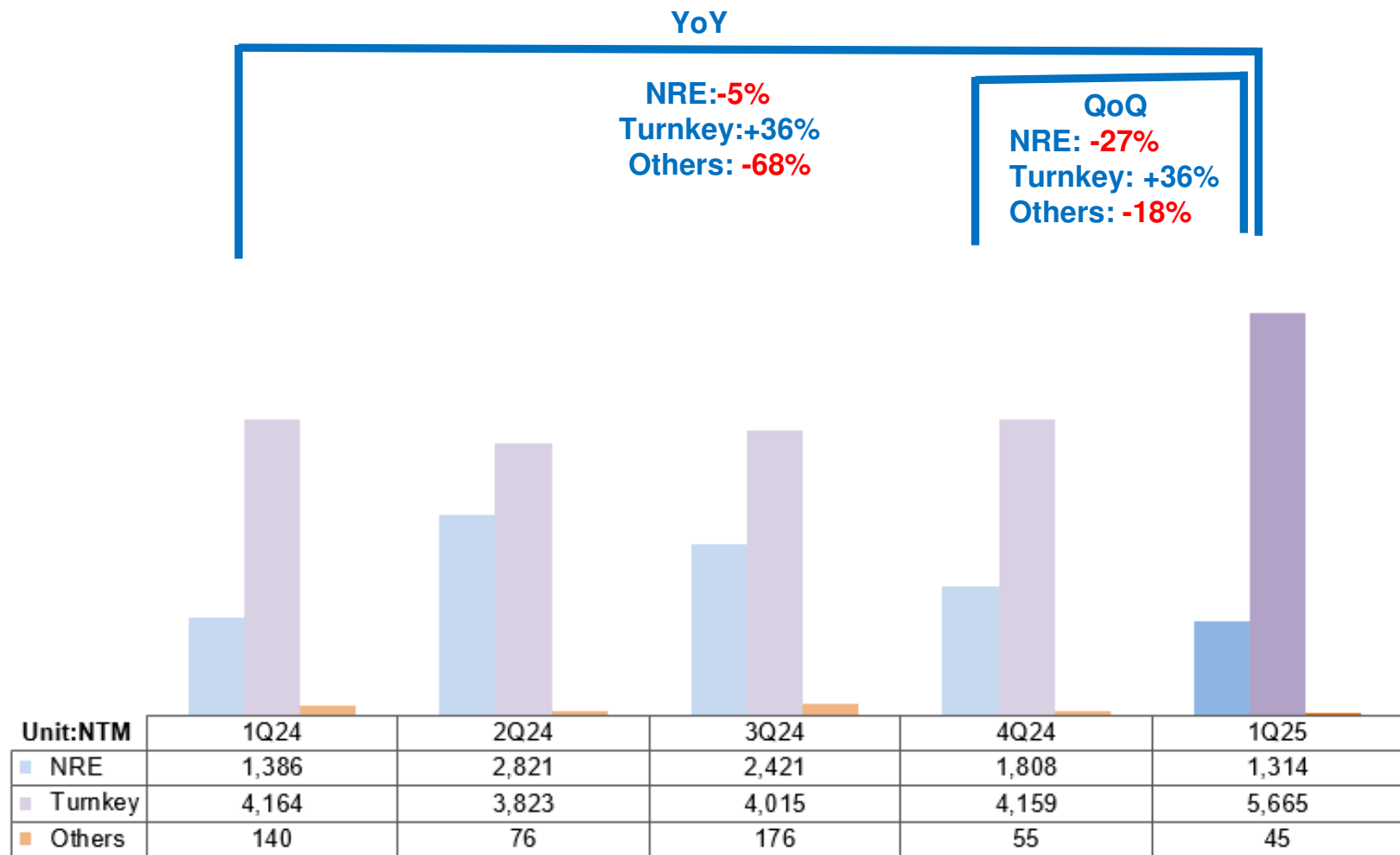
*Revenue growth rate YoY

Business Update

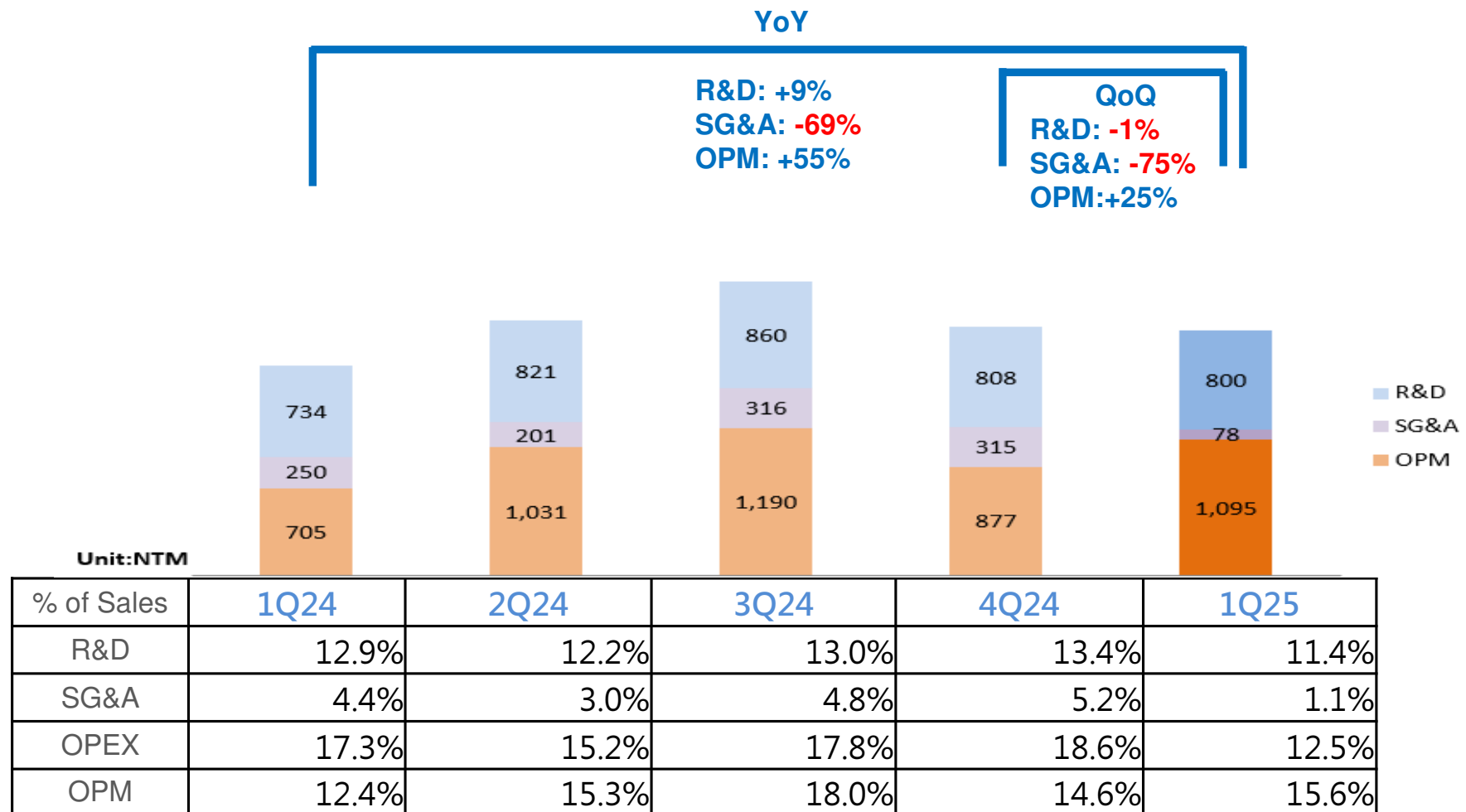
/ 1Q25 Revenue & Gross Margin



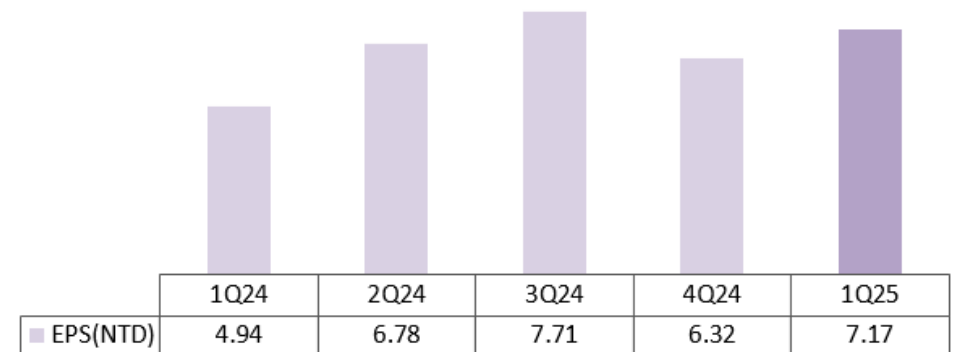
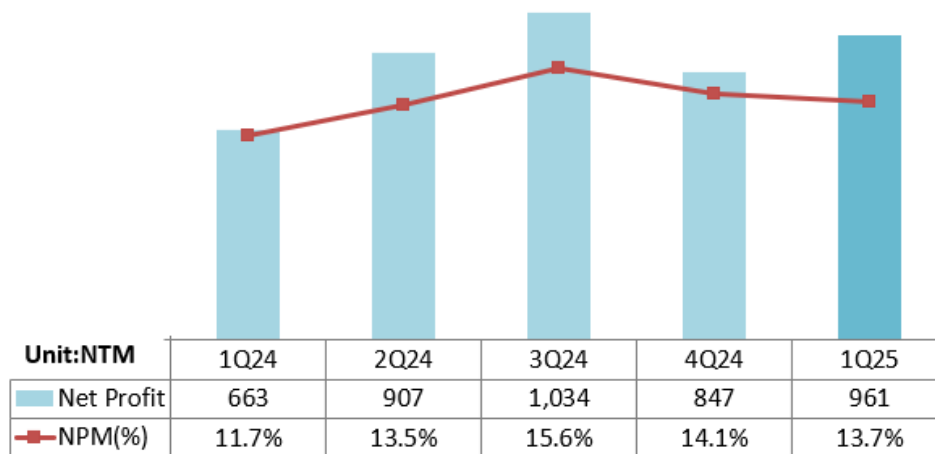
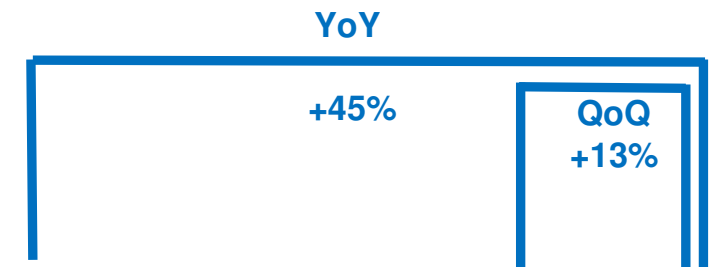
/ 1Q25 Revenue Breakdown



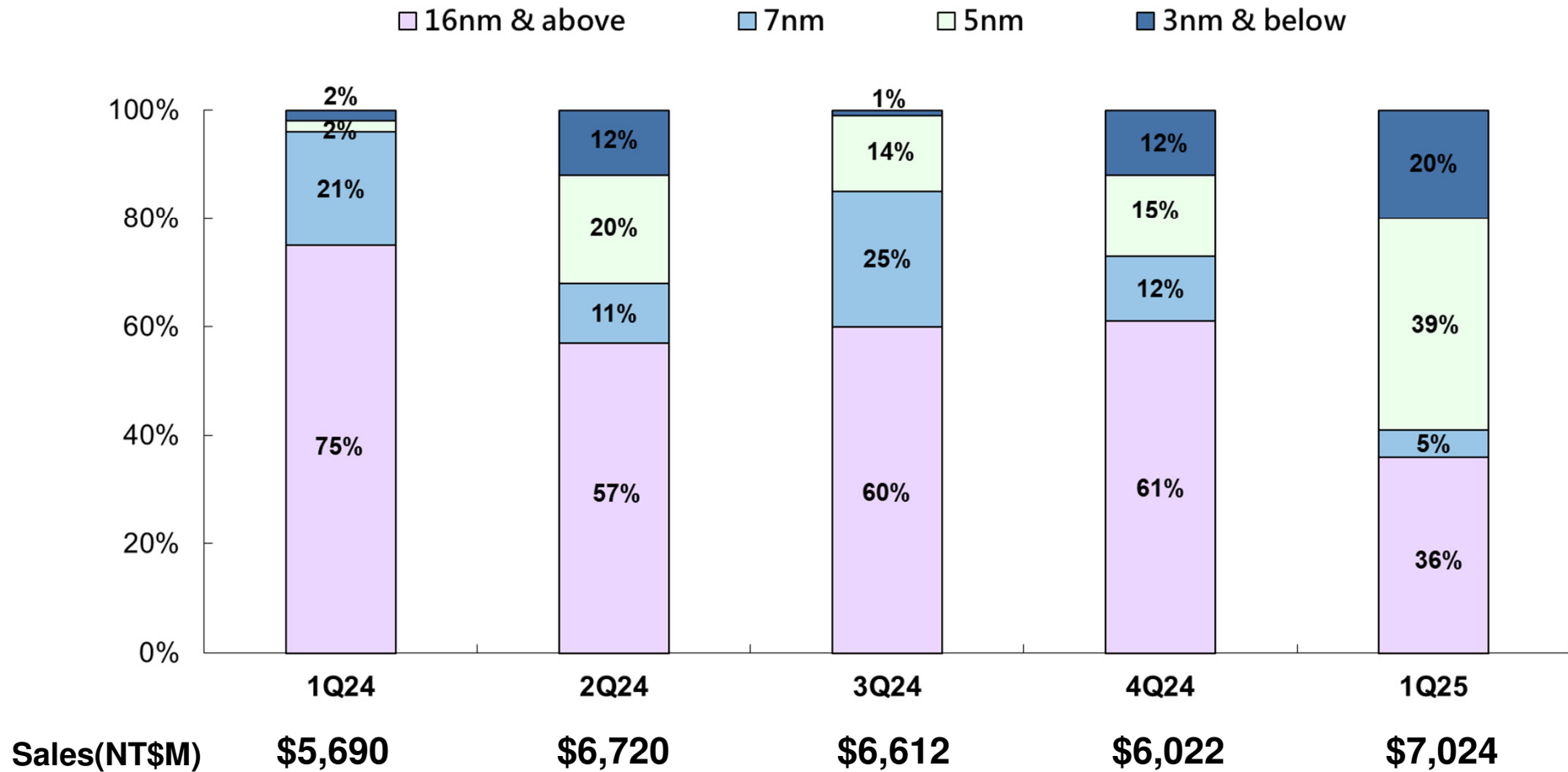
/ 1Q25 OPEX & OPM



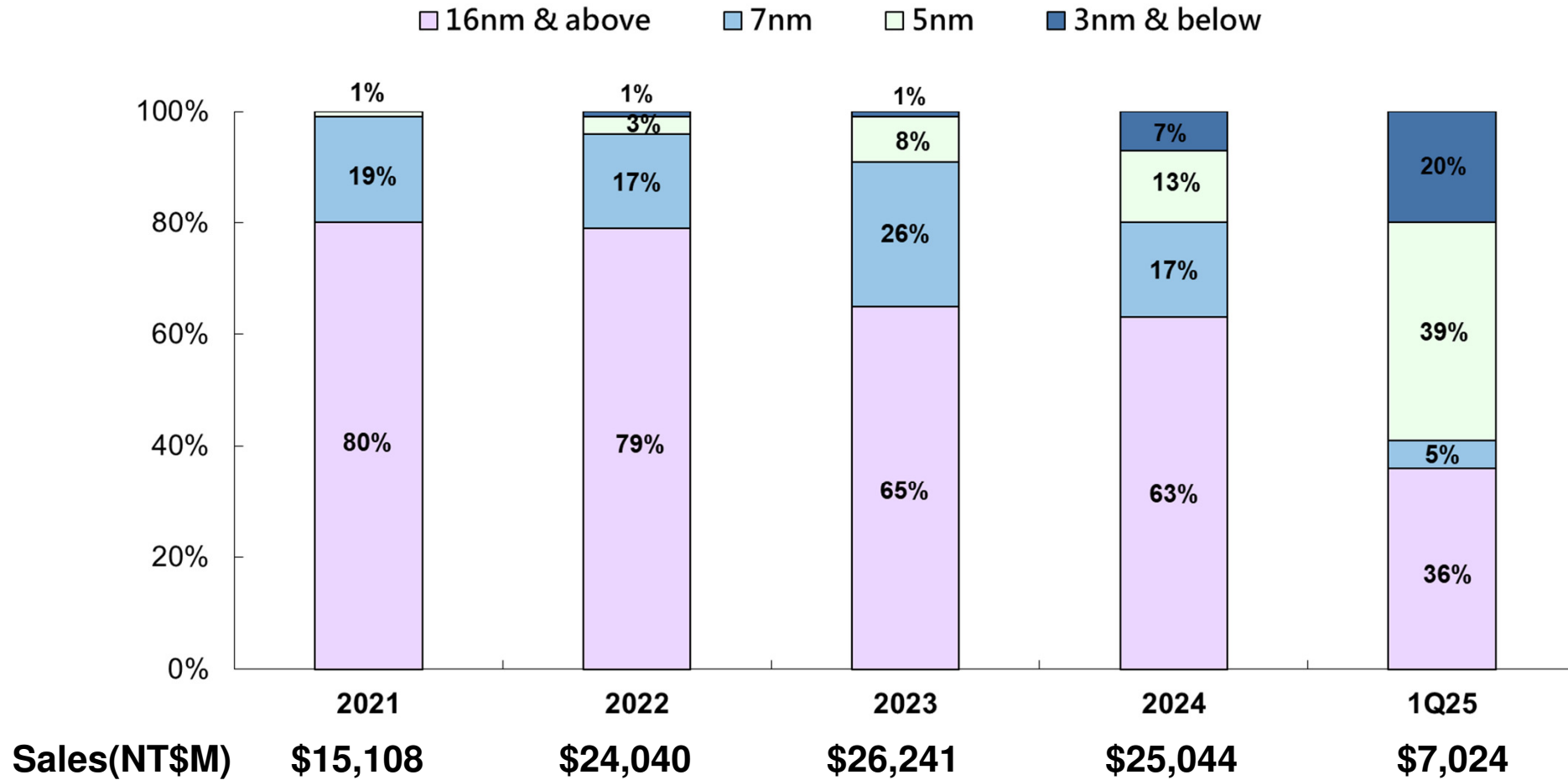
/ 1Q25 NPM & EPS



Quarterly Sales Breakdown by Technology

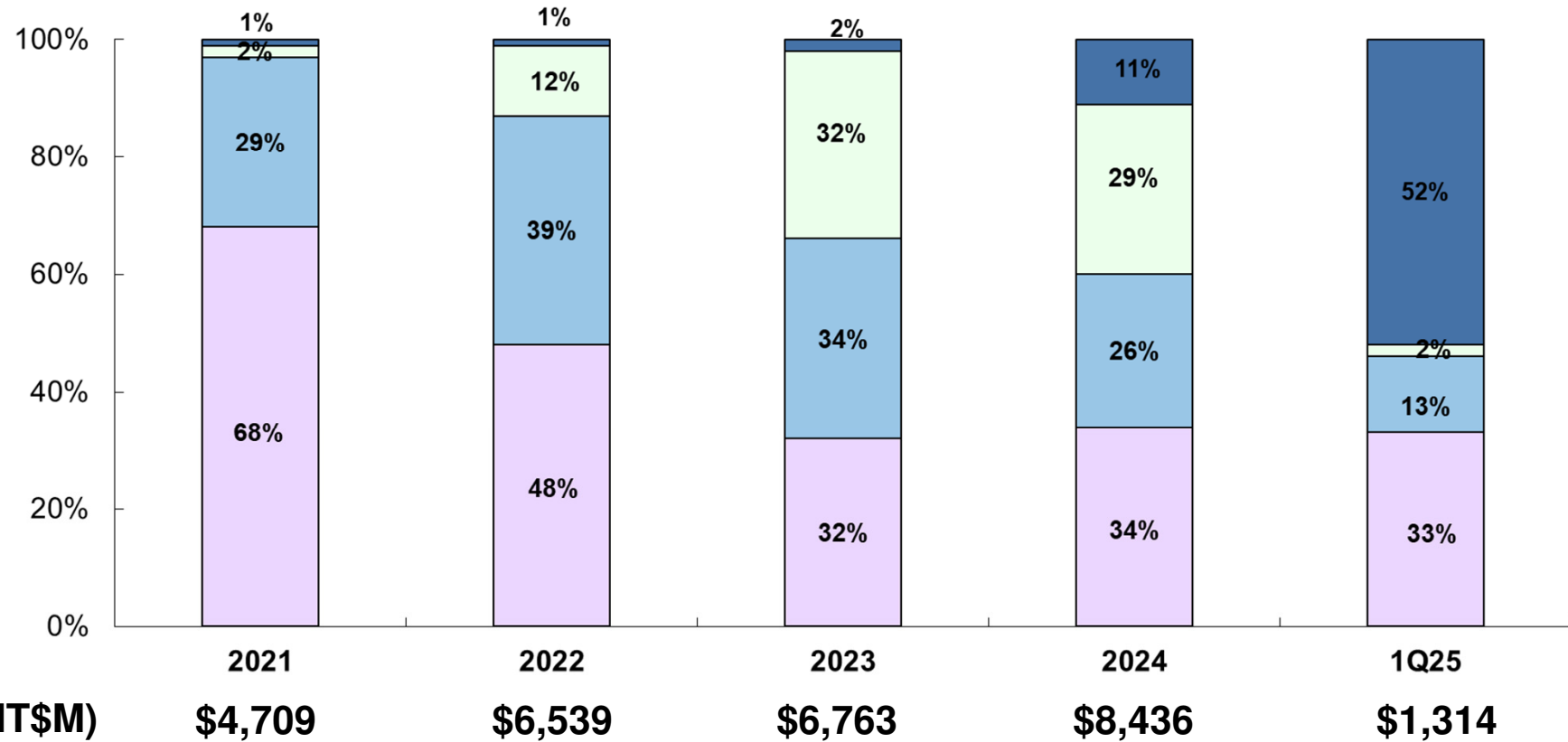


Annual Sales Breakdown by Technology



Annual **NRE** Breakdown by Technology

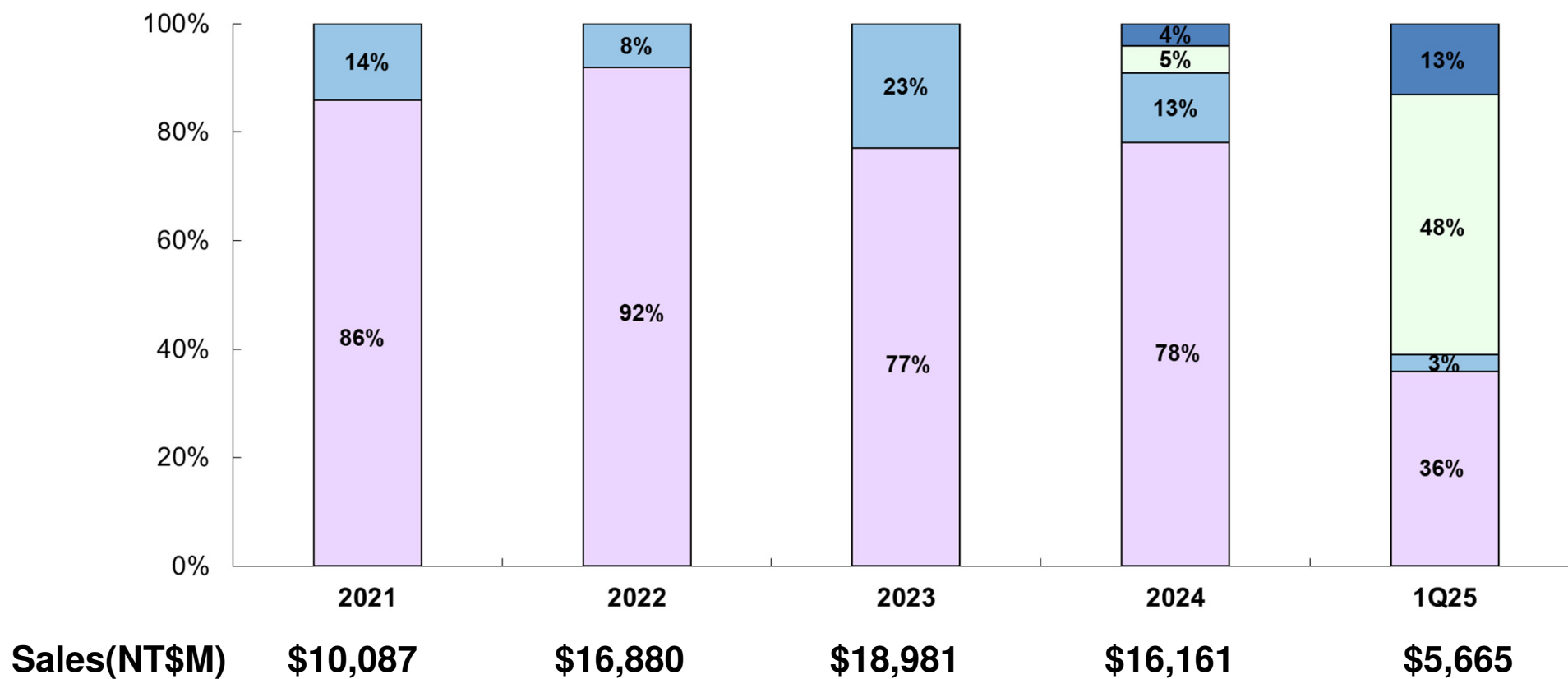
■ 16nm & above
 ■ 7nm
 ■ 5nm
 ■ 3nm & below



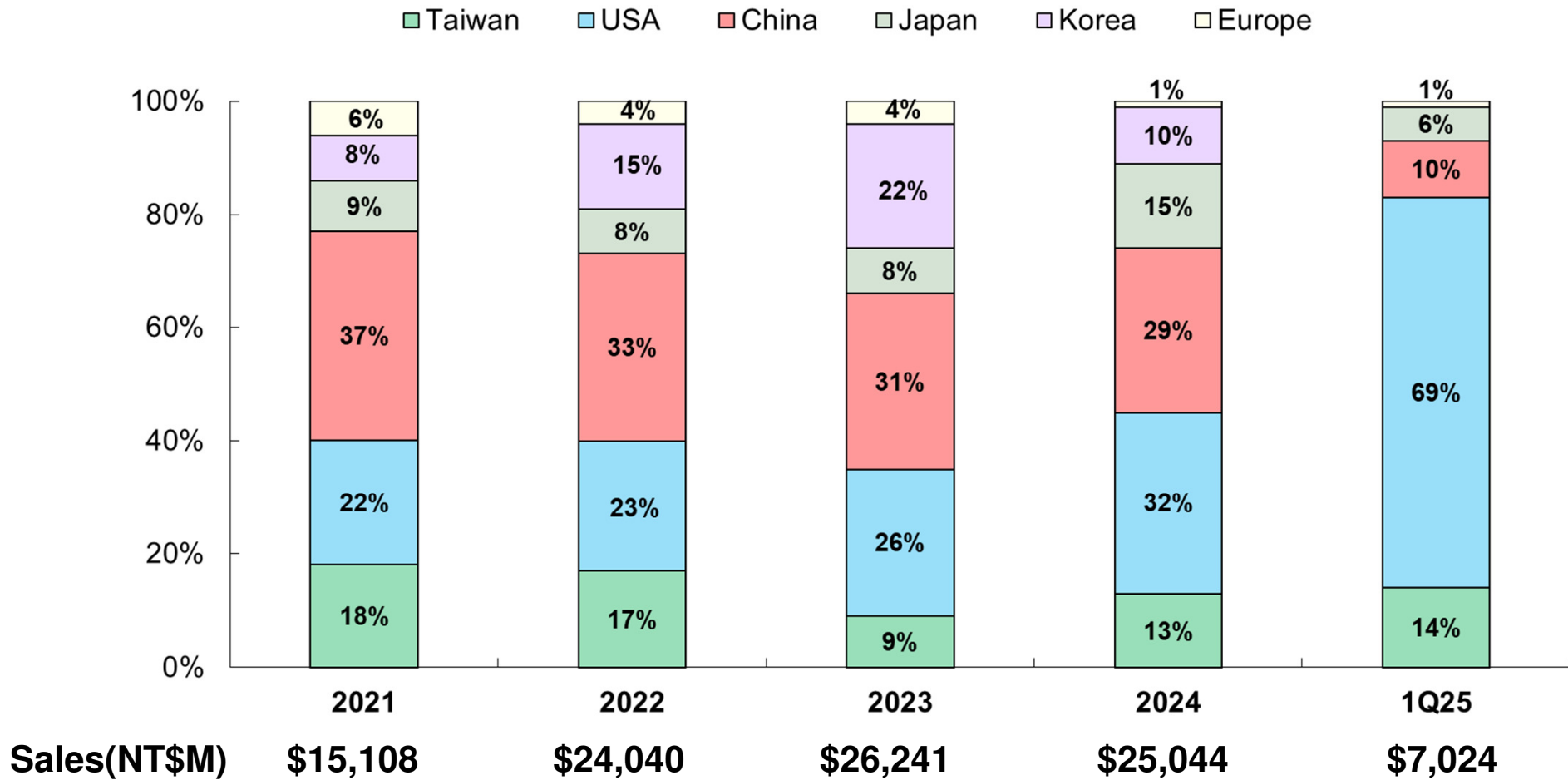
/ Annual Turnkey Breakdown by Technology



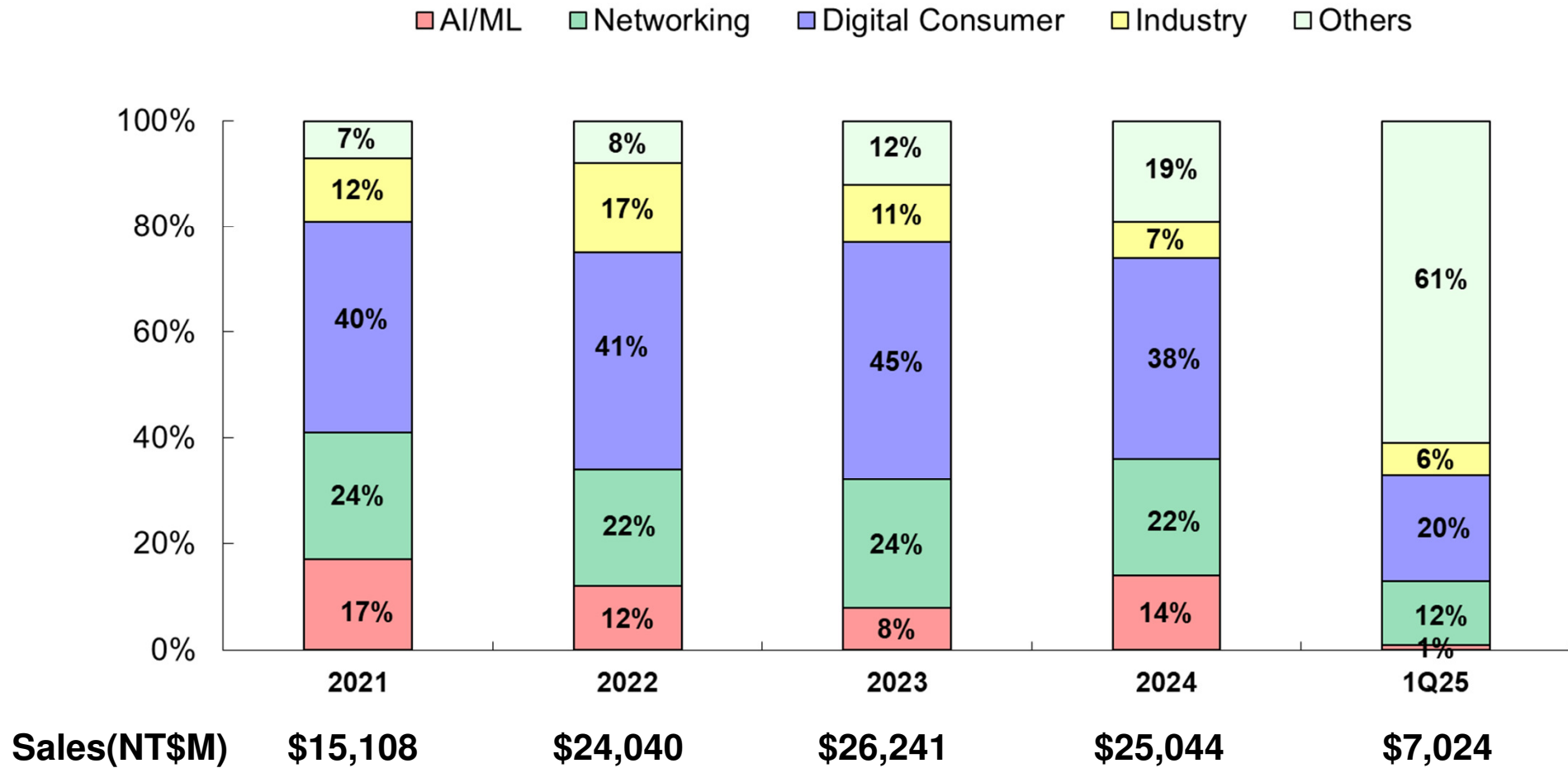
16nm & above 7nm 5nm 3nm & below



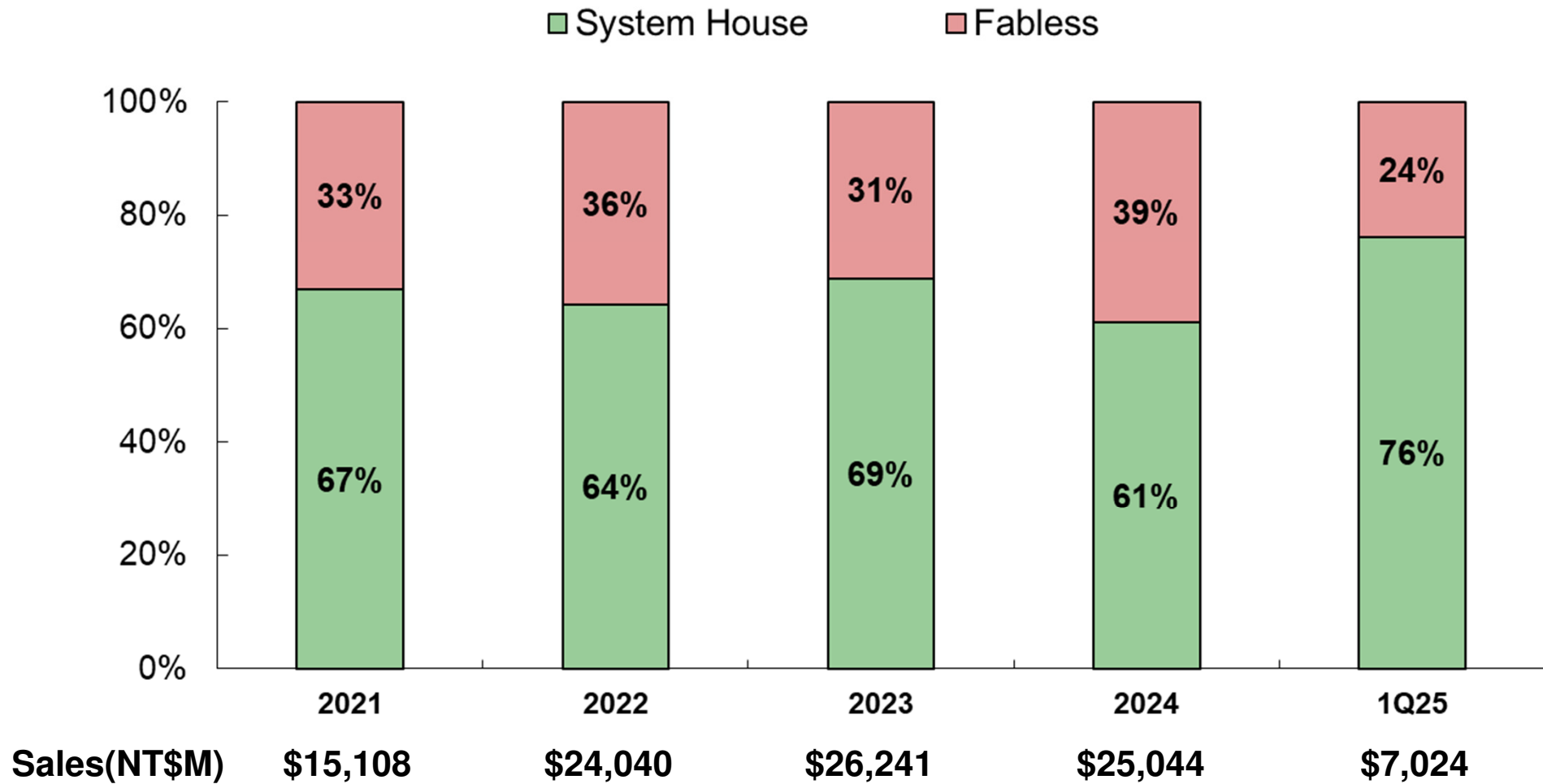
Annual Sales Breakdown by Region



/ Annual Sales Breakdown by Application



Annual Sales Breakdown by Customer Type





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Thank You
for your attention