



# GUC

The Advanced ASIC Leader

5G

# 2025年第2季經營績效簡報

7/31/2025



Abstract geometric lines in light green are scattered across the slide, primarily on the left side, forming various triangular and polygonal shapes.

## Agenda

- ◆ 2025年第2季財務報告
- ◆ 營運績效

## **/ Safe Harbor Notice**

- ◆ **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ◆ **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

# 2025年第2季結算數字

## / 2025年第2季綜合損益表

| 單位: 新台幣佰萬元   | 2025年<br>第2季 | 與上季<br>比較 | 2025年<br>第1季 | 2024年<br>第2季 | 與去年同<br>期比較 |
|--------------|--------------|-----------|--------------|--------------|-------------|
| 營業收入淨額       | 6,104        | -13%      | 7,024        | 6,720        | -9%         |
| 委託設計         | 1,932        | 47%       | 1,314        | 2,821        | -32%        |
| 晶圓產品         | 4,024        | -29%      | 5,665        | 3,823        | 5%          |
| 其他           | 148          | 229%      | 45           | 76           | 95%         |
| 營業毛利         | 2,034        | 3%        | 1,973        | 2,053        | -1%         |
| %            | 33.3%        |           | 28.1%        | 30.6%        |             |
| 推銷及管理費用      | (254)        | 13%       | (224)        | (240)        | 6%          |
| 研究發展費用       | (837)        | 5%        | (800)        | (821)        | 2%          |
| 預期信用減損利益(損失) | 0            | -100%     | 146          | 39           | -100%       |
| 營業淨利         | 943          | -14%      | 1,095        | 1,031        | -9%         |
| %            | 15.4%        |           | 15.6%        | 15.3%        |             |
| 營業外收入及支出     | (15)         |           | 48           | 72           |             |
| 所得稅費用        | (146)        |           | (182)        | (196)        |             |
| 純益           | 782          | -19%      | 961          | 907          | -14%        |
| %            | 12.8%        |           | 13.7%        | 13.5%        |             |
| 每股盈餘(新台幣元)   | 5.84         | -19%      | 7.17         | 6.78         | -14%        |

# 綜合損益表



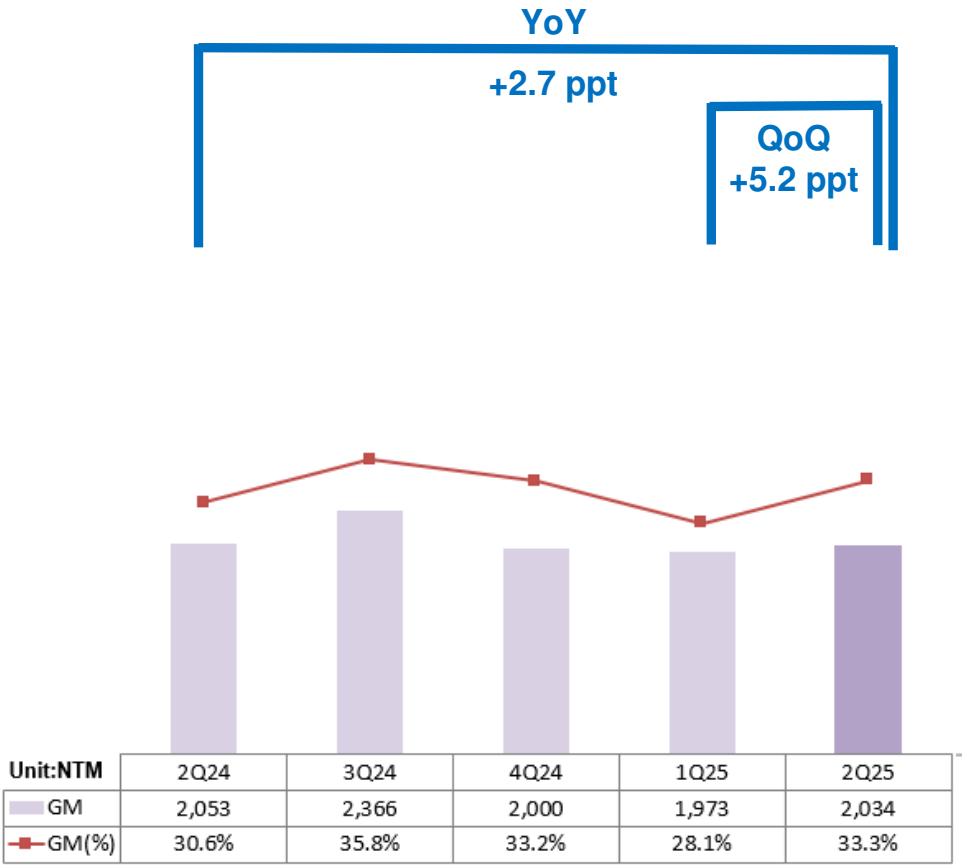
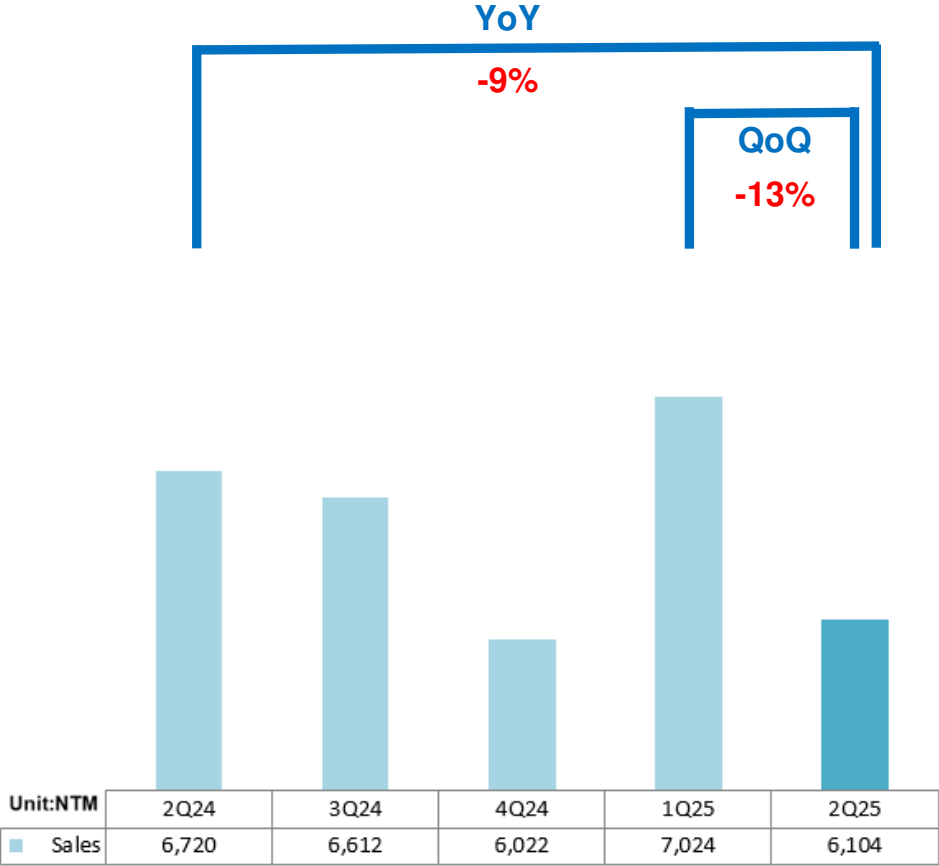
單位: 新台幣佰萬元

|            | 2022年   |        | 2023年   |        | 2024年   |        | 2025年上半年 |        | 2024年上半年 |        | 與去年同期比較 |
|------------|---------|--------|---------|--------|---------|--------|----------|--------|----------|--------|---------|
|            | 金額      | %      | 金額      | %      | 金額      | %      | 金額       | %      | 金額       | %      |         |
| 營業收入淨額     | 24,040  | 59% *  | 26,241  | 9% *   | 25,044  | -5% *  | 13,128   | 6% *   | 12,410   | -5% *  | 6%      |
| 委託設計       | 6,539   | 27%    | 6,763   | 26%    | 8,436   | 34%    | 3,246    | 25%    | 4,207    | 34%    | -23%    |
| 晶圓產品       | 16,880  | 70%    | 18,981  | 72%    | 16,161  | 64%    | 9,689    | 74%    | 7,987    | 64%    | 21%     |
| 其他         | 621     | 3%     | 497     | 2%     | 447     | 2%     | 193      | 1%     | 216      | 2%     | -11%    |
| 營業毛利       | 8,335   | 34.7%  | 7,976   | 30.4%  | 8,108   | 32.4%  | 4,007    | 30.5%  | 3,742    | 30.2%  | 7%      |
| 推銷及管理費用    | (946)   | -3.9%  | (891)   | -3.4%  | (1,082) | -4.3%  | (332)    | -2.5%  | (451)    | -3.7%  | -26%    |
| 研究發展費用     | (3,290) | -13.7% | (3,116) | -11.9% | (3,223) | -12.9% | (1,637)  | -12.5% | (1,555)  | -12.5% | 5%      |
| 營業淨利       | 4,099   | 17.1%  | 3,969   | 15.1%  | 3,803   | 15.2%  | 2,038    | 15.5%  | 1,736    | 14.0%  | 17%     |
| 營業外收入及支出   | 246     | 1.0%   | 186     | 0.7%   | 260     | 1.0%   | 33       | 0.3%   | 142      | 1.2%   | -77%    |
| 所得稅費用      | (635)   | -2.7%  | (647)   | -2.4%  | (612)   | -2.4%  | (328)    | -2.5%  | (308)    | -2.5%  | 6%      |
| 純益         | 3,710   | 15.4%  | 3,508   | 13.4%  | 3,451   | 13.8%  | 1,743    | 13.3%  | 1,570    | 12.7%  | 11%     |
| 每股盈餘(新台幣元) | 27.69   |        | 26.18   |        | 25.75   |        | 13.01    |        | 11.72    |        | 11%     |

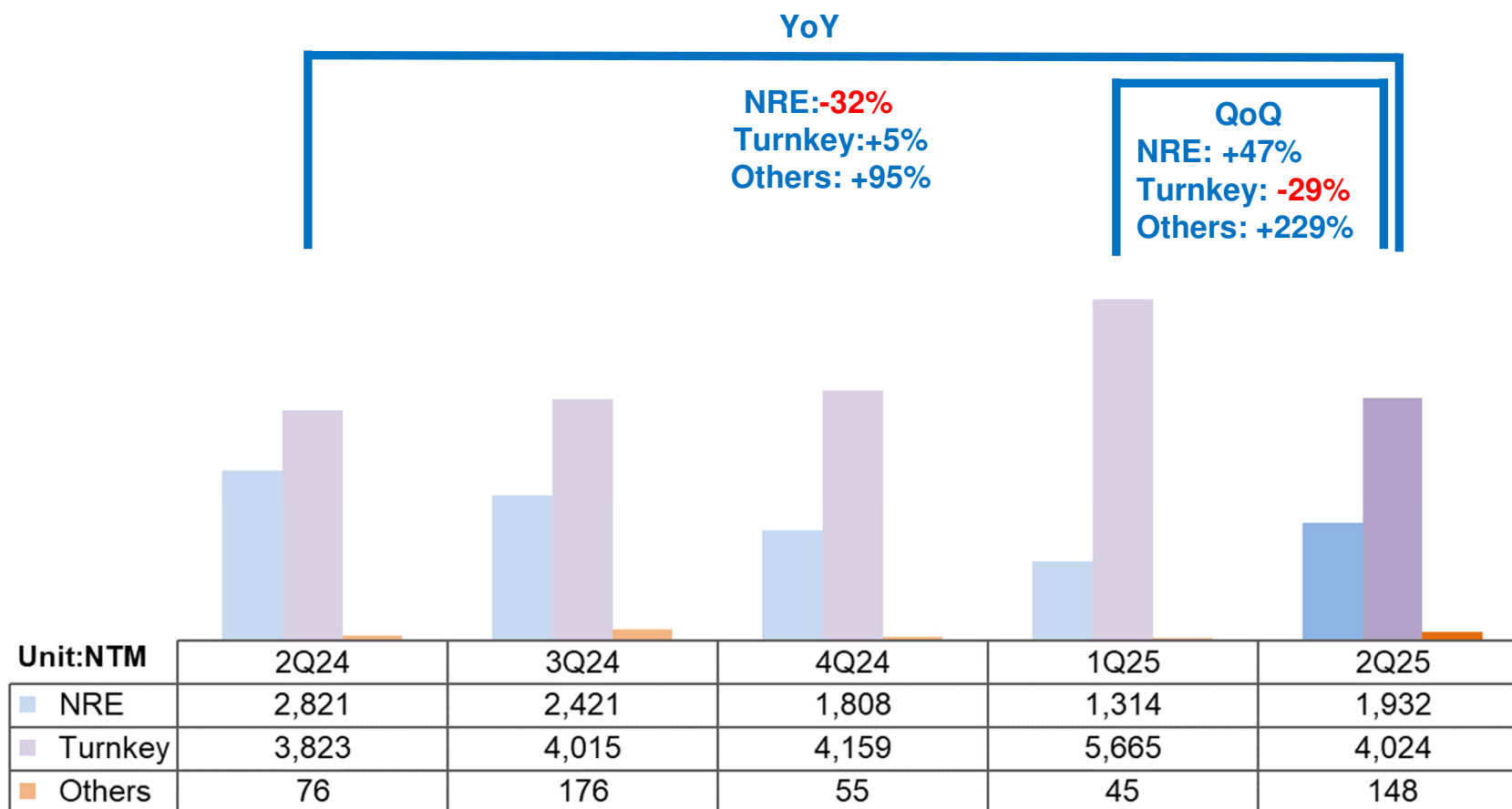
\* 營收成長率

# 營運報告

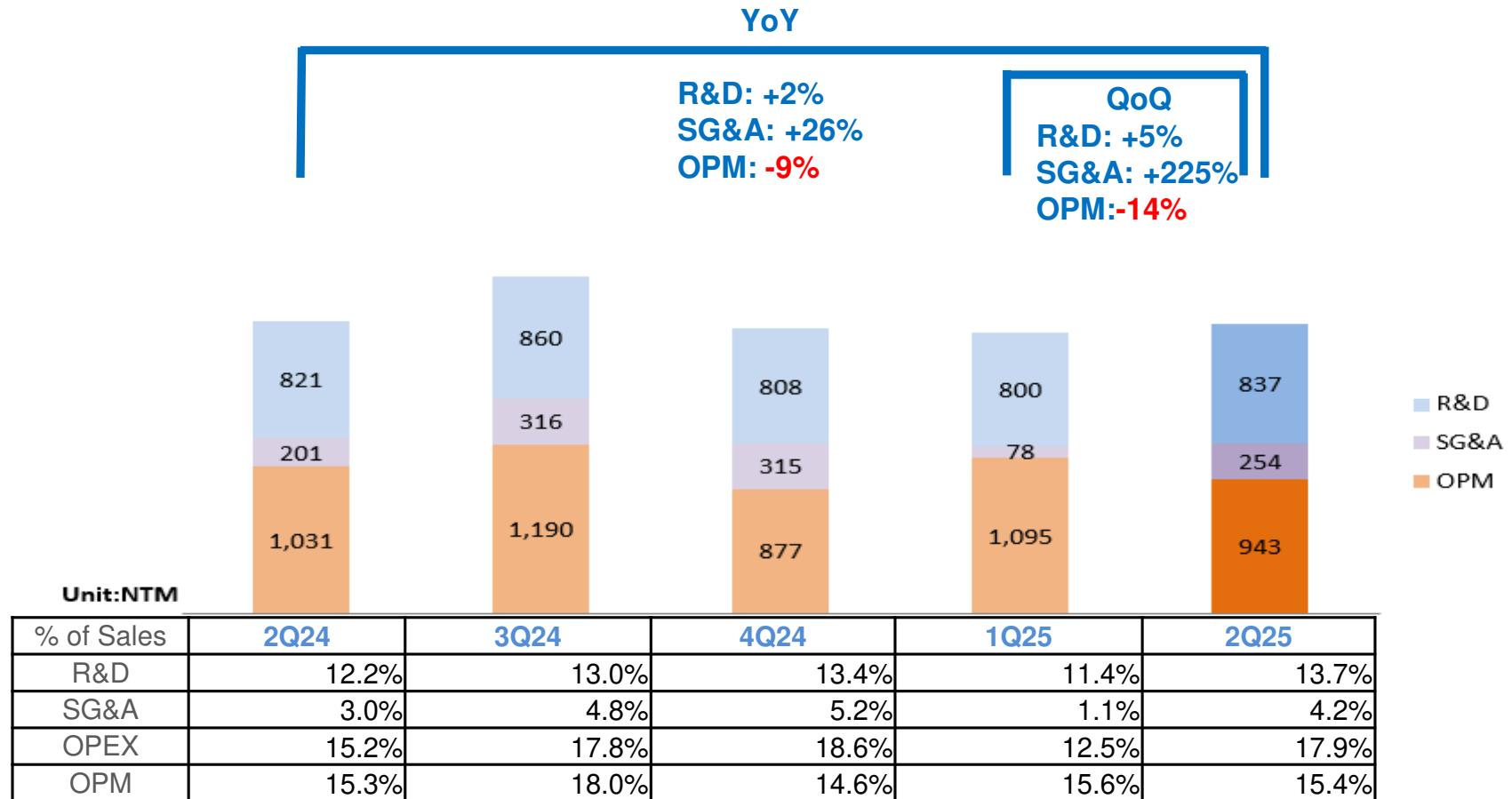
# 2025年第2季營收與毛利



# 2025年第2季營收分類



## 2025年第2季營業費用及淨利



## 2025年第2季稅後淨利及每股盈餘

YoY

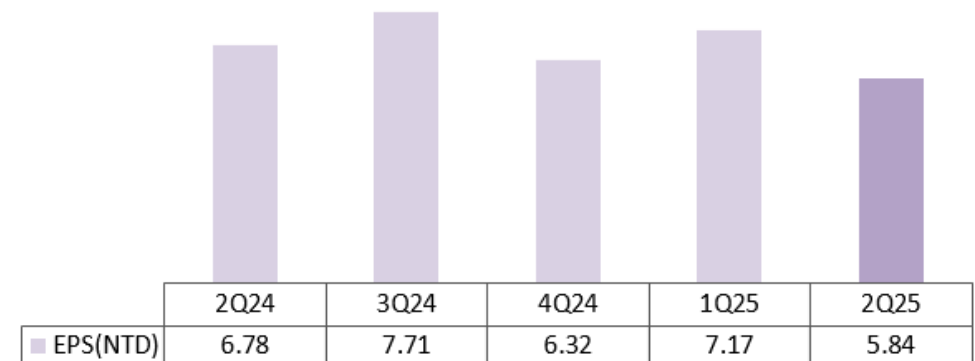
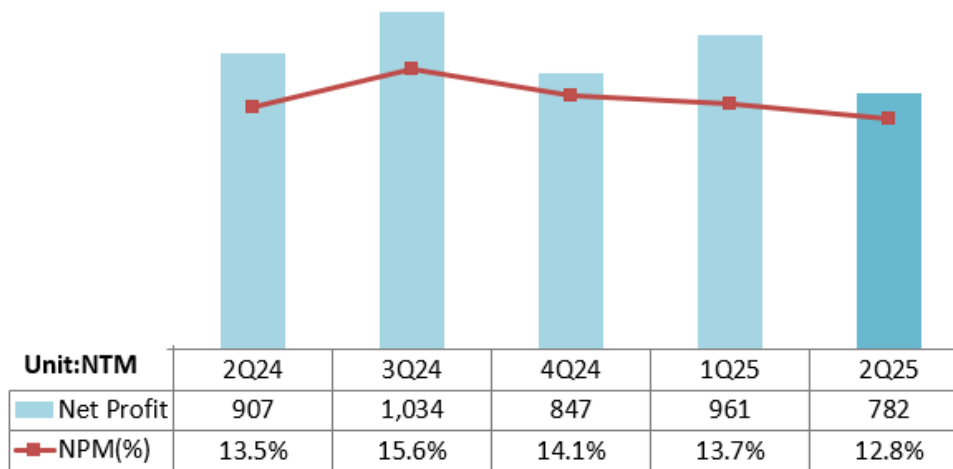
-0.7 ppt

QoQ  
- 0.9 ppt

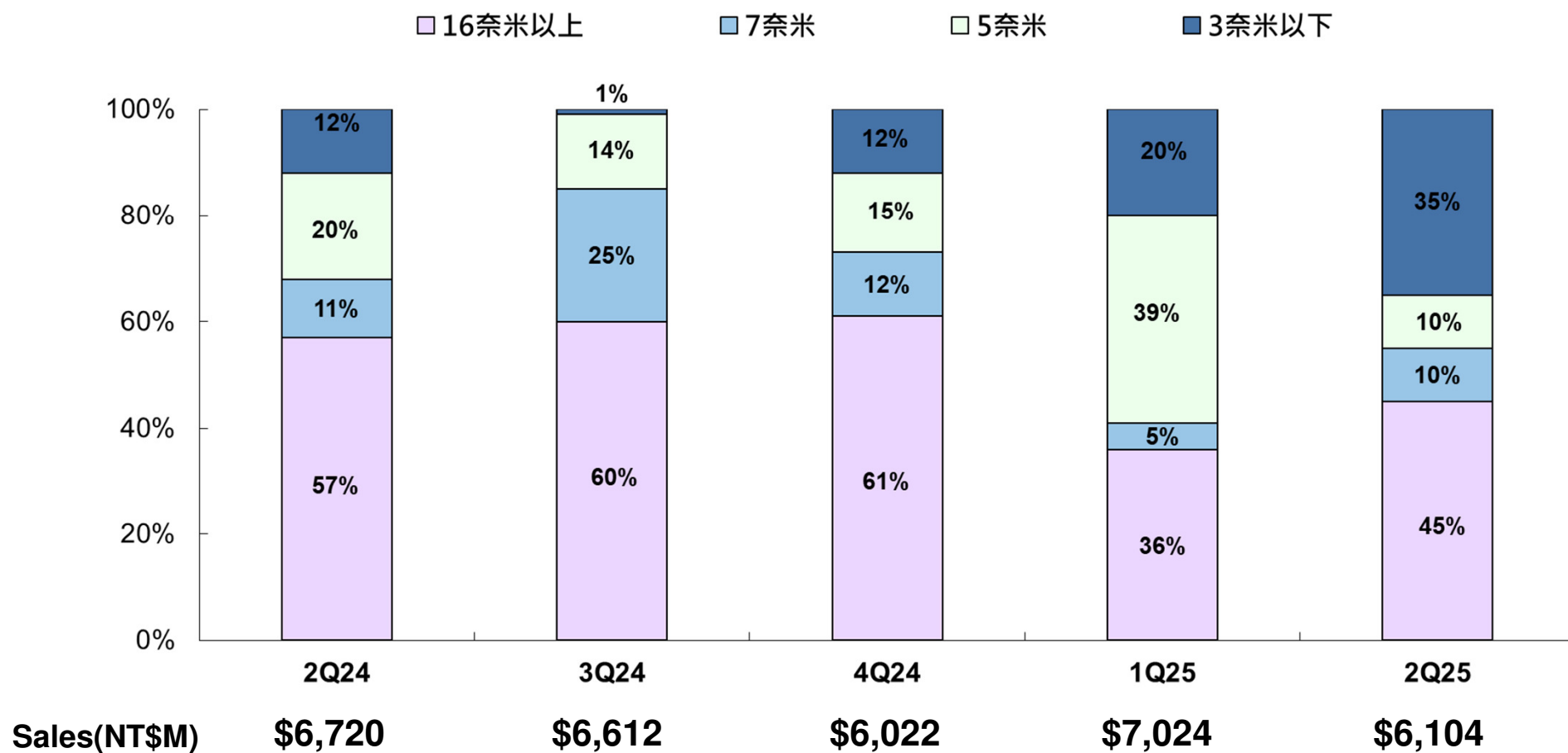
YoY

-14%

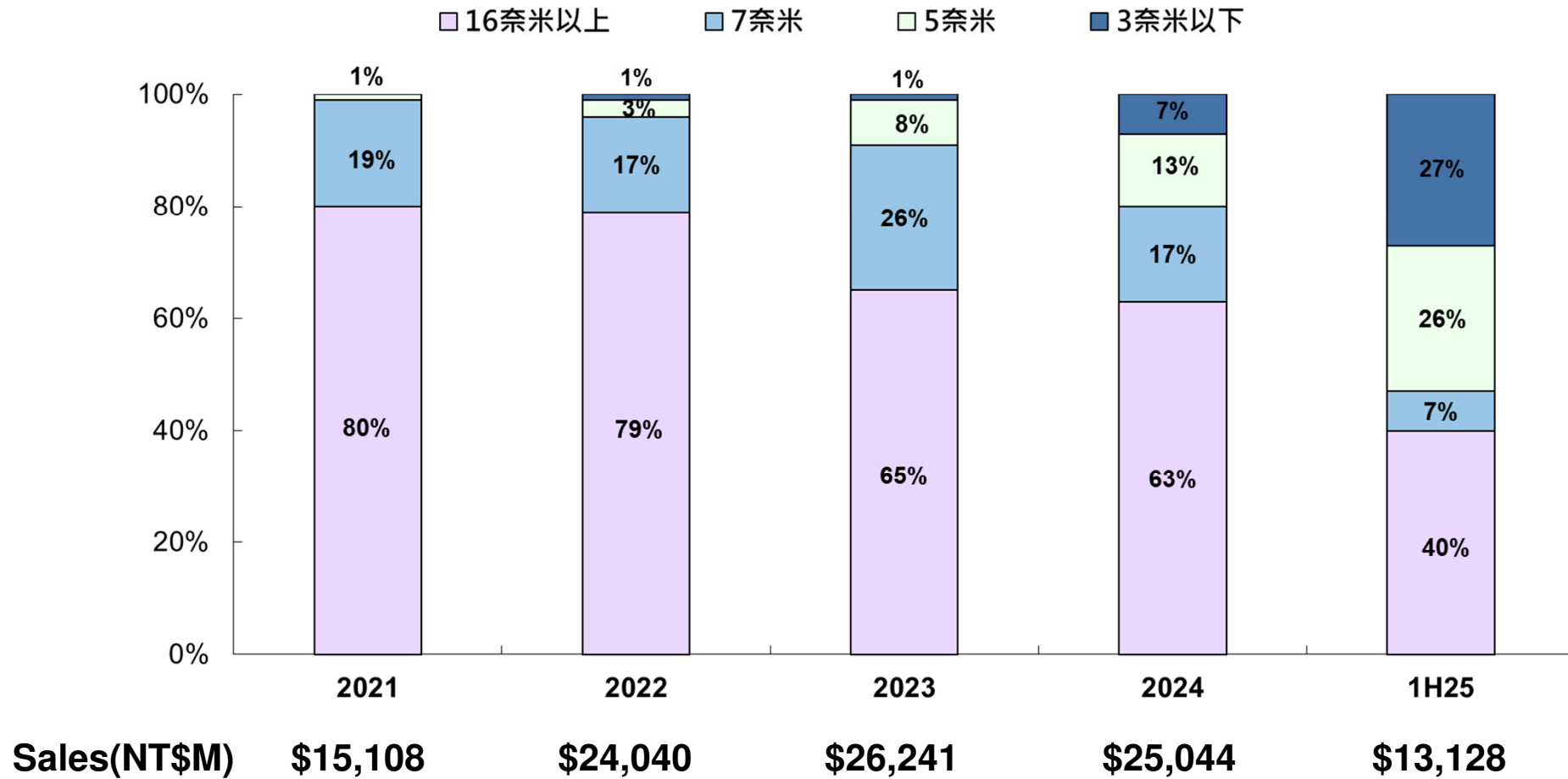
QoQ  
-19%



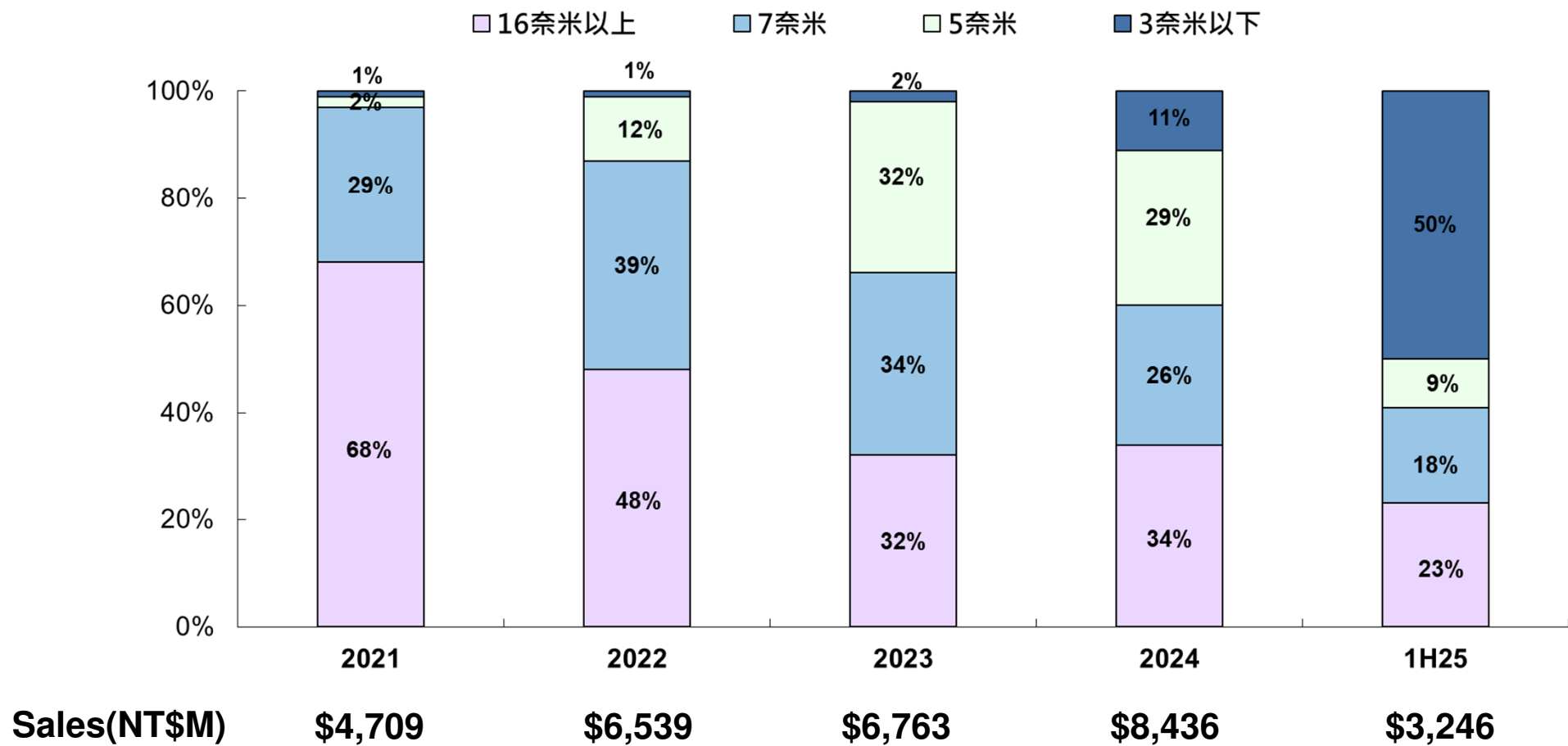
## 依製程別之季營收比重



## 依製程別之年營收比重

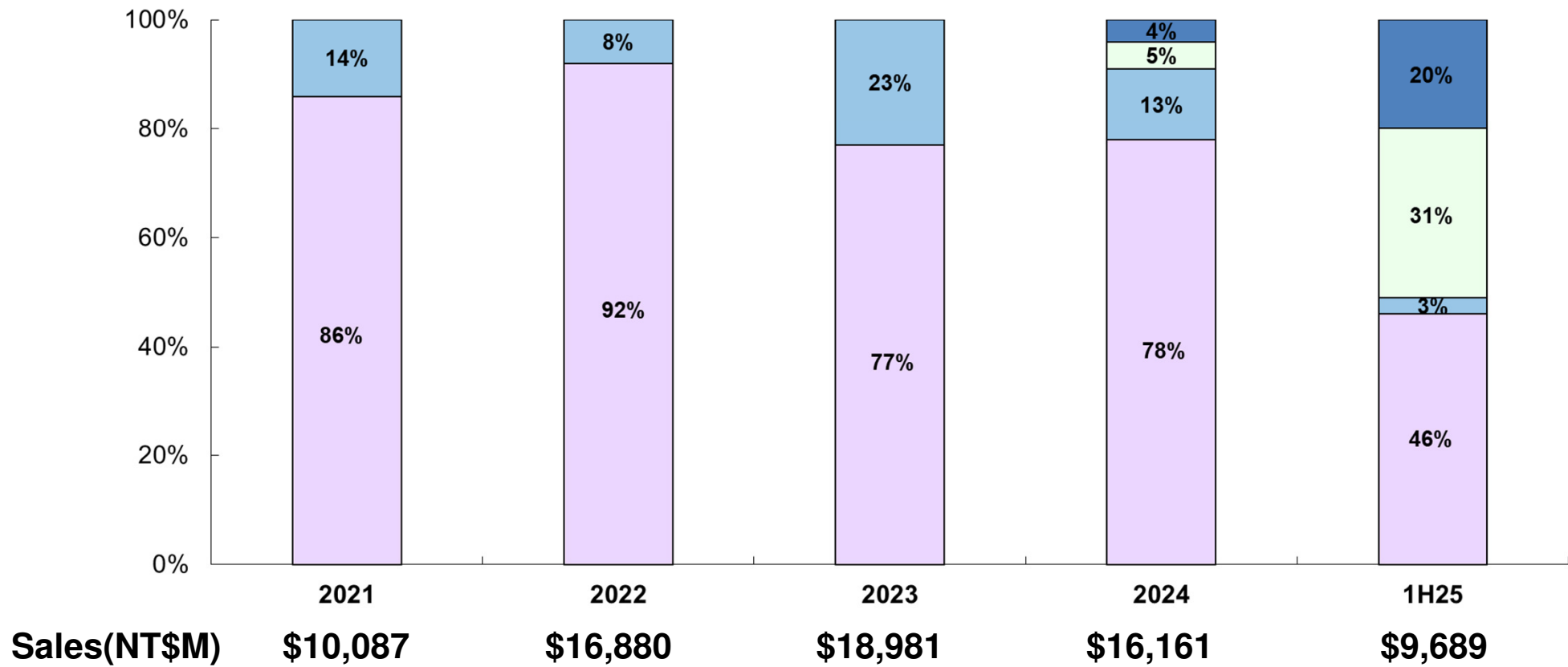


## 委託設計之年營收比重

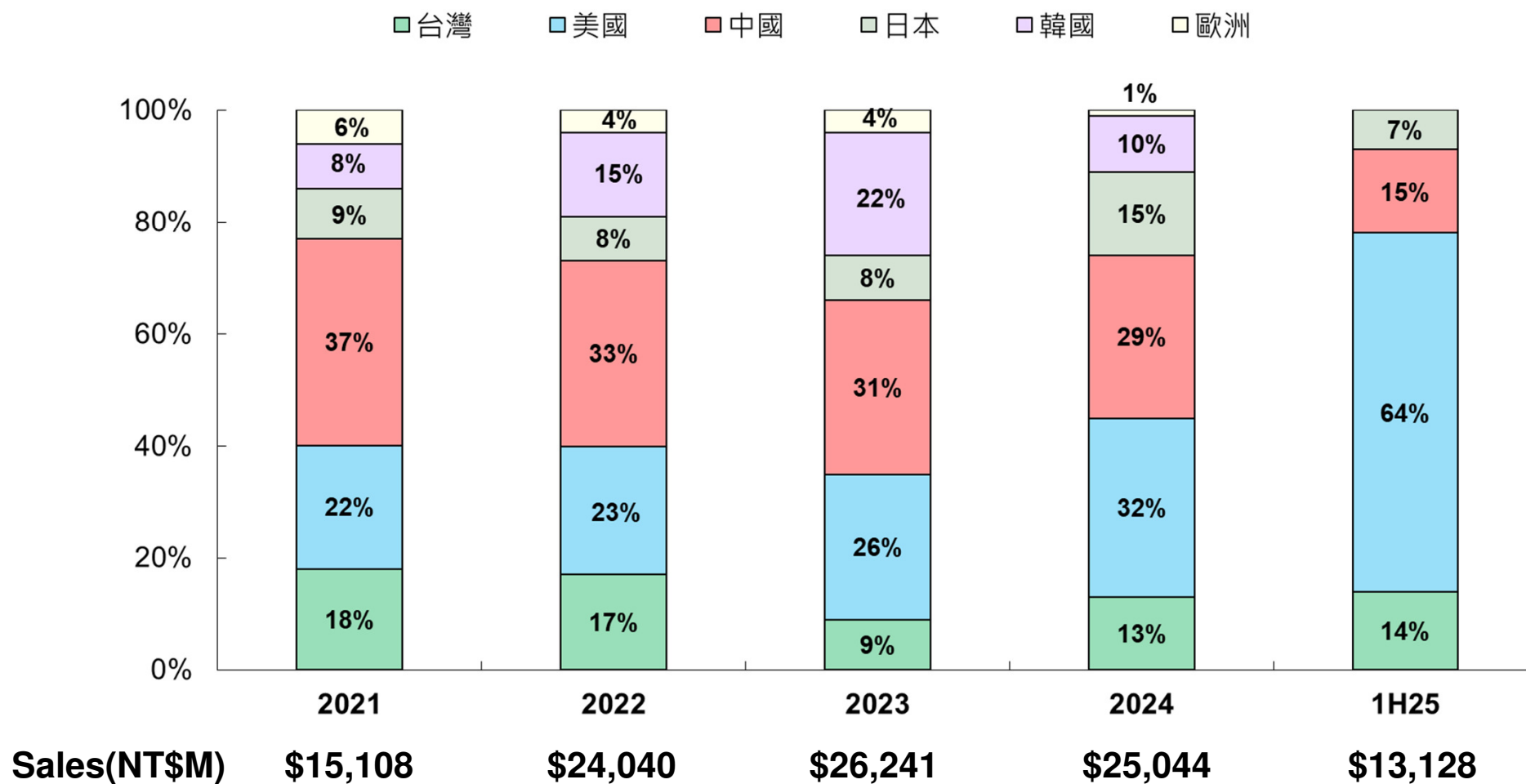


# 晶圓產品之年營收比重

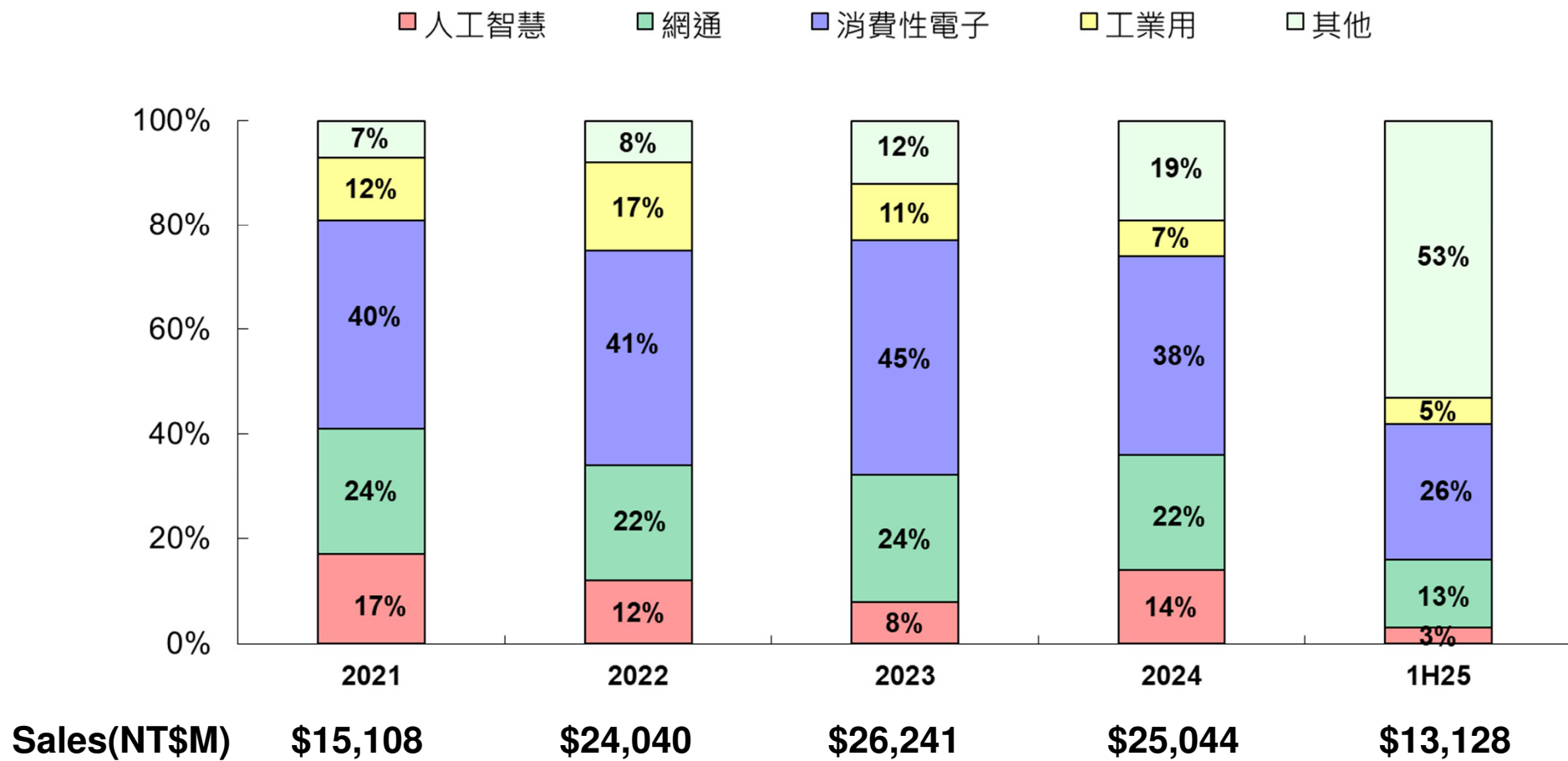
□ 16奈米以上   □ 7奈米   □ 5奈米   ■ 3奈米以下



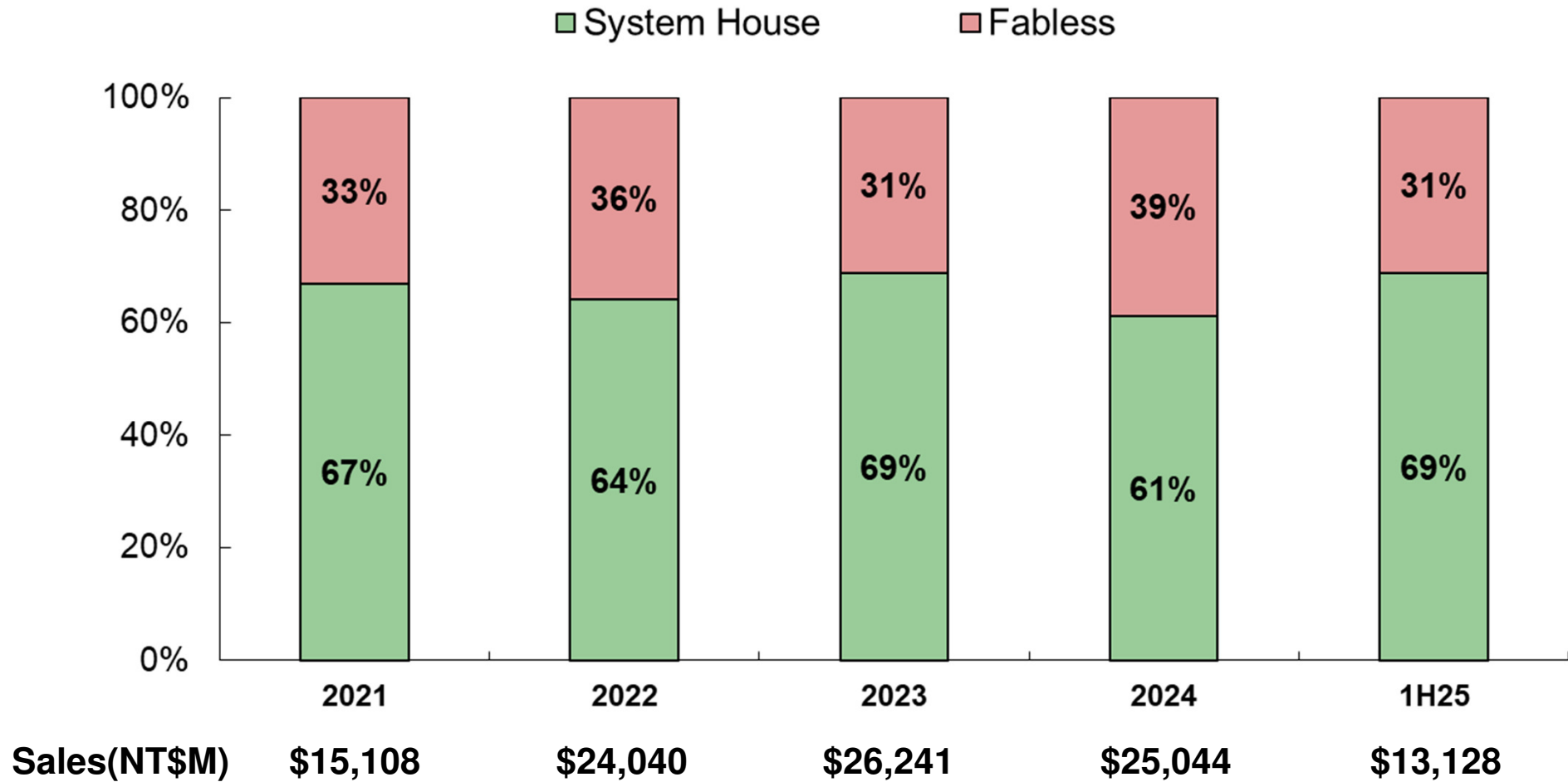
## 依地區別之年營收比重



## 依應用別之年營收比重



## 依客戶別之年營收比重





# Presentation Disclaimer

The content may only represent current status  
and are subject to change without prior notice.





**Thank You**  
for your attention