



GUC

The Advanced ASIC Leader

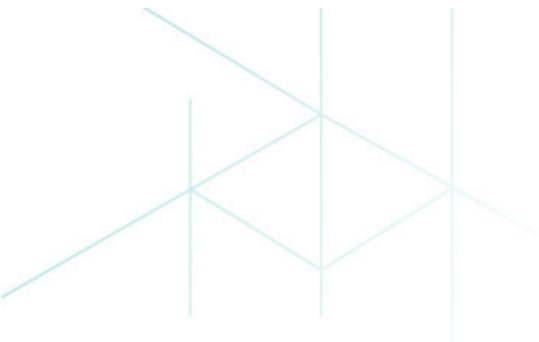


2025 Third Quarter Results

IR Conference

10/30/2025





/ Agenda

- ◆ **3Q25 Financial Results**
 - ◆ **Business Update**
- 

/ Safe Harbor Notice



- ◆ **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ◆ **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

3Q25 Financial Results



/ 3Q25 Statements of Comprehensive Income

Unit: NT\$M	3Q25	QoQ	2Q25	3Q24	YoY
Revenues	8,613	41%	6,104	6,612	30%
NRE	2,745	42%	1,932	2,421	13%
Turnkey	5,754	43%	4,024	4,015	43%
Others	114	-23%	148	176	-35%
Gross Margin	2,086	3%	2,034	2,366	-12%
%	24.2%		33.3%	35.8%	
SG&A Exp	(218)	-14%	(254)	(245)	-11%
R&D Exp	(813)	-3%	(837)	(860)	-5%
Bad debts	0		0	(71)	-100%
Operating Income	1,055	12%	943	1,190	-11%
%	12.2%		15.4%	18.0%	
Non-Operating Items	(39)		(15)	14	
Income Tax	(149)		(146)	(170)	
Net Income	867	11%	782	1,034	-16%
%	10.1%		12.8%	15.6%	
EPS (NT\$)	6.47	11%	5.84	7.71	-16%

Statements of Comprehensive Income



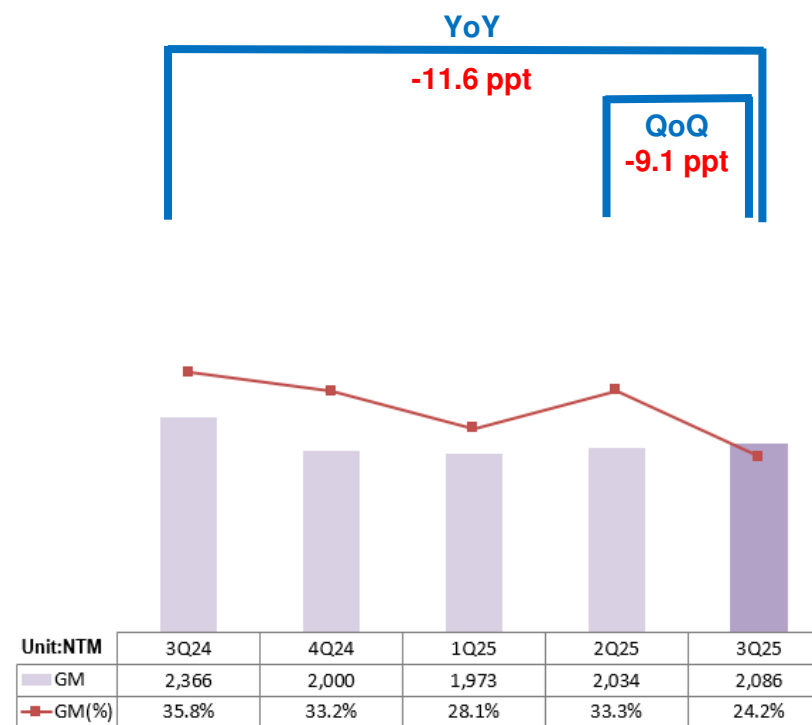
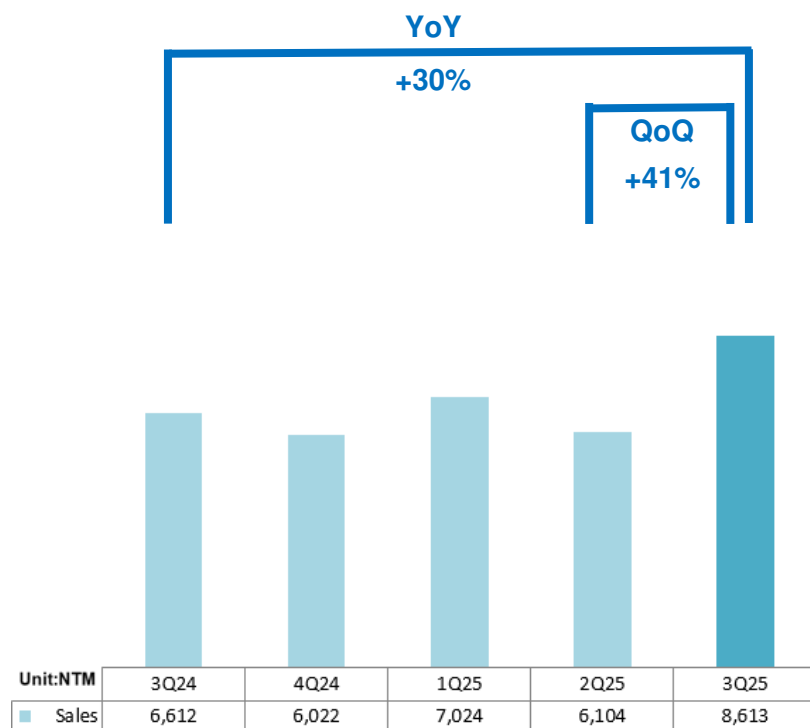
Unit: NT\$M

	2022		2023		2024		1Q-3Q 2025		1Q-3Q 2024		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
Revenues	24,040	59% *	26,241	9% *	25,044	-5% *	21,741	14% *	19,022	-5% *	14%
NRE	6,539	27%	6,763	26%	8,436	34%	5,991	28%	6,628	35%	-10%
Tumkey	16,880	70%	18,981	72%	16,161	64%	15,443	71%	12,002	63%	29%
Others	621	3%	497	2%	447	2%	307	1%	392	2%	-22%
Gross Margin	8,335	34.7%	7,976	30.4%	8,108	32.4%	6,093	28.0%	6,108	32.1%	0%
SG&A Exp	(946)	-3.9%	(891)	-3.4%	(1,082)	-4.3%	(550)	-2.5%	(767)	-4.0%	-28%
R&D Exp	(3,290)	-13.7%	(3,116)	-11.9%	(3,223)	-12.9%	(2,450)	-11.3%	(2,415)	-12.7%	1%
Operating Income	4,099	17.1%	3,969	15.1%	3,803	15.2%	3,093	14.2%	2,926	15.4%	6%
Non-Operating Items	246	1.0%	186	0.7%	260	1.0%	(6)	0.0%	156	0.8%	-104%
Income Tax	(635)	-2.7%	(647)	-2.4%	(612)	-2.4%	(477)	-2.2%	(478)	-2.5%	0%
Net Income	3,710	15.4%	3,508	13.4%	3,451	13.8%	2,610	12.0%	2,604	13.7%	0%
EPS (NT\$)	27.69		26.18		25.75		19.48		19.43		0%

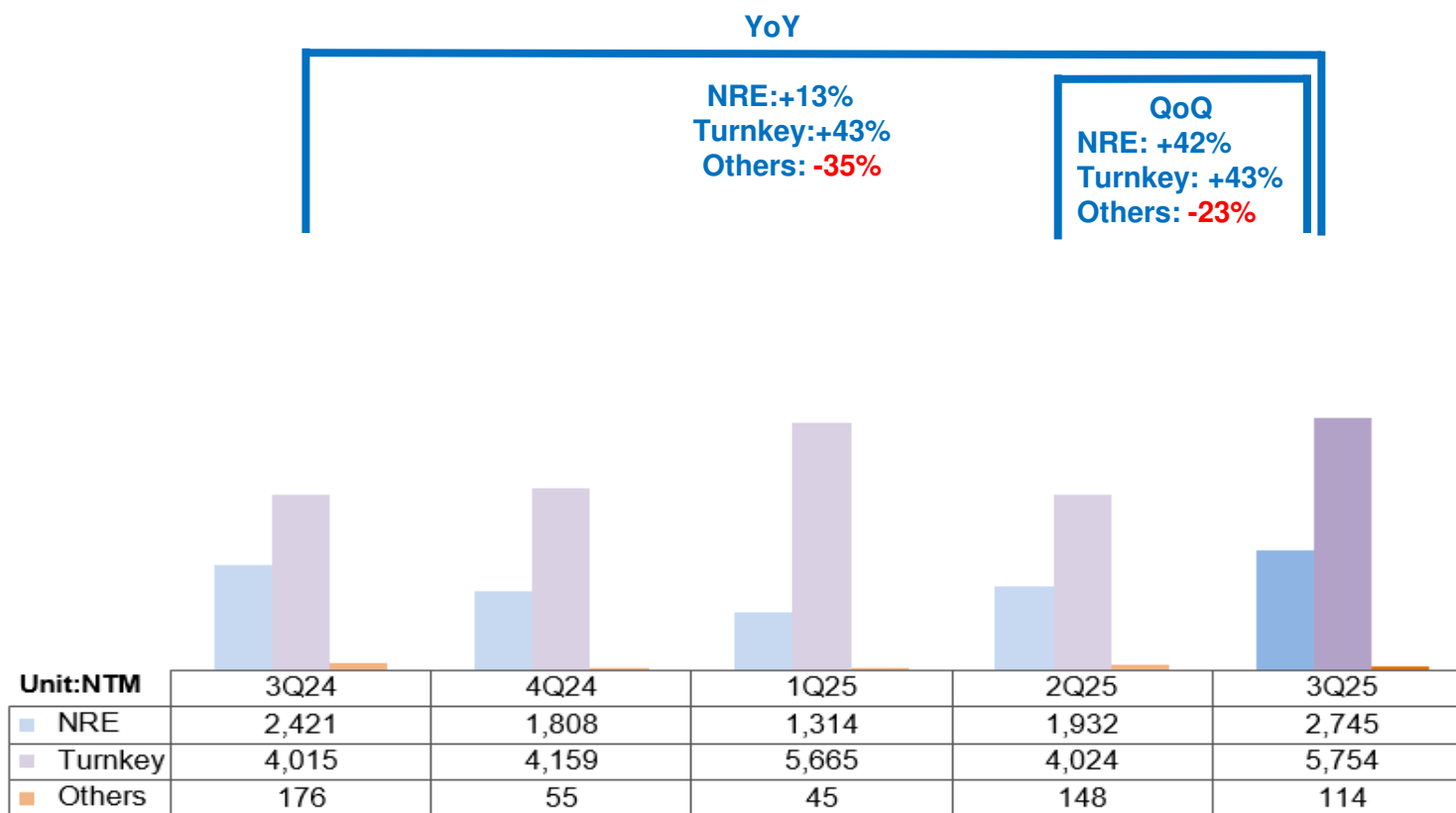
*Revenue growth rate YoY

Business Update

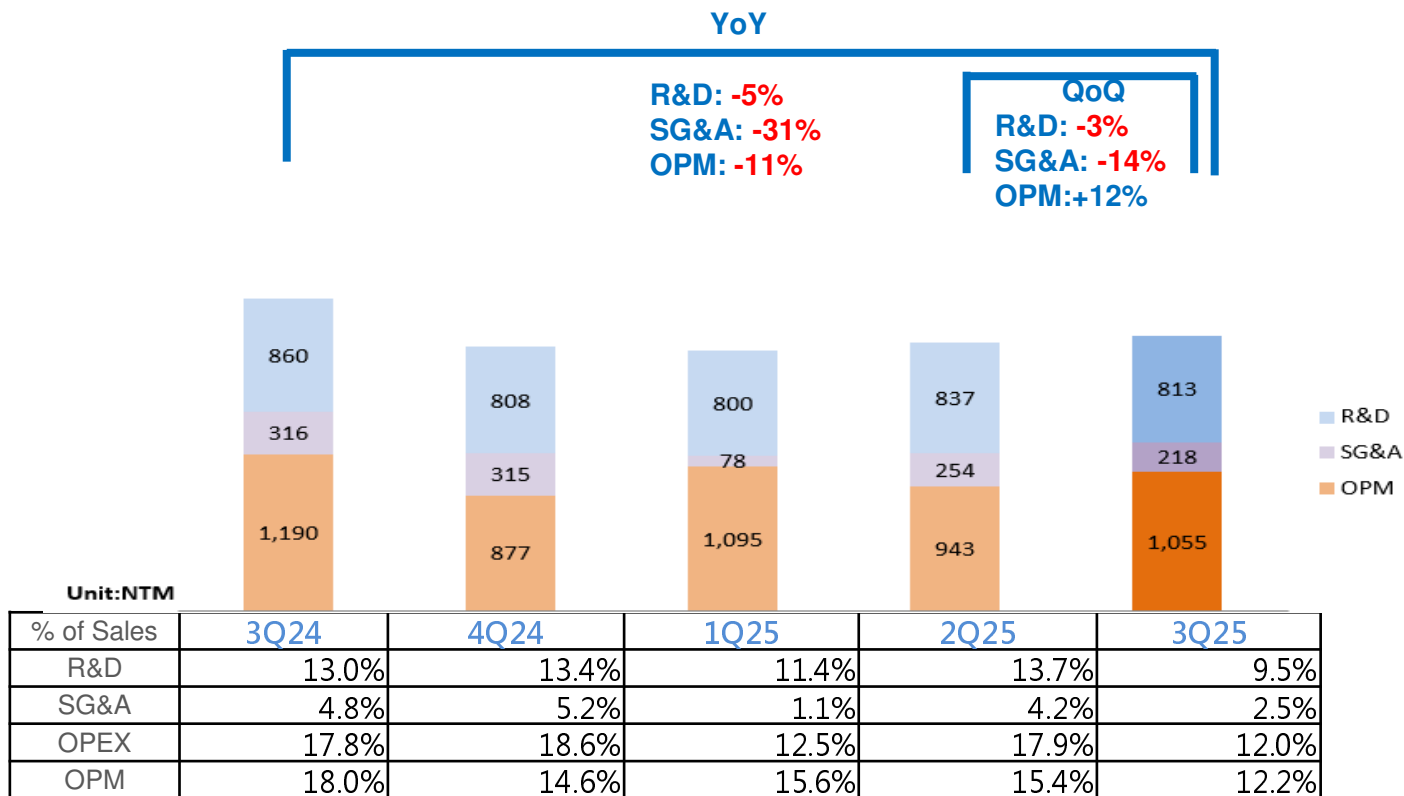
3Q25 Revenue & Gross Margin



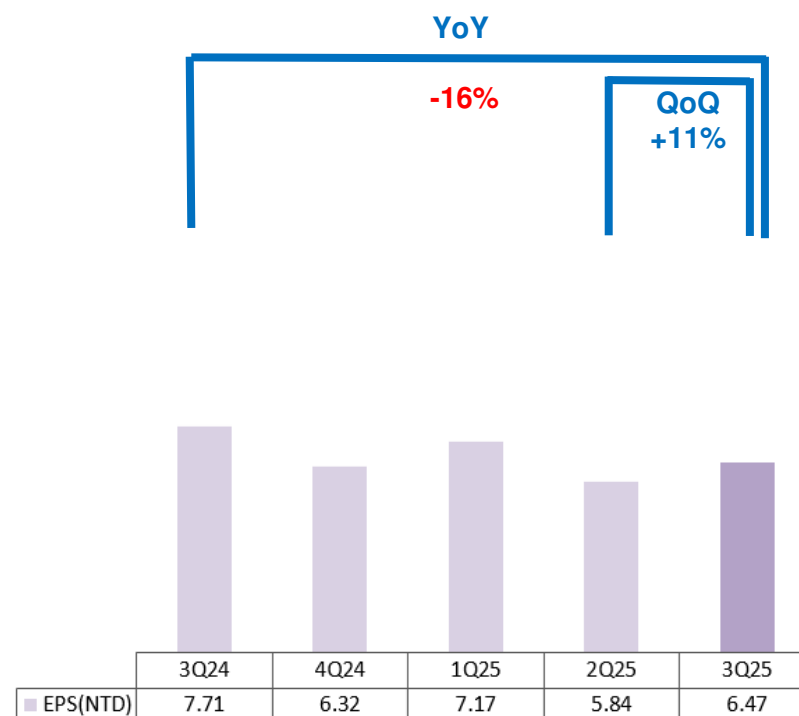
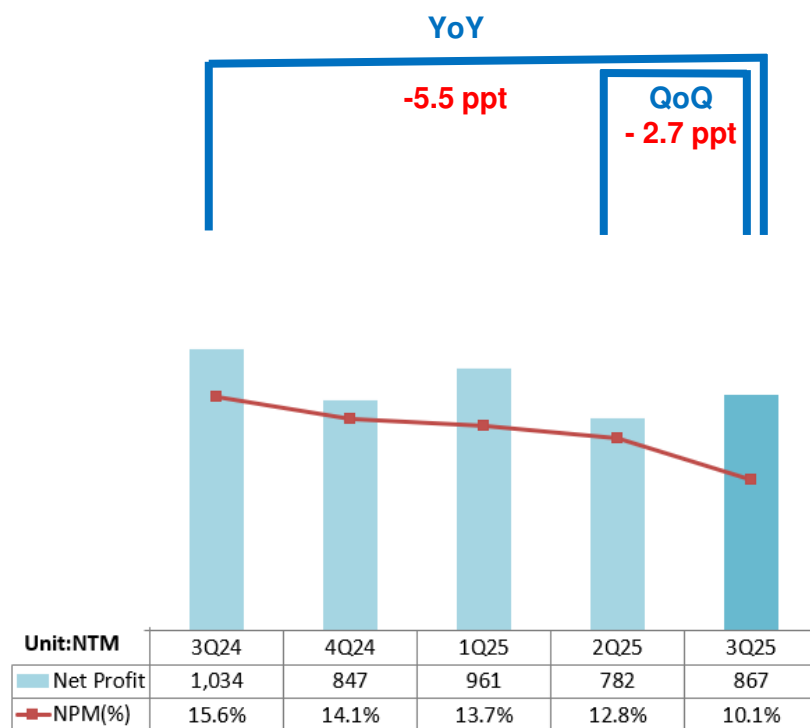
/ 3Q25 Revenue Breakdown



/ 3Q25 OPEX & OPM

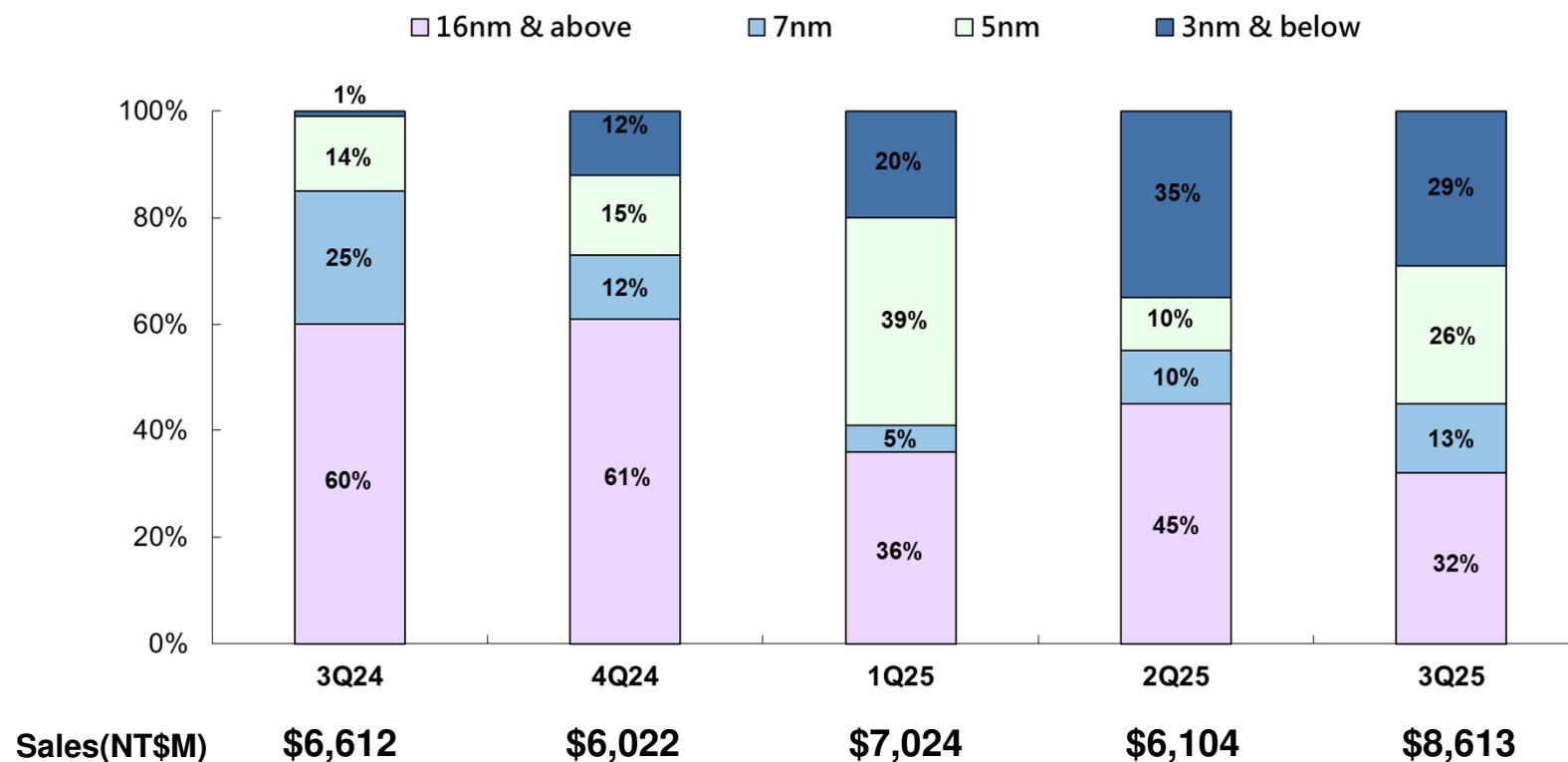


3Q25 NPM & EPS

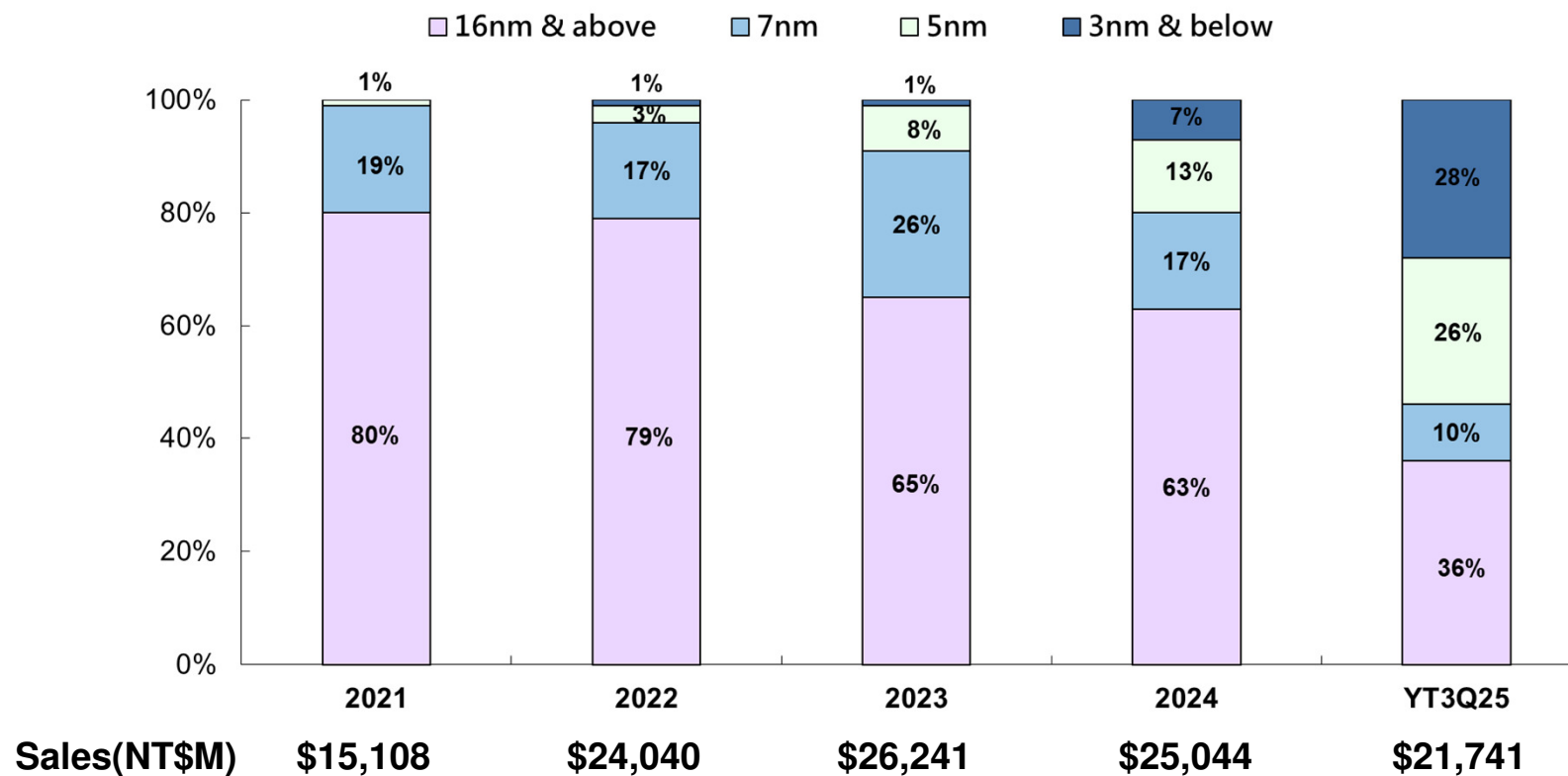




Quarterly Sales Breakdown by Technology

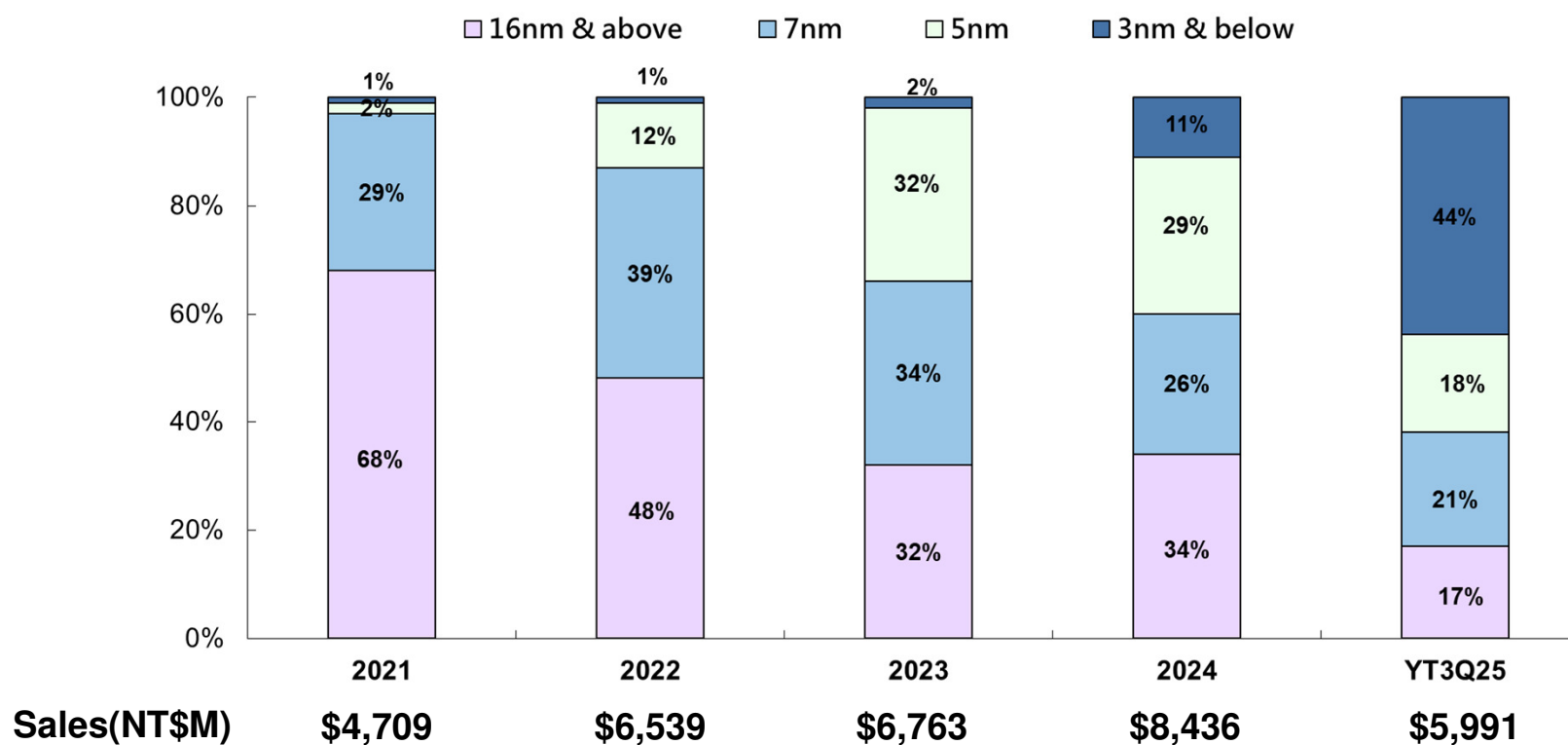


Annual Sales Breakdown by Technology

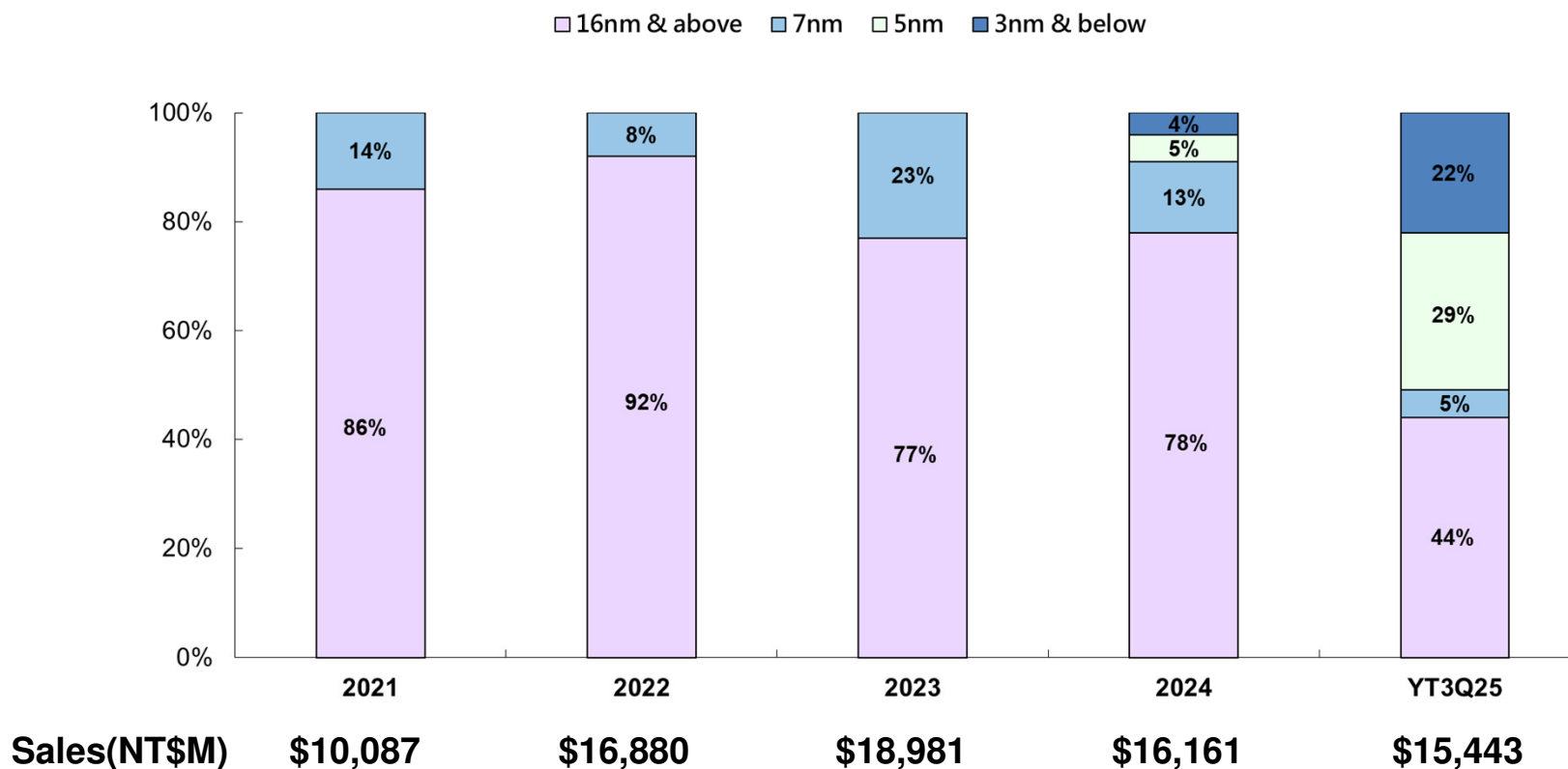




Annual NRE Breakdown by Technology

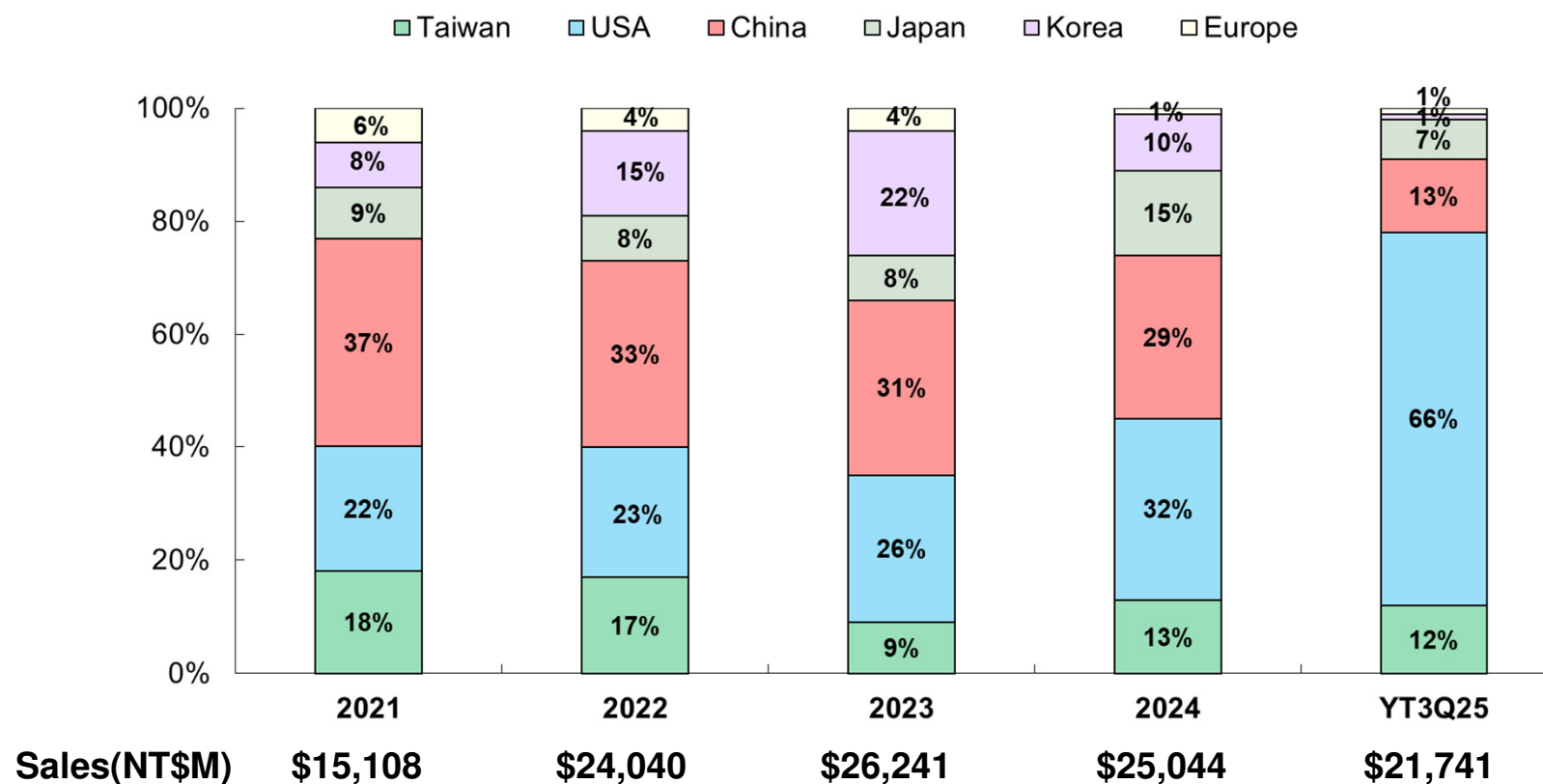


Annual Turnkey Breakdown by Technology



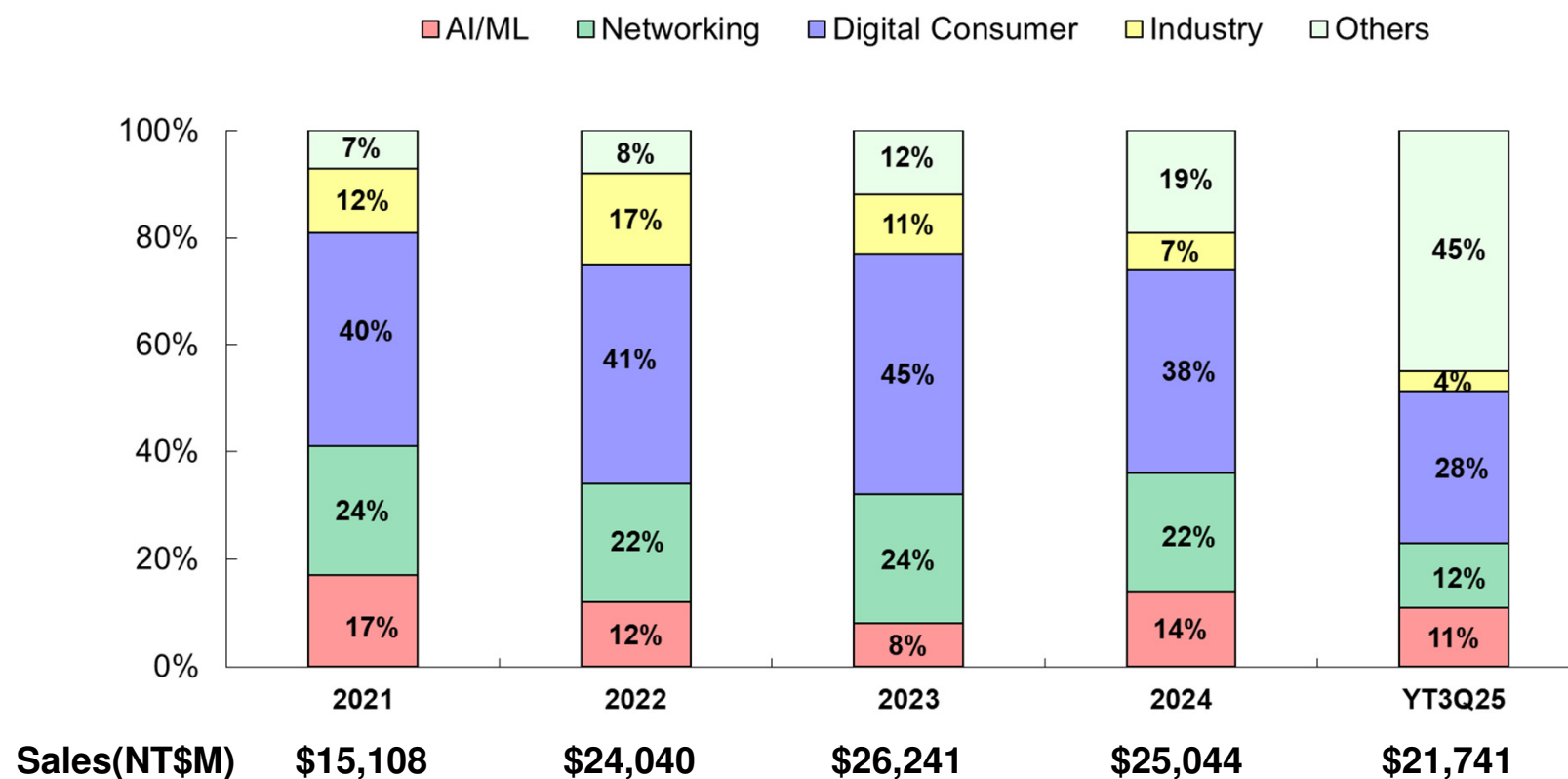


Annual Sales Breakdown by Region

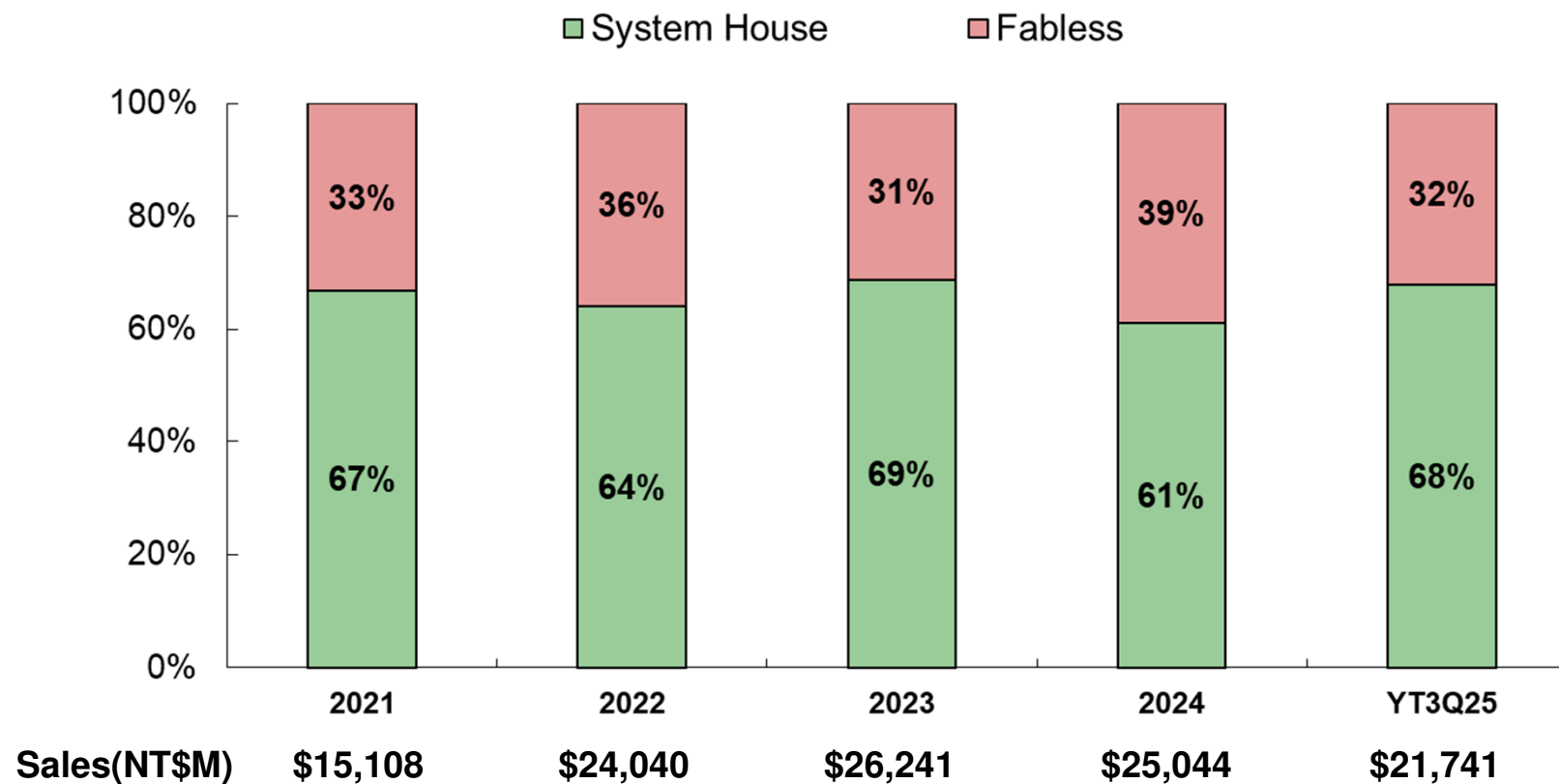




Annual Sales Breakdown by Application



/ Annual Sales Breakdown by Customer Type





Presentation Disclaimer

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The background of the slide is a low-angle, upward-looking view of a modern glass skyscraper. The building's facade is composed of a grid of dark frames and reflective glass panels. A thick, bright green line graphic is overlaid on the image, starting from the bottom left, rising steeply, and then extending horizontally towards the right. In the top left corner, the letters 'GUC' are displayed in a large, white, sans-serif font.

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Thank You
for your attention