



The Advanced ASIC Leader

5G



2025 Fourth Quarter Results

IR Conference

01/29/2026

/ Agenda

- ◆ 4Q25 Financial Results
- ◆ Business Update



/ Safe Harbor Notice



- ◆ GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- ◆ Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



4Q25 Financial Results

4Q25 Statements of Comprehensive Income



Unit: NT\$M	4Q25	QoQ	3Q25	4Q24	YoY
Revenues	12,400	44%	8,613	6,022	106%
NRE	2,041	-26%	2,745	1,808	13%
Turnkey	10,293	79%	5,754	4,159	147%
Others	66	-42%	114	55	20%
Gross Margin	2,361	13%	2,086	2,000	18%
%	19.0%		24.2%	33.2%	
SG&A Exp	(224)	3%	(218)	(240)	-7%
R&D Exp	(880)	8%	(813)	(808)	9%
Bad debts	0		0	(75)	-100%
Operating Income	1,257	19%	1,055	877	43%
%	10.1%		12.2%	14.6%	
Non-Operating Items	99		(39)	104	
Income Tax	(196)		(149)	(134)	
Net Income	1,160	34%	867	847	37%
%	9.4%		10.1%	14.1%	
EPS (NT\$)	8.65	34%	6.47	6.32	37%

Statements of Comprehensive Income

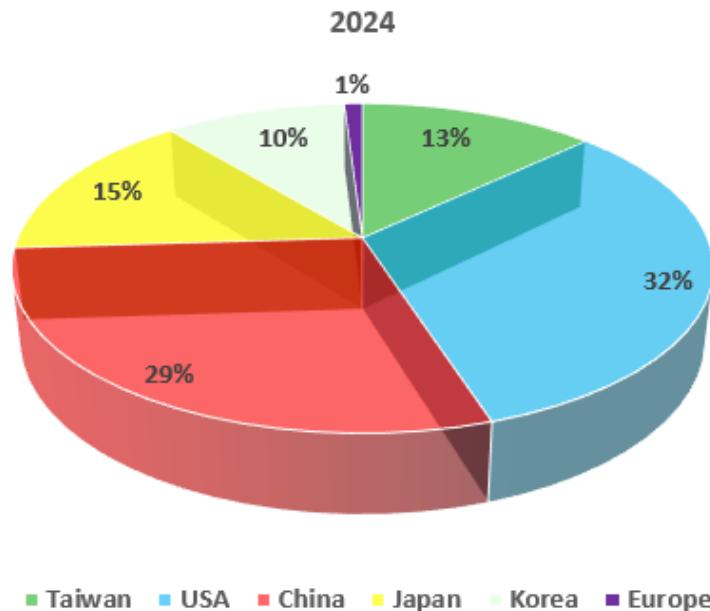


Unit: NT\$M

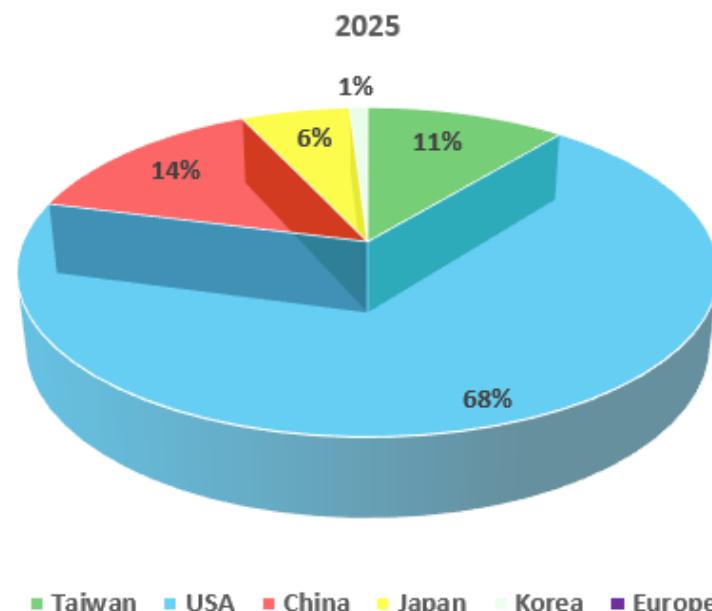
	2022		2023		2024		2025		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	
Revenues	24,040	59% *	26,241	9% *	25,044	-5% *	34,141	36% *	36%
NRE	6,539	27%	6,763	26%	8,436	34%	8,032	24%	-5%
Turnkey	16,880	70%	18,981	72%	16,161	64%	25,736	75%	59%
Others	621	3%	497	2%	447	2%	373	1%	-17%
Gross Margin	8,335	34.7%	7,976	30.4%	8,108	32.4%	8,454	24.8%	4%
SG&A Exp	(946)	-3.9%	(891)	-3.4%	(1,082)	-4.3%	(774)	-2.3%	-28%
R&D Exp	(3,290)	-13.7%	(3,116)	-11.9%	(3,223)	-12.9%	(3,330)	-9.8%	3%
Operating Income	4,099	17.1%	3,969	15.1%	3,803	15.2%	4,350	12.7%	14%
Non-Operating Items	246	1.0%	186	0.7%	260	1.0%	93	0.3%	-64%
Income Tax	(635)	-2.7%	(647)	-2.4%	(612)	-2.4%	(673)	-2.0%	10%
Net Income	3,710	15.4%	3,508	13.4%	3,451	13.8%	3,770	11.0%	9%
EPS (NT\$)	27.69		26.18		25.75		28.13		9%

*Revenue growth rate YoY

Annual Sales Breakdown by Region



2024 Sales(NT\$M) \$25,044

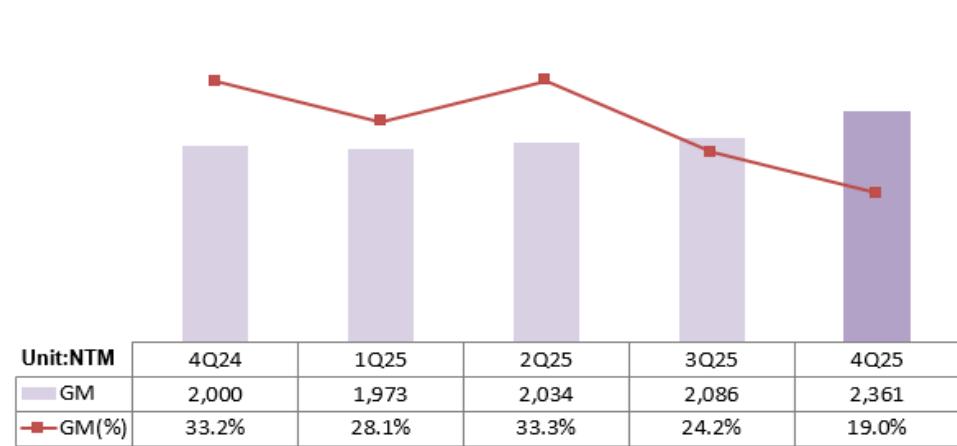
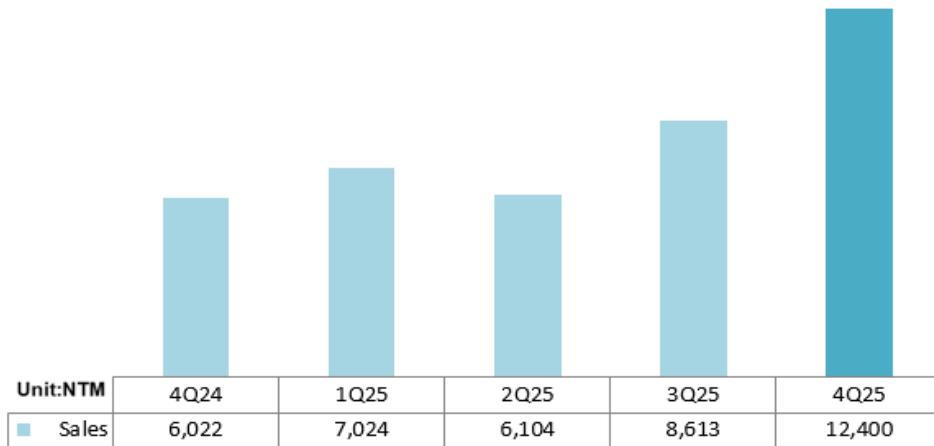


2025 Sales(NT\$M) \$34,141



Business Update

4Q25 Revenue & Gross Margin



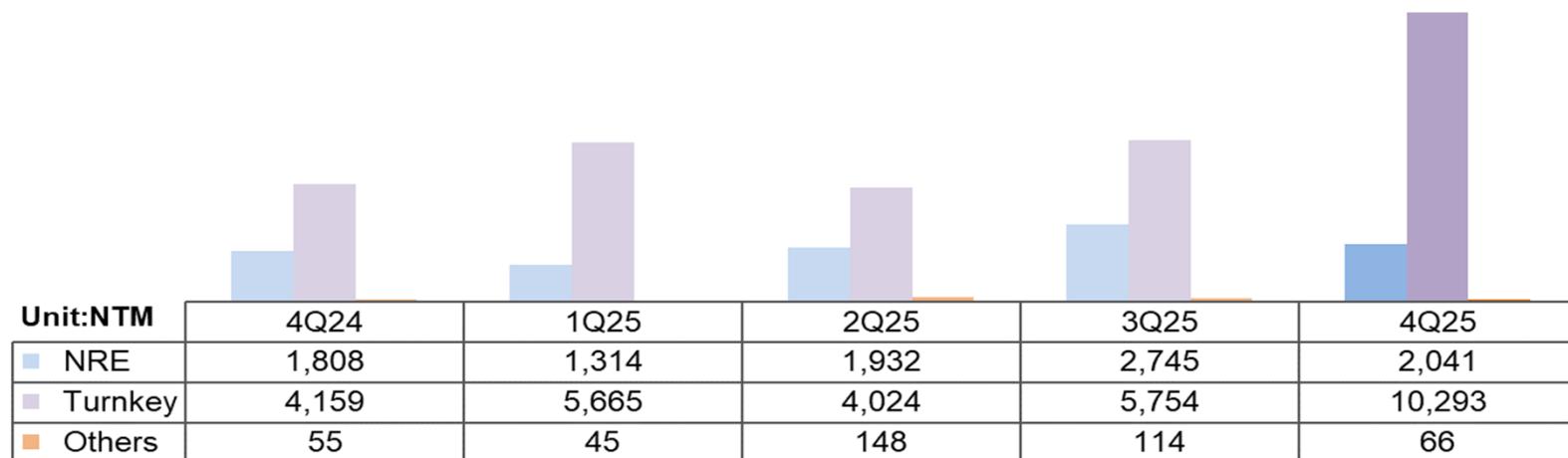
4Q25 Revenue Breakdown



YoY

NRE:+13%
Turnkey:+147%
Others: +20%

QoQ
NRE: -26%
Turnkey: +79%
Others: -42%



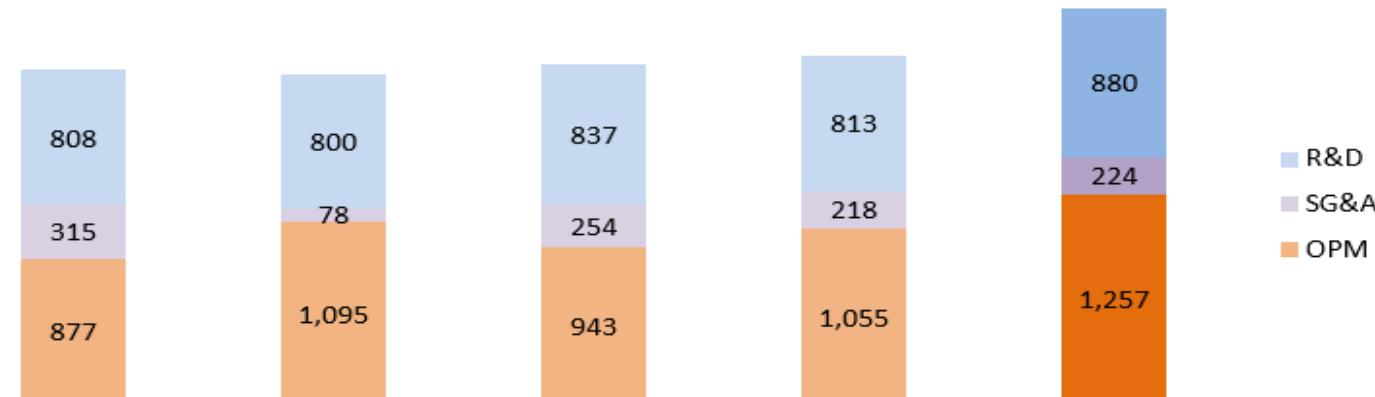
4Q25 OPEX & OPM



YoY

R&D: +9%
SG&A: -29%
OPM: +43%

QoQ
R&D: +8%
SG&A: +3%
OPM: +19%



Unit:NTM

% of Sales	4Q24	1Q25	2Q25	3Q25	4Q25
R&D	13.4%	11.4%	13.7%	9.5%	7.1%
SG&A	5.2%	1.1%	4.2%	2.5%	1.8%
OPEX	18.6%	12.5%	17.9%	12.0%	8.9%
OPM	14.6%	15.6%	15.4%	12.2%	10.1%

4Q25 NPM & EPS



YoY

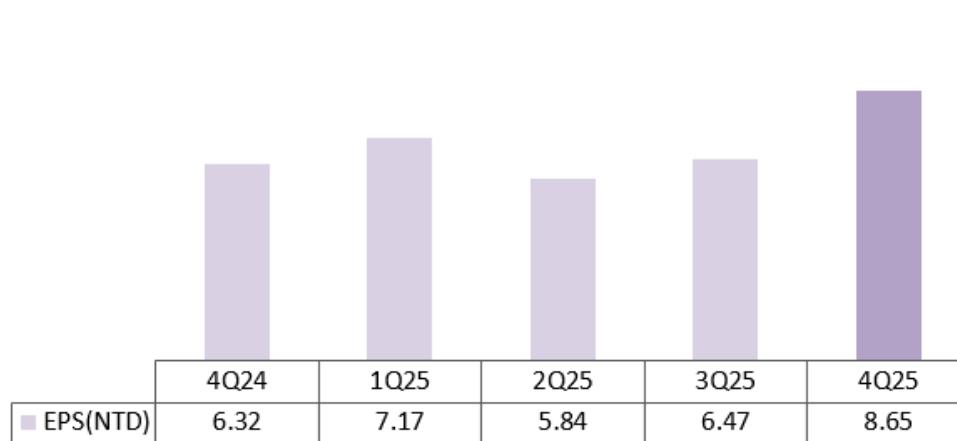
-4.7 ppt

QoQ
- 0.7 ppt

YoY

+37%

QoQ
+34%

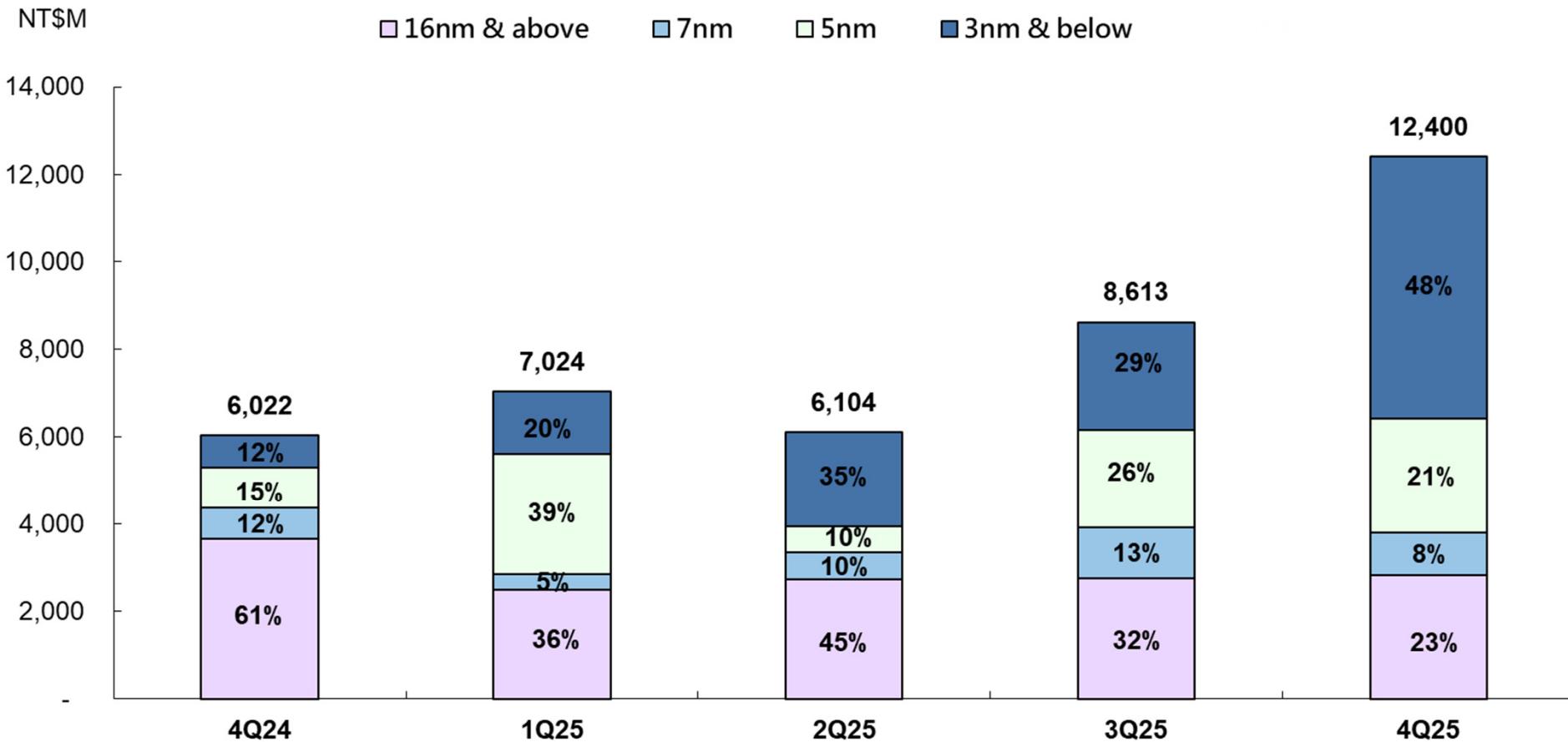


Unit:NTM

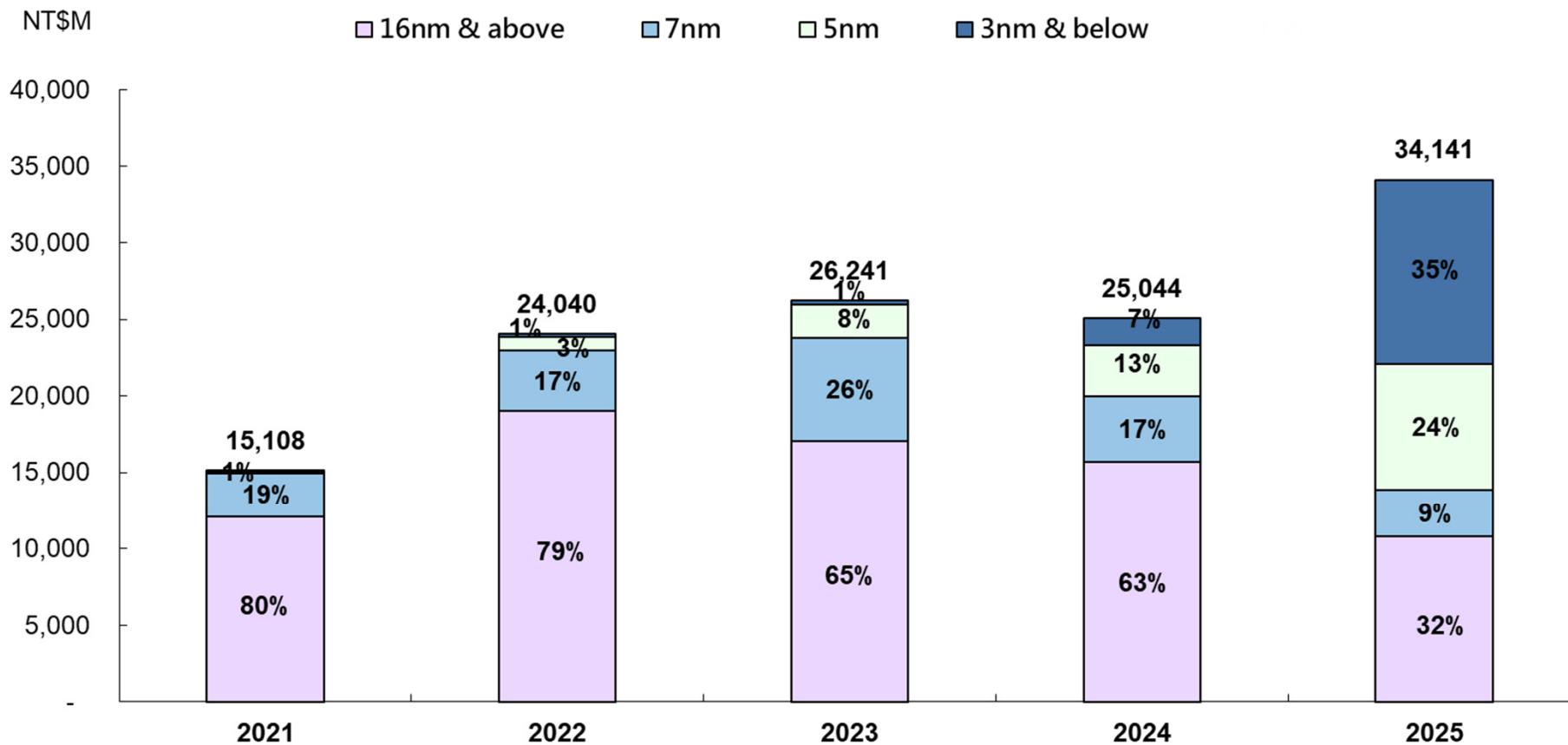
	4Q24	1Q25	2Q25	3Q25	4Q25
Net Profit	847	961	782	867	1,160
NPM(%)	14.1%	13.7%	12.8%	10.1%	9.4%

	4Q24	1Q25	2Q25	3Q25	4Q25
EPS(NTD)	6.32	7.17	5.84	6.47	8.65

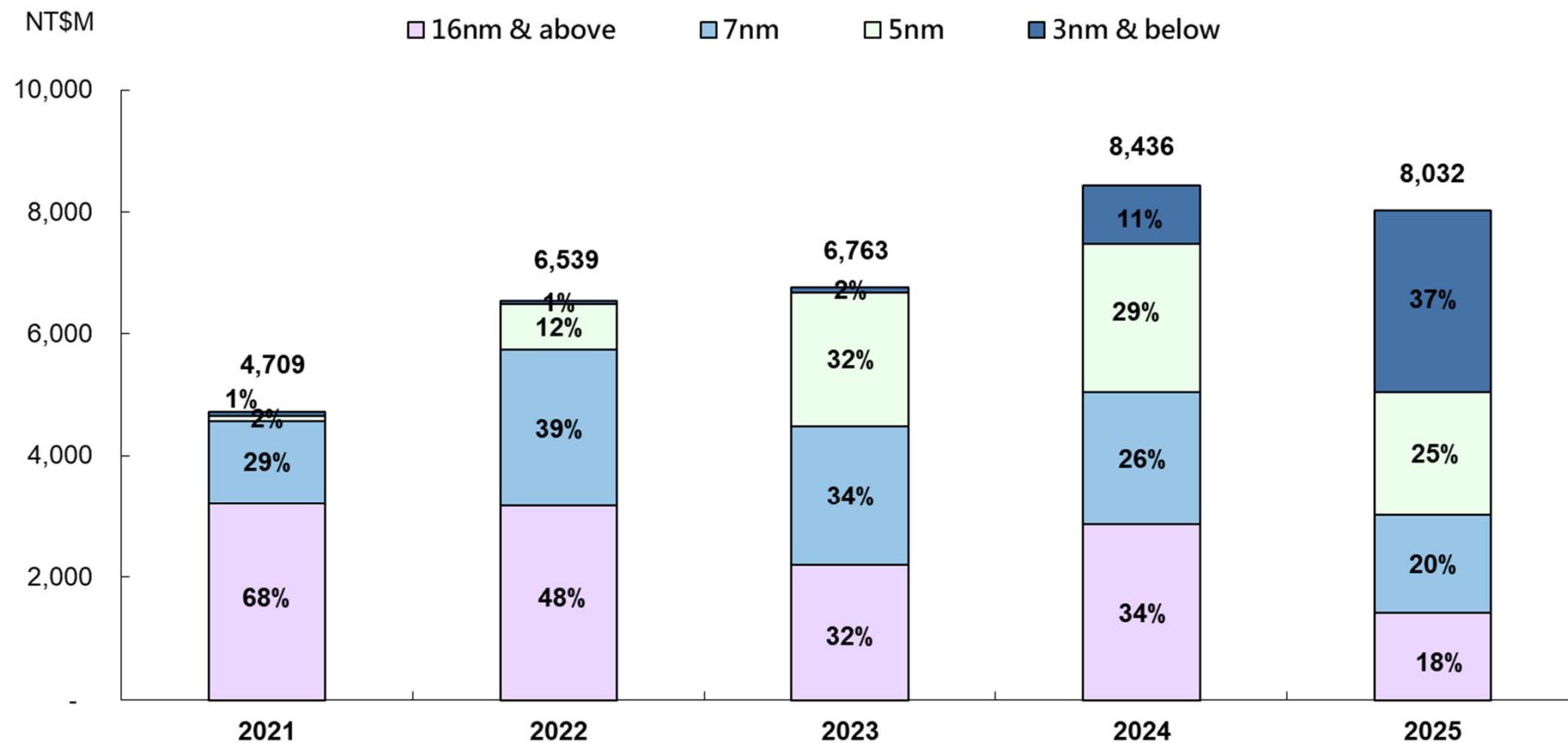
Quarterly Sales Breakdown by Technology



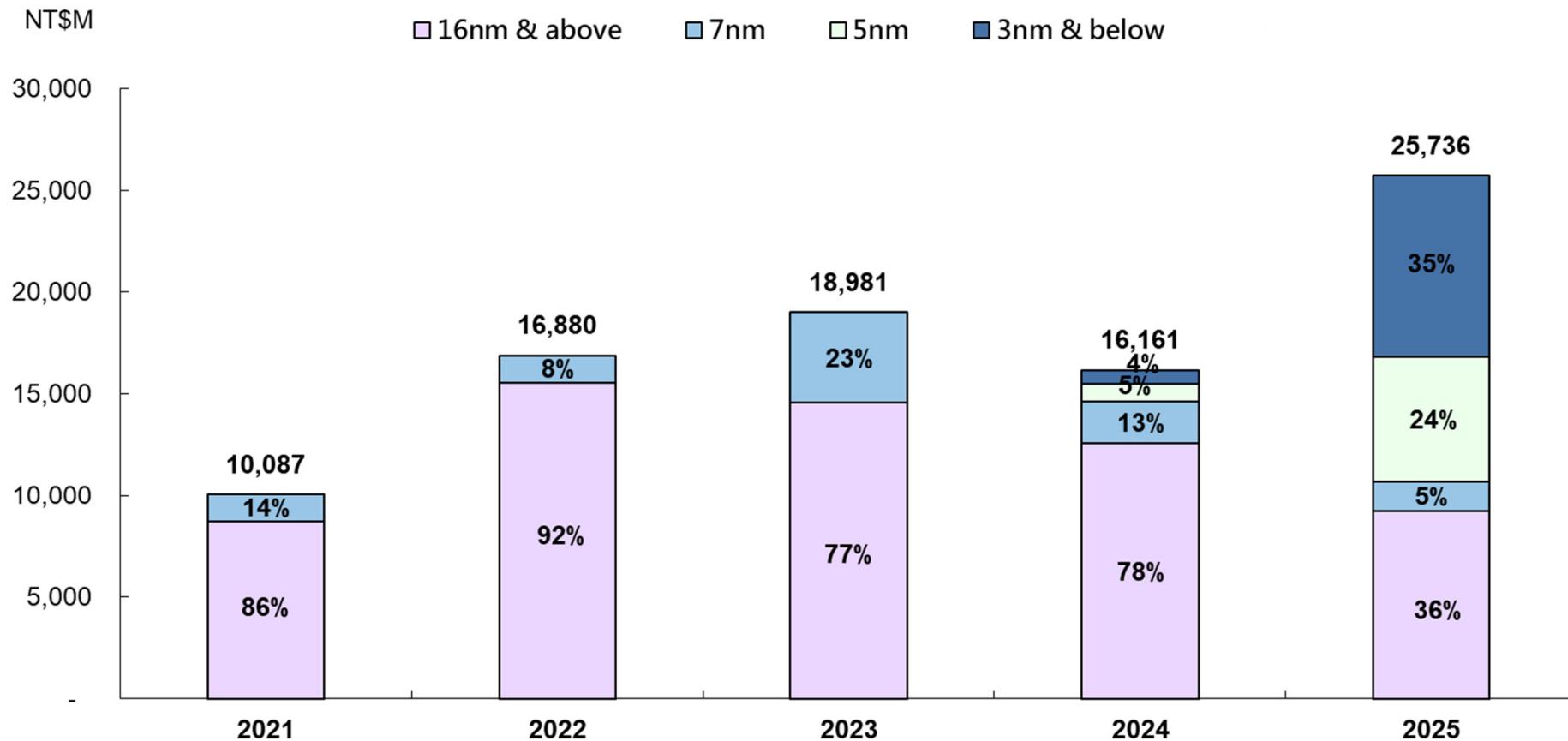
Annual Sales Breakdown by Technology



Annual NRE Breakdown by Technology



Annual Turnkey Breakdown by Technology





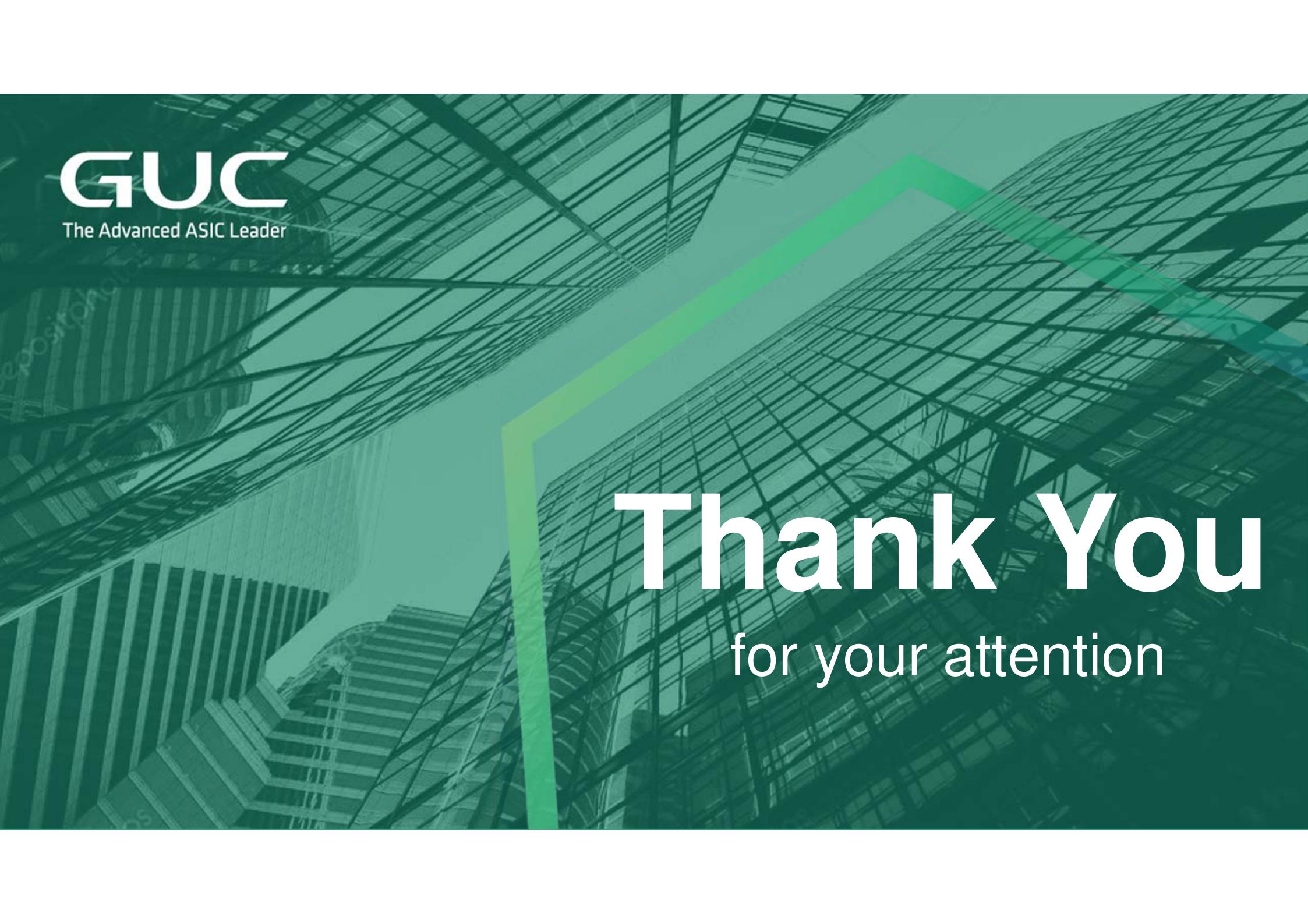
Presentation Disclaimer

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and are subject to change without prior notice.**





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Thank You
for your attention