



GUC

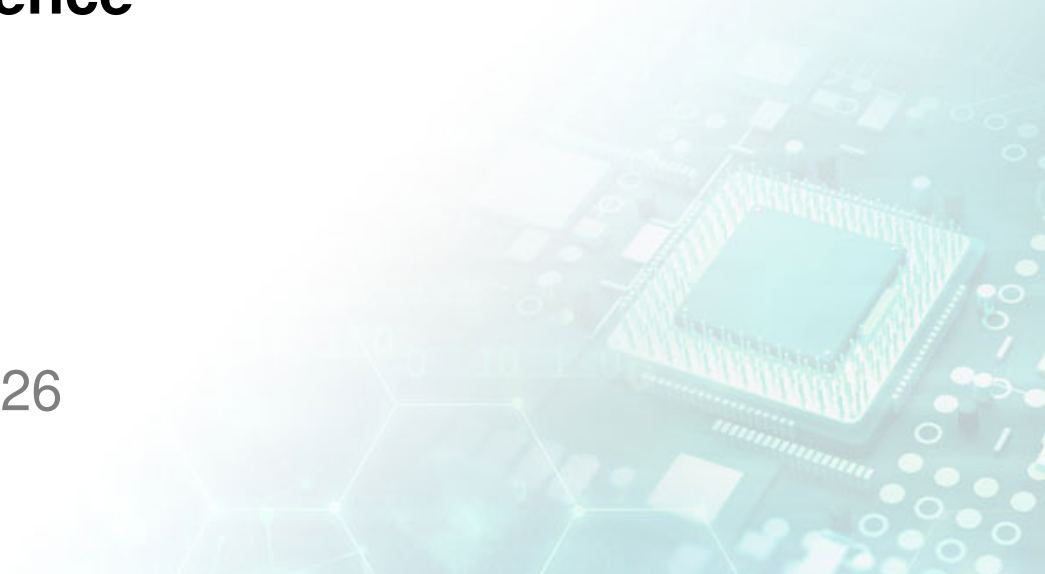
The Advanced ASIC Leader

5G

2026 Second Quarter Results

IR Conference

07/30/2026





/ Agenda

- ◆ **2Q26 Financial Results**
- ◆ **Business Update**

/ Safe Harbor Notice

- ◆ **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ◆ **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

2Q26 Financial Results

/ 2Q26 Statements of Comprehensive Income

Unit: NT\$M	2Q26	QoQ	1Q26	2Q25	YoY
Revenues	13,896	21%	11,448	6,104	128%
NRE & IP	2,310	41%	1,643	2,080	11%
Turnkey	11,586	18%	9,805	4,024	188%
Gross Margin	2,994	-4%	3,113	2,034	47%
%	21.5%		27.2%	33.3%	
SG&A Exp	(271)	-2%	(276)	(254)	7%
R&D Exp	(1,047)	3%	(1,013)	(837)	25%
Operating Income	1,676	-8%	1,824	943	78%
%	12.1%		15.9%	15.4%	
Non-Operating Items	79		101	(15)	
Income Tax	(200)		(279)	(146)	
Net Income	1,555	-6%	1,646	782	99%
%	11.2%		14.4%	12.8%	
EPS (NT\$)	11.61	-6%	12.28	5.84	99%

/ Statements of Comprehensive Income



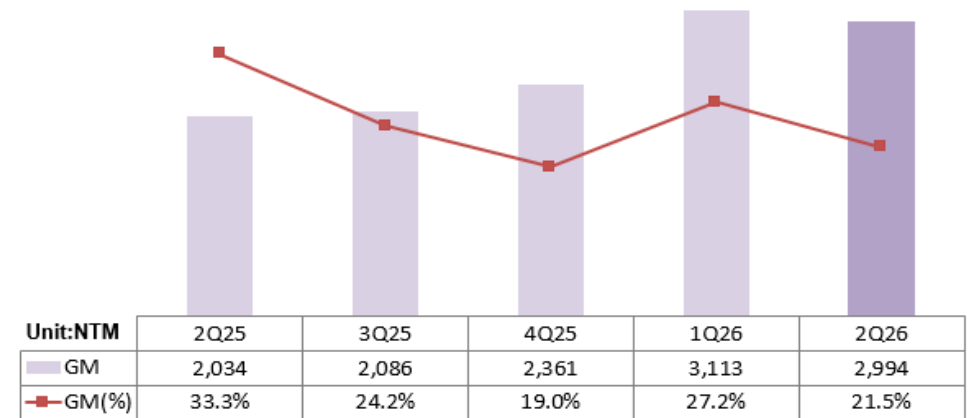
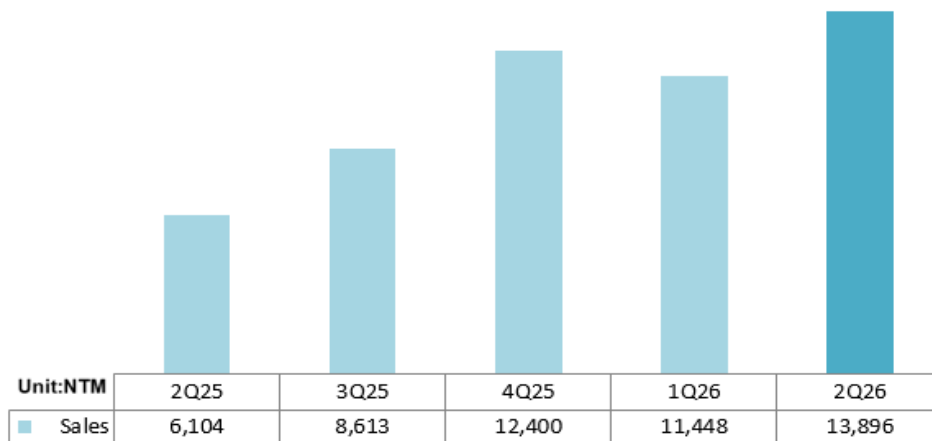
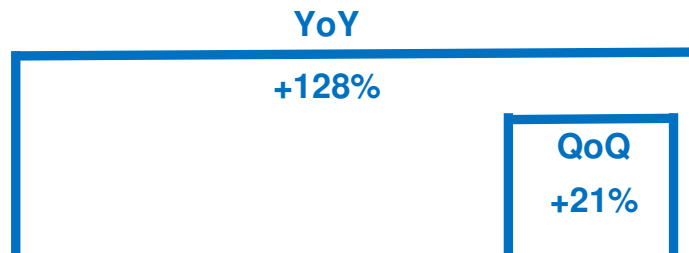
Unit: NT\$M

	2023		2024		2025		1H 2026		1H 2025		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
Revenues	26,241	9% *	25,044	-5% *	34,141	36% *	25,344	93% *	13,128	6% *	93%
NRE & IP	7,260	28%	8,883	35%	8,405	25%	3,953	16%	3,439	26%	15%
Turnkey	18,981	72%	16,161	65%	25,736	75%	21,391	84%	9,689	74%	121%
Gross Margin	7,976	30.4%	8,108	32.4%	8,454	24.8%	6,107	24.1%	4,007	30.5%	52%
SG&A Exp	(891)	-3.4%	(1,082)	-4.3%	(774)	-2.3%	(547)	-2.2%	(332)	-2.5%	65%
R&D Exp	(3,116)	-11.9%	(3,223)	-12.9%	(3,330)	-9.8%	(2,060)	-8.1%	(1,637)	-12.5%	26%
Operating Income	3,969	15.1%	3,803	15.2%	4,350	12.7%	3,500	13.8%	2,038	15.5%	72%
Non-Operating Items	186	0.7%	260	1.0%	93	0.3%	180	0.7%	33	0.3%	445%
Income Tax	(647)	-2.4%	(612)	-2.4%	(673)	-2.0%	(479)	-1.9%	(328)	-2.5%	46%
Net Income	3,508	13.4%	3,451	13.8%	3,770	11.0%	3,201	12.6%	1,743	13.3%	84%
EPS (NT\$)	26.18		25.75		28.13		23.89		13.01		84%

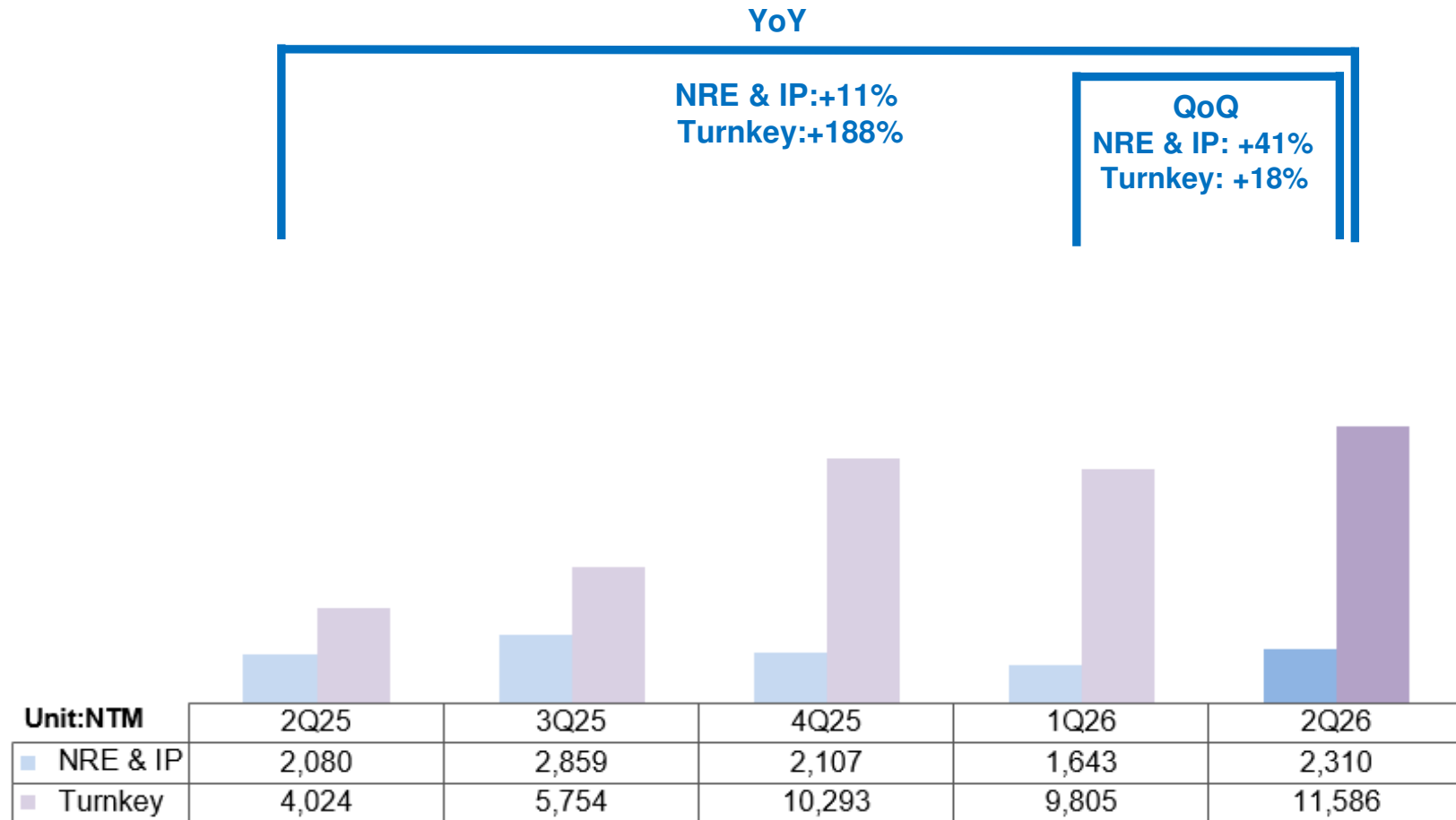
*Revenue growth rate YoY

Business Update

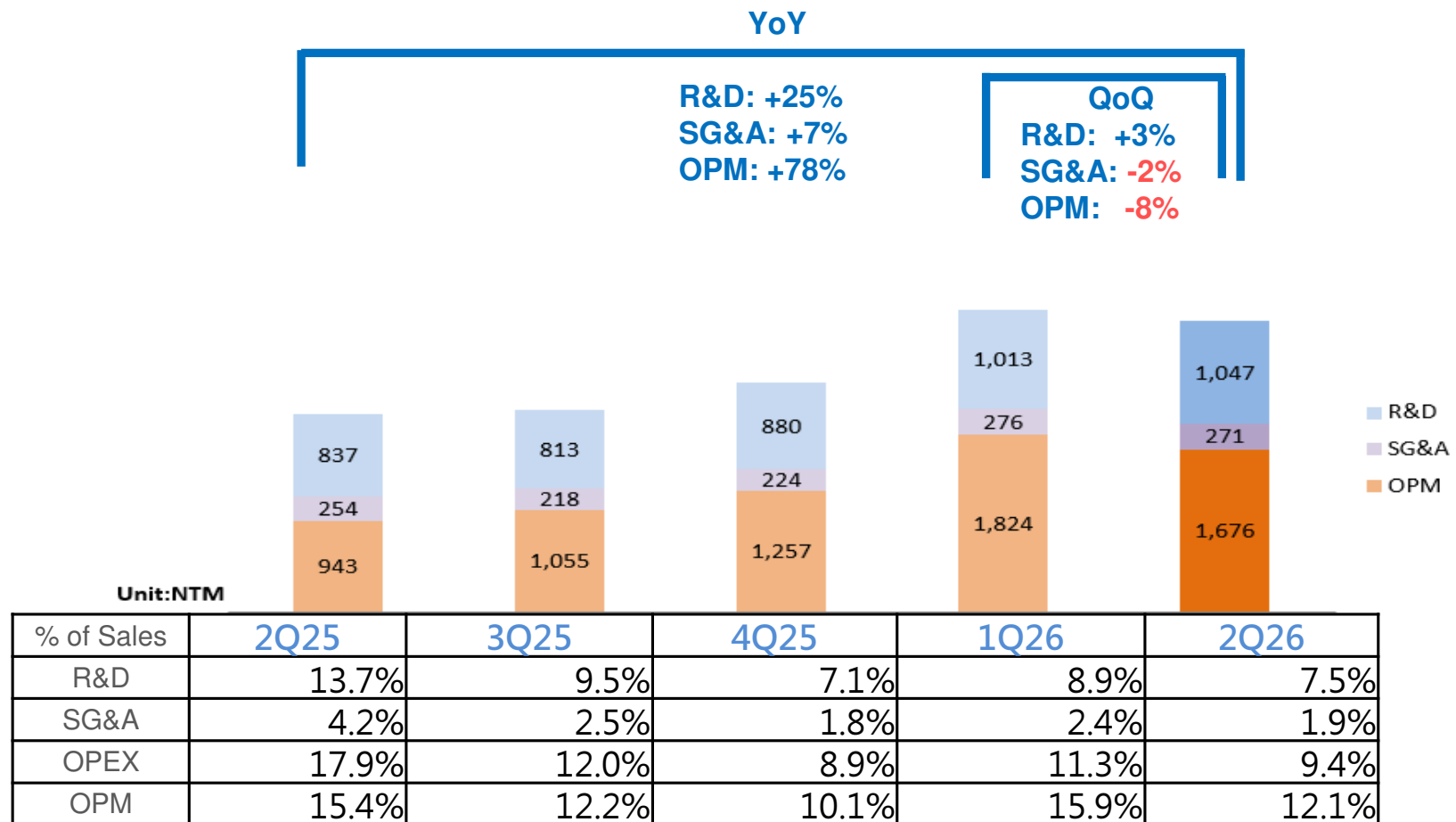
/ 2Q26 Revenue & Gross Margin



/ 2Q26 Revenue Breakdown



/ 2Q26 OPEX & OPM



/ 2Q26 NPM & EPS



YoY

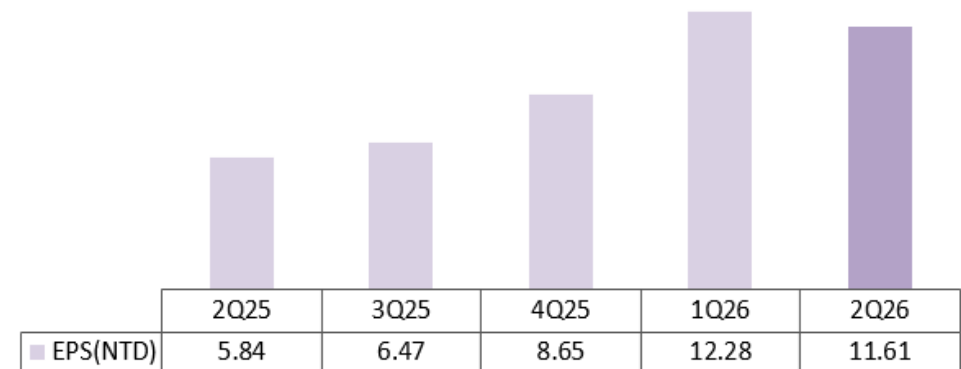
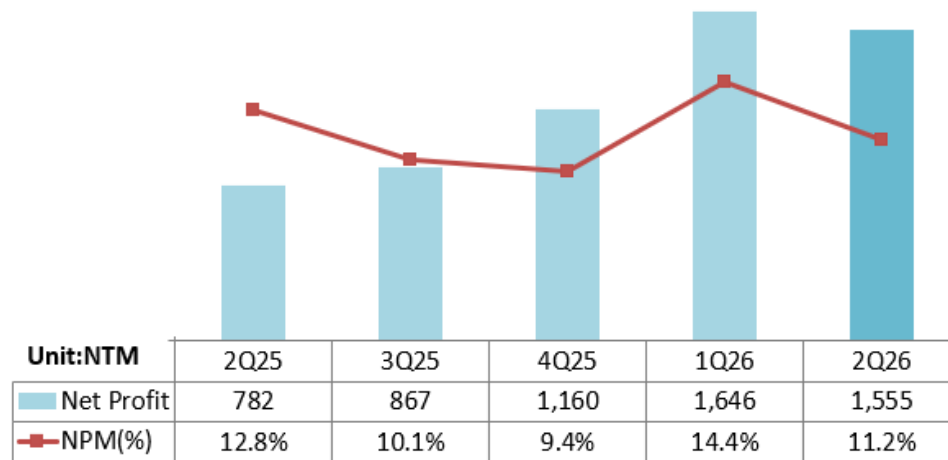
-1.6 ppt

QoQ
-3.2 ppt

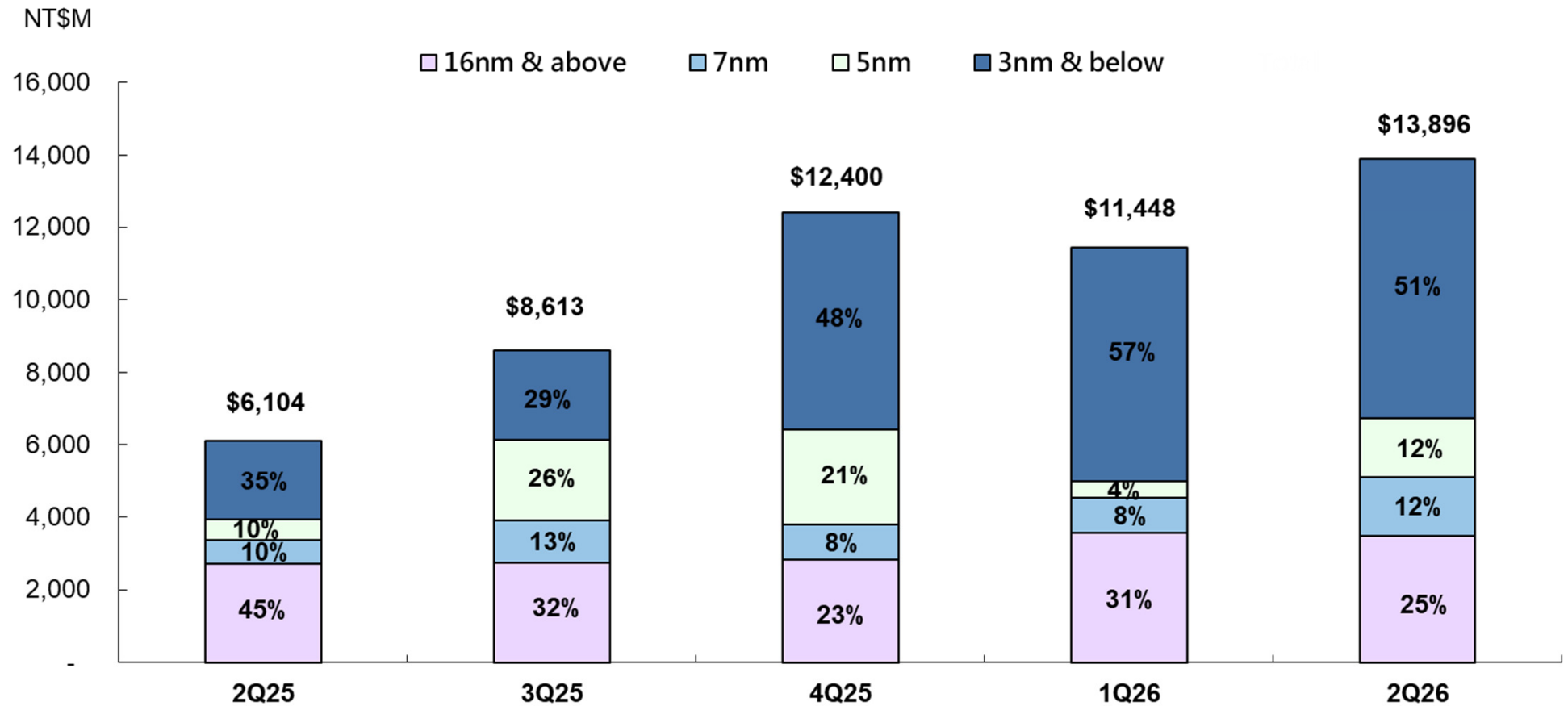
YoY

+99%

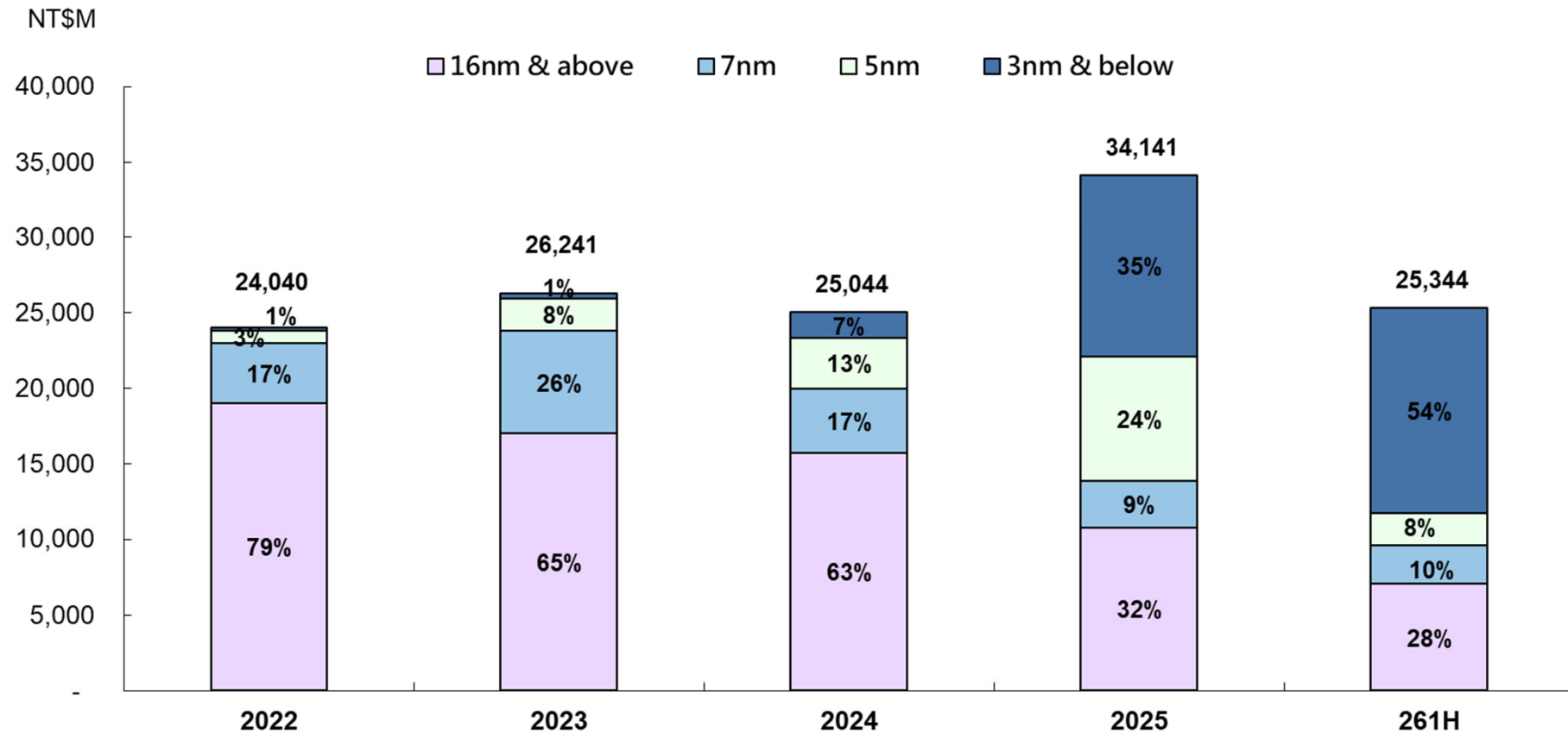
QoQ
-6%



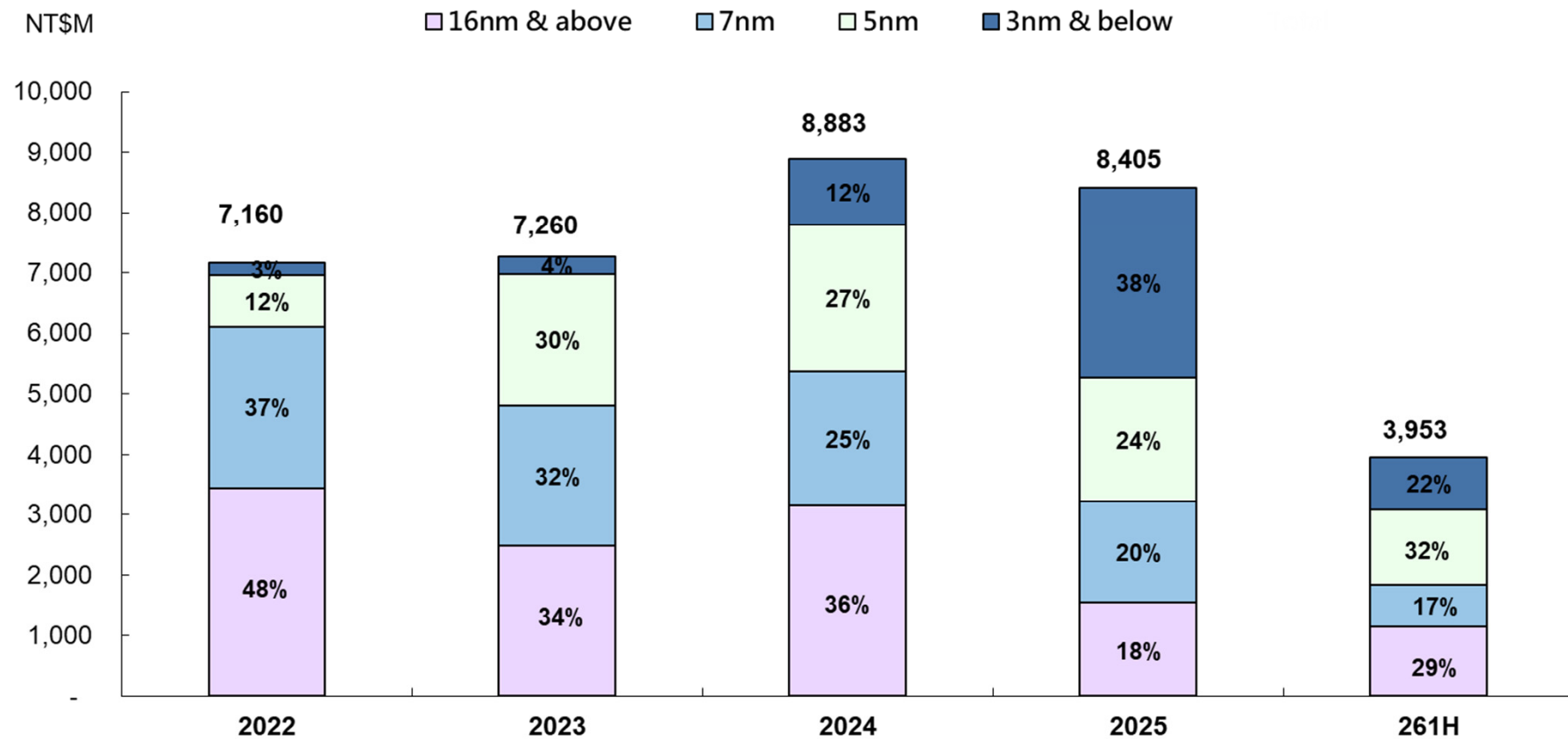
Quarterly Sales Breakdown by Technology



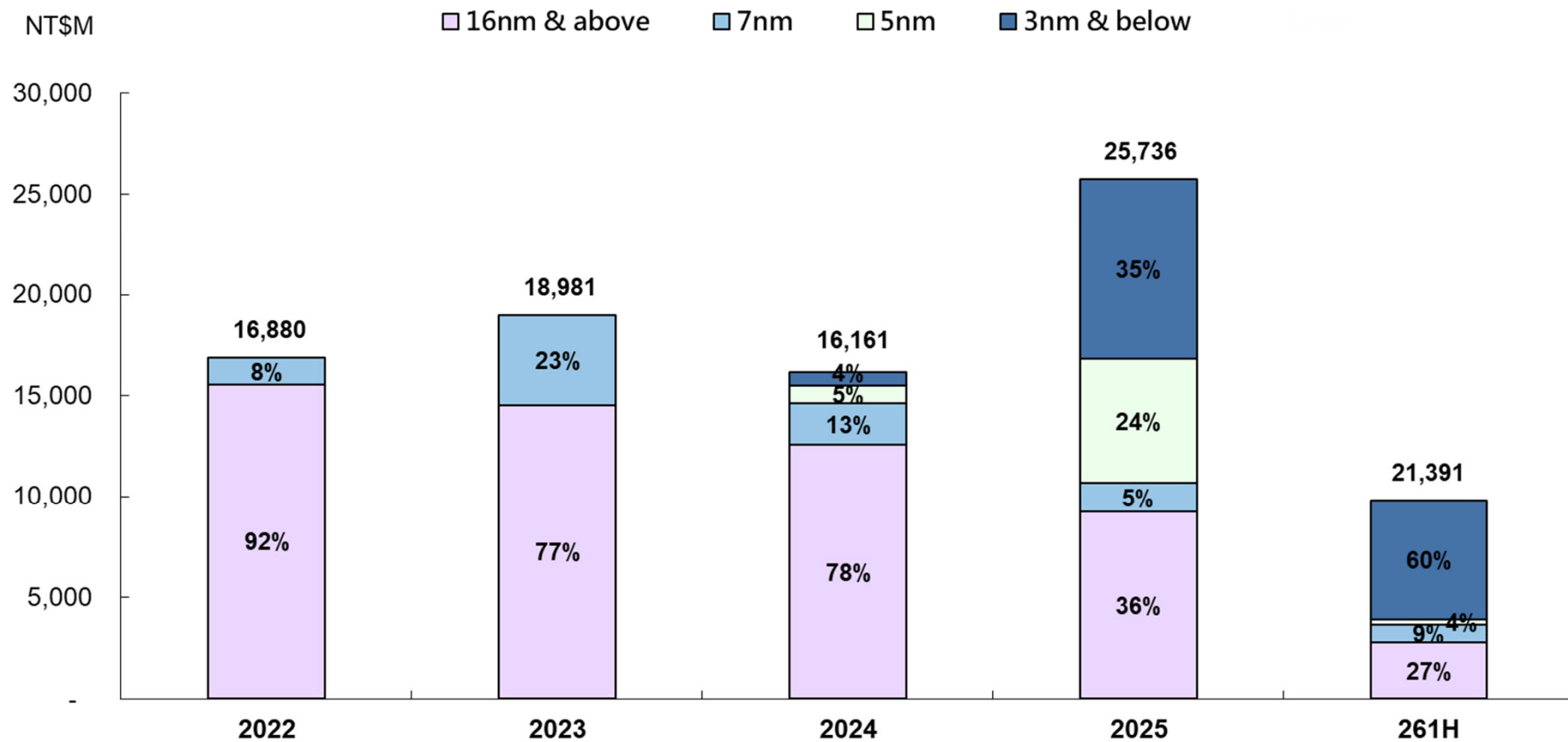
Annual Sales Breakdown by Technology



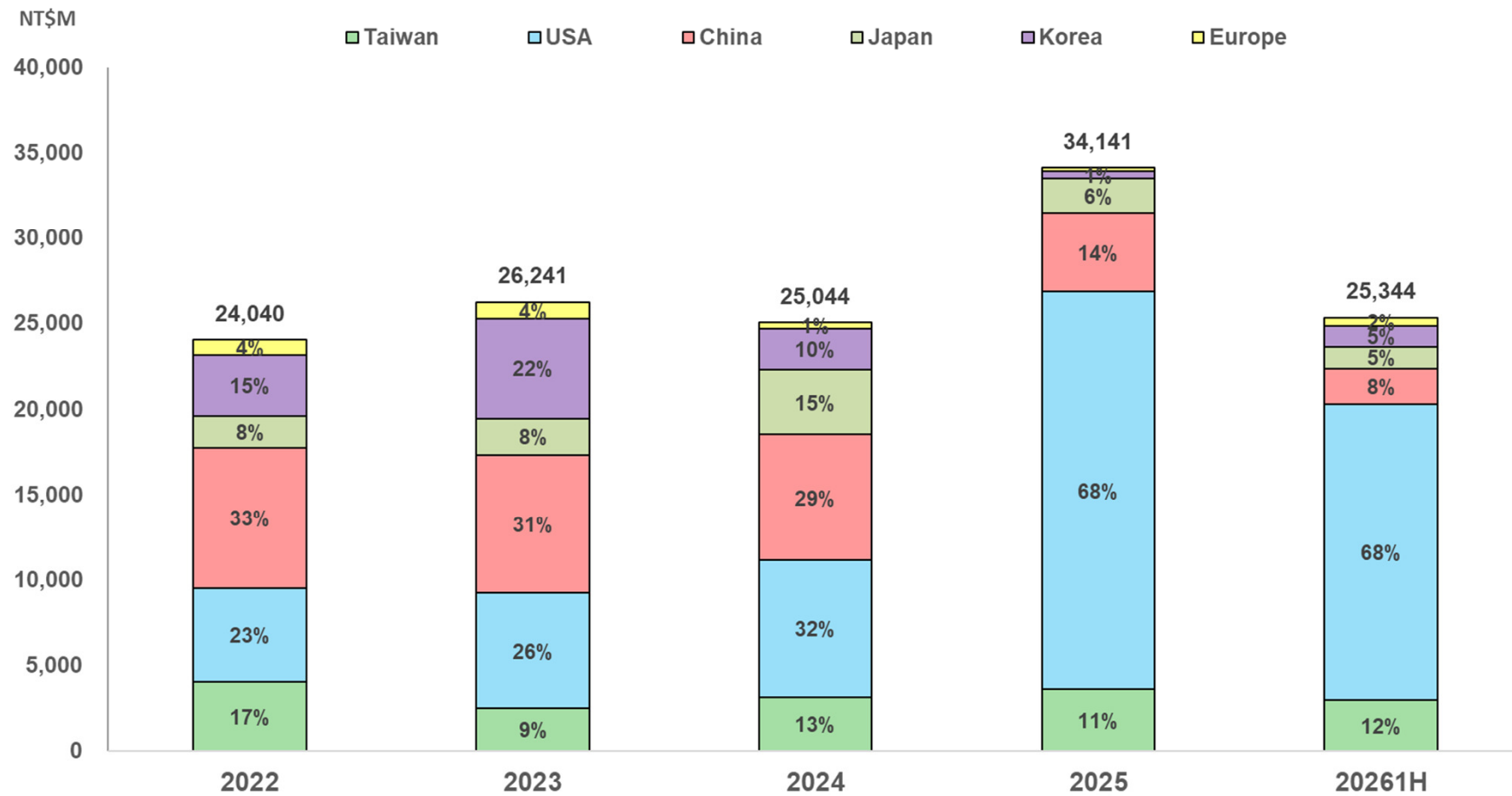
Annual NRE Breakdown by Technology



Annual Turnkey Breakdown by Technology



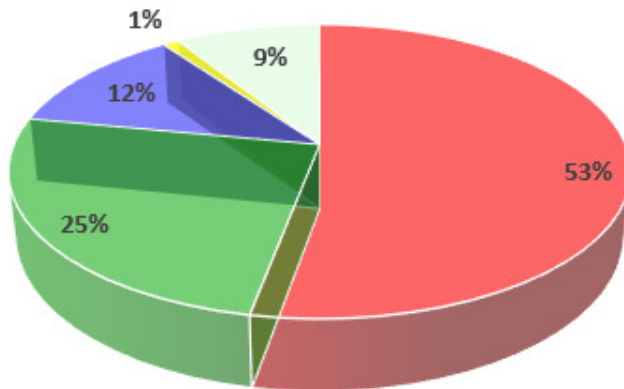
Annual Sales Breakdown by Region



Annual Sales Breakdown by Application

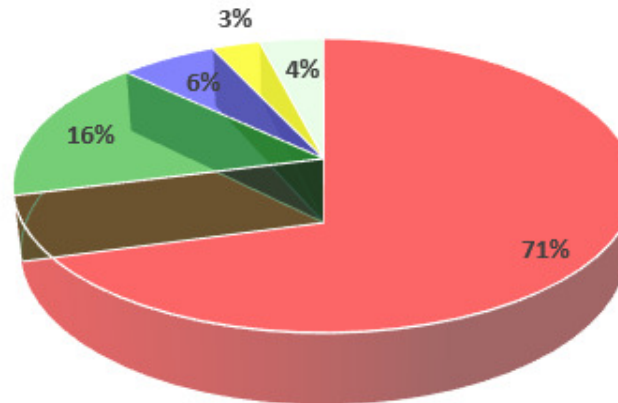
■ Cloud ■ Consumer ■ Edge AI ■ Automotive ■ Others

2024



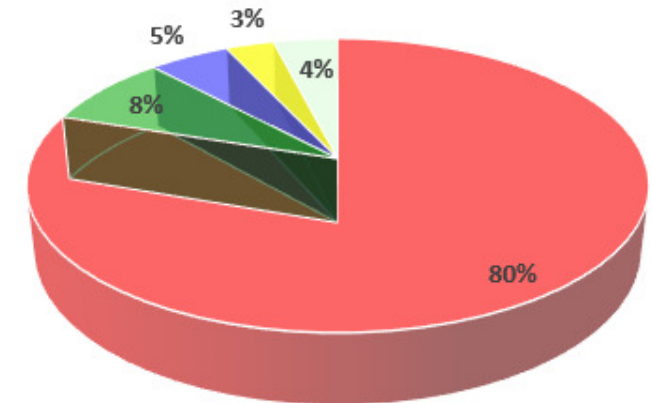
2024 Sales(NT\$M) \$25,044

2025



2025 Sales(NT\$M) \$34,141

20261H



1H26 Sales(NT\$M) \$25,344



Presentation Disclaimer

The content may only represent current status
and are subject to change without prior notice.





Thank You
for your attention