GUC
The Advanced ASIC Leader

July 30, 2026

Global Unichip Corp. (GUC) Reports Financial Results for 2Q26

Hsinchu – Jul 30, 2026 -- Global Unichip Corporation (TAIEX: 3443) today announced consolidated net sales of NT$13,896 million, and income from operations of NT$ 1,676million, net income of NT$ 1,555 million, and basic earnings per share of NT$11.61 for the second quarter ended July 30, 2026.

Financial Summary

(In NT$M except EPS and percentage)	2Q26	1Q26	QoQ	2Q25	YoY
Net Sales	13,896	11,448	21%	6,104	128%
NRE & IP	2,310	1,643	41%	2,080	11%
Turnkey	11,586	9,805	18%	4,024	188%
Gross Profit	2,994	3,113	-4%	2,034	47%
Gross Margin	21.5%	27.2%	-5.7PPT	33.3%	-11.8PPT
Operating Expense	1,318	1,289	2%	1,091	21%
Income from Operations	1,676	1,824	-8%	943	78%
Operating Margin	12.1%	15.9%	-3.8PPT	15.4%	-3.3PPT
Net Income	1,555	1,646	-6%	782	99%
Net Profit Margin	11.2%	14.4%	-3.2PPT	12.8%	-1.6PPT
EPS (NT$)	11.61	12.28	-5%	5.84	99%

Topics in This Report:

- Revenue Analysis
- Gross Margin Analysis
- Expense Analysis
- Net Profit & EPS
- Financial Condition Review
- Cash Flow Analysis

Financial Highlights:
2nd Quarter 2026

- Net Sales was NT$13,896 million, which increased 21% compared to 1Q26 and also increased 128% from 2Q25.
- In 2Q26, NRE & IP revenue was NT$ 2,310 million, increasing 41% QoQ and increasing 11% YoY. Turnkey revenue was NT$11,586 million, which increased 18% QoQ and also increased 188% YoY.
- Gross Margin was 21.5%, which is 5.7 percentage points lower than 1Q26 and 11.8 percentage points lower than 2Q25. Both GP(%) of NRE and TK declined compared with 1Q26 because of product mix.
- Operating Margin was 12.1%, decreasing 3.8 percentage points from 1Q26 and 3.3 percentage points from 2Q25.
- Net Margin was 11.2%, 3.2 percentage points lower than 1Q26 and 1.6 percentage points lower than 2Q25.
- EPS was NT$11.61, which decreased 5% compared to 1Q26 but increased 99% from 2Q26.

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Revenue Analysis

- **By Segment**

NRE & IP by Technology	2Q26	1Q26	2Q25
	%	%	%
3nm & Below	13%	35%	46%
5nm	46%	12%	14%
7nm	24%	6%	22%
16nm & Above	17%	47%	18%
Total	100%	100%	100%

Turnkey by Technology	2Q26	1Q26	2Q25
	%	%	%
3nm & Below	59%	60%	30%
5nm	5%	3%	7%
7nm	9%	9%	4%
16nm & Above	27%	28%	59%
Total	100%	100%	100%

By segment, combined 7nm and below accounted for 83% of total NRE & IR revenue in 2Q26. 5nm accounted for 46% of total NRE & IR revenue in 2Q26 is because of major revenue recognized this quarter were from 5nm Cloud application projects.

3nm& Below Turnkey revenue contribution started in 4Q24. 3nm & Below accounted for 59% of total Turnkey revenue in 2Q26, mainly from Cloud application projects. By segment, combined 7 nm and below accounted for 73% of total Turnkey revenue in 2Q26.

- **By Technology/Region**

Net Sales by Technology	2Q26	1Q26	2Q25
	%	%	%
3nm & Below	51%	57%	35%
5nm	12%	4%	10%
7nm	12%	8%	10%
16nm & Above	25%	31%	45%
Total	100%	100%	100%

Net Sales by Application	2Q26	1Q26	2Q25
	%	%	%
Cloud	79%	81%	64%
Consumer	8%	9%	21%
Edge AI	7%	2%	7%
Automotive	3%	4%	4%
Others	3%	4%	4%
Total	100%	100%	100%

Net Sales by Reigon	2Q26	1Q26	2Q25
	%	%	%
Taiwan	12%	12%	14%
USA	68%	68%	58%
China	8%	9%	20%
Japan	5%	5%	8%
Korea	4%	6%	0%
Europe	3%	0%	0%
Total	100%	100%	100%

By technology, 7nm and below revenue contribution of total revenue in 2Q26 was 75%. 3nm & below accounted for 51% of total revenue, mainly from Turnkey revenue.

Starting from 4Q25, GUC total revenue is reclassified into Cloud, Consumer, Edge AI, Automotive , and Others. The Cloud category accounted for 79% of total revenue in 2Q26, continuing its upward trend. Revenue in this category in 2026 primarily comes from CPU，AI accelerators，and BMC projects.

From a geographic perspective, revenue from Taiwan, China and USA totally accounted for 88% in 2Q26. Revenue from USA accounted for 68% this quarter, mainly from TK revenue of Cloud application. And revenue from Europe increased significantly this quarter.

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Gross Margin Analysis

(In NT$M except percentages)	2Q26 Amount	2Q26 % of net sales	1Q26 Amount	1Q26 % of net sales	2Q25 Amount	2Q25 % of net sales
Cost of sales	10,902	78.5%	8,335	72.8%	4,070	66.7%
Gross profit	2,994	21.5%	3,113	27.2%	2,034	33.3%

Gross margin rate was 21.5% in 2Q26, lower than 27.2% in 1Q26 and also lower than 33.3% in 2Q25. Margin rate of both NRE and Turnkey revenue is lower than previous quarter, because of product mix.

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Expenses Analysis

(In NT$M except percentages)	2Q26 Amount	2Q26 % of net sales	1Q26 Amount	1Q26 % of net sales	2Q25 Amount	2Q25 % of net sales
SG&A Exp	271	2.0%	276	2.4%	254	4.2%
R&D Exp	1,047	7.5%	1,013	8.9%	837	13.7%
Total operating expenses	1,318	9.5%	1,289	11.3%	1,091	17.9%

Total operating expenses in 2Q26 represented 9.5% of net sales. From the perspective of dollar amount, operating expense remained roughly flat compared to the previous quarter.
Because of Turing Center depreciation expense, 2026 operating expenses are projected to increase significantly compared to 2025.

Net Profit & EPS

(In NT$M except EPS)	2Q26 Net Income	2Q26 EPS (NT$)	1Q26 Net Income	1Q26 EPS (NT$)	2Q25 Net Income	2Q25 EPS (NT$)
	1,555	11.61	1,646	12.28	782	5.84

Net income in 2Q26 was NT$1,555 million and EPS was NT$11.61, which decreasing 5% from 1Q26 but increasing 99% on YoY basis.

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Financial Condition Review

Liquidity Analysis

Unit: NT$M

	6,30,2026	3,31,2026	6,30,2025
Assets			
Cash and cash equivalents	10,034	7,672	6,695
Accounts receivable, net	3,933	4,752	1,602
Inventories	14,540	13,740	6,116
Other current assets	5,366	5,475	11,459
Total current assets	33,873	31,639	25,872
Property, plant and equipment	2,216	1,985	986
Other non-current assets	1,296	1,508	1,172
Total assets	37,385	35,132	28,030
Liabilities			
Current liabilities	23,386	19,973	16,698
Non-current liabilities	534	575	529
Total liabilities	23,920	20,548	17,227
Equity			
Total equity	13,465	14,584	10,803
Total liabilities and equity	37,385	35,132	28,030
Net working capital	10,487	11,666	9,174
Current ratio(%)	145	158	155

At the end of 1Q26, total assets were NT$37,385 million, and total liabilities were NT$23,920 million. Both cash and contract liability increased compared with end of previous quarter.

Inventories increased continuously to prepare for subsequent shipments. However, Inv.turnover days decreased compared to the previous quarter.

Receivable and Inventory

	2Q26	1Q26	2Q25
A/R turnover days	29	33	24
Inv. turnover days	119	131	118

Days of A/R turnover and Inv. turnover in 2Q26 were 29 days and 119 days, respectively. Both decreased compared to the previous quarter.

Cash flow analysis

Unit: NT$M

	2Q26	1Q26	2Q25
Cash flows from operating activities:	3,477	1,746	187
Cash flows from investing activities:	1,582	(723)	(718)
Cash flows from financing activities:	(2,705)	(25)	(2,164)
Effect of exchange rate changes on cash and cash equivalents	8	24	(109)
Net increase (decrease) in cash and cash equivalents	2,362	1,022	(2,804)
Cash and cash equivalents, beginning of period	7,672	6,650	9,499
Cash and cash equivalents, end of period	10,034	7,672	6,695

Cash inflow from operating activities was NT$3,477million, primarily driven by an increase in contract liabilities.
Cash inflow from investing activities was NT$1,582 million, mainly resulting from the redemption of money market funds to fund cash dividend payments.
Net cash outflow from financing activities amounted to NT$2,705 million, primarily due to distribution of cash dividends.

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GLOBAL UNICHIP CORP. (GUC) is the Advanced ASIC Leader^{TM} whose customers target IC devices to HPC(High Performance Computing), Communication Connectivity, Automotive and Consumer applications. Based in Hsin-chu, branch in Taipei Taiwan. GUC has developed a global reputation with a presence in China, Europe, Japan, Korea, Vietnam and North America. GUC is publicly traded on the Taiwan Stock Exchange under the symbol 3443. For more information, please visit GUC's company website (http:// www.guc-asic.com) for details.