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2026 Third Quarter Results

IR Conference



10 / 29 / 2026

Agenda

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- 3Q26 Financial Results
- Business Update

Safe Harbor Notice

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- GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

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3Q26 Financial Results

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3Q26 Statements of Comprehensive Income

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Unit: NT$M	3Q26	QoQ	2Q26	3Q25	YoY
Revenues	**18,755**	**35%**	**13,896**	**8,613**	**118%**
NRE & IP	2,084	-10%	2,310	2,859	-27%
Turnkey	16,671	44%	11,586	5,754	190%
Gross Margin	**3,861**	**29%**	**2,994**	**2,086**	**85%**
%	20.6%		21.5%	24.2%	
SG&A Exp	(271)	0%	(271)	(218)	24%
R&D Exp	(1,038)	-1%	(1,047)	(813)	28%
Operating Income	**2,552**	**52%**	**1,676**	**1,055**	**142%**
%	13.6%		12.1%	12.2%	
Non-Operating Items	**74**		**79**	**(39)**	
Income Tax	**(354)**		**(200)**	**(149)**	
Net Income	**2,272**	**46%**	**1,555**	**867**	**162%**
%	12.1%		11.2%	10.1%	
EPS (NT$)	**16.95**	**46%**	**11.61**	**6.47**	**162%**

Statements of Comprehensive Income

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Unit: NT$M	2023		2024		2025		YT3Q26		YT3Q25		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
Revenues	**26,241**	9% *	**25,044**	-5% *	**34,141**	36% *	**44,099**	103% *	**21,741**	14% *	103%
NRE & IP	7,260	28%	8,883	35%	8,405	25%	6,037	14%	6,298	29%	-4%
Turnkey	18,981	72%	16,161	65%	25,736	75%	38,062	86%	15,443	71%	146%
Gross Margin	**7,976**	**30.4%**	**8,108**	**32.4%**	**8,454**	**24.8%**	**9,968**	**22.6%**	**6,093**	**28.0%**	**64%**
SG&A Exp	(891)	-3.4%	(1,082)	-4.3%	(774)	-2.3%	(818)	-1.9%	(550)	-2.5%	49%
R&D Exp	(3,116)	-11.9%	(3,223)	-12.9%	(3,330)	-9.8%	(3,098)	-7.0%	(2,450)	-11.3%	26%
Operating Income	**3,969**	**15.1%**	**3,803**	**15.2%**	**4,350**	**12.7%**	**6,052**	**13.7%**	**3,093**	**14.2%**	**96%**
Non-Operating Items	**186**	**0.7%**	**260**	**1.0%**	**93**	**0.3%**	**254**	**0.6%**	**(6)**	**0.0%**	**4333%**
Income Tax	**(647)**	**-2.4%**	**(612)**	**-2.4%**	**(673)**	**-2.0%**	**(833)**	**-1.9%**	**(477)**	**-2.2%**	**75%**
Net Income	**3,508**	**13.4%**	**3,451**	**13.8%**	**3,770**	**11.0%**	**5,473**	**12.4%**	**2,610**	**12.0%**	**110%**
EPS (NT$)	**26.18**		**25.75**		**28.13**		**40.84**		**19.48**		**110%**

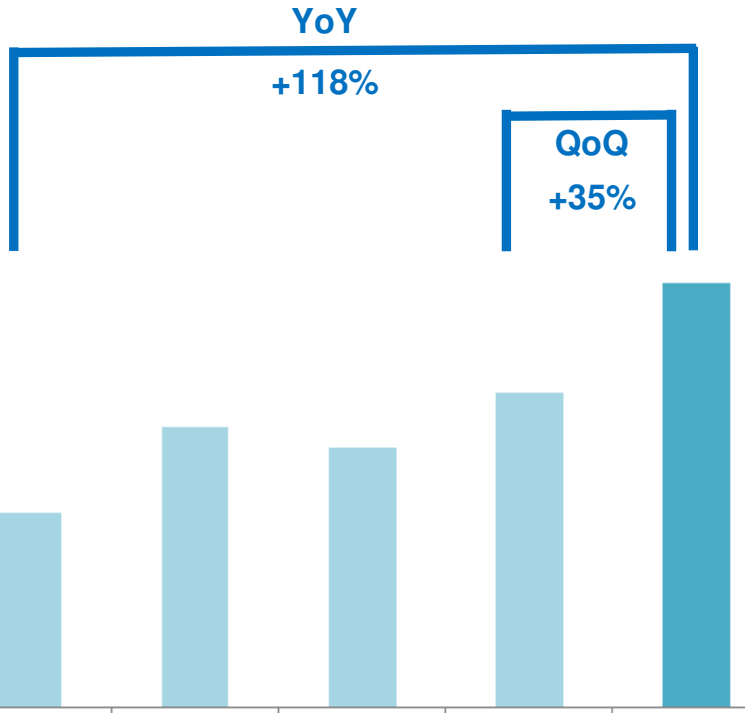
*Revenue growth rate YoY

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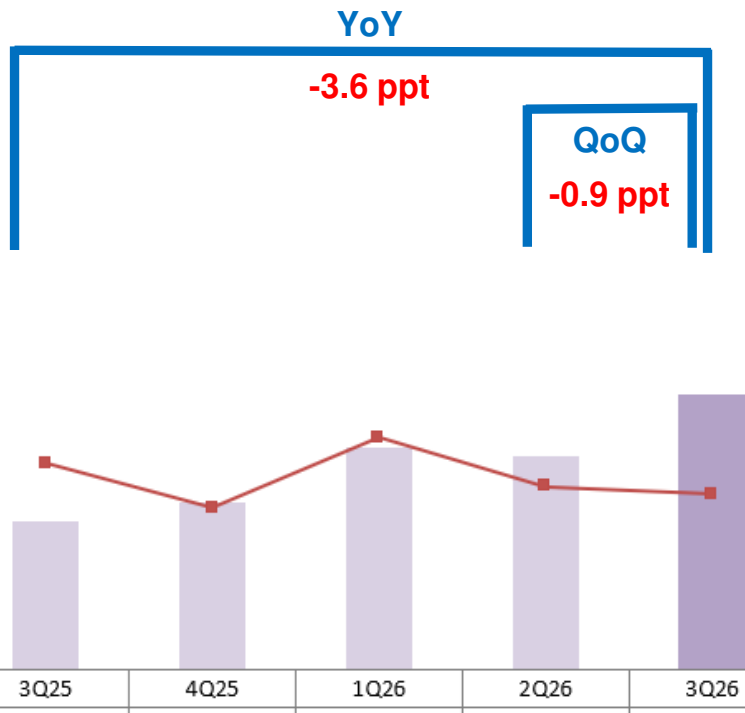
Business Update

3Q26 Revenue & Gross Margin

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Unit:NTM	3Q25	4Q25	1Q26	2Q26	3Q26
Sales	8,613	12,400	11,448	13,896	18,755



Unit:NTM	3Q25	4Q25	1Q26	2Q26	3Q26
GM	2,086	2,361	3,113	2,994	3,861
GM(%)	24.2%	19.0%	27.2%	21.5%	20.6%

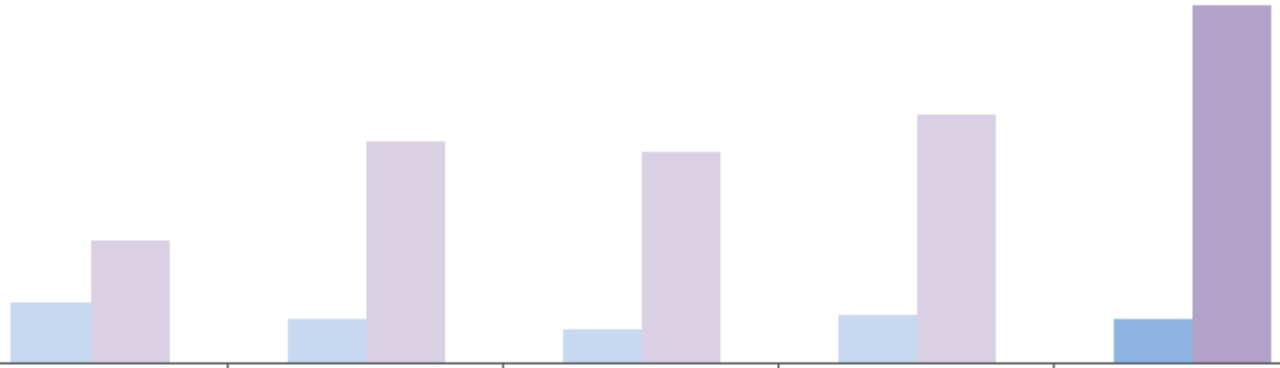
3Q26 Revenue Breakdown

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YoY

NRE & IP: -27%
Turnkey:+190%

QoQ
NRE & IP: -10%
Turnkey: +44%



Unit:NTM	3Q25	4Q25	1Q26	2Q26	3Q26
NRE & IP	2,859	2,107	1,643	2,310	2,084
Turnkey	5,754	10,293	9,805	11,586	16,671

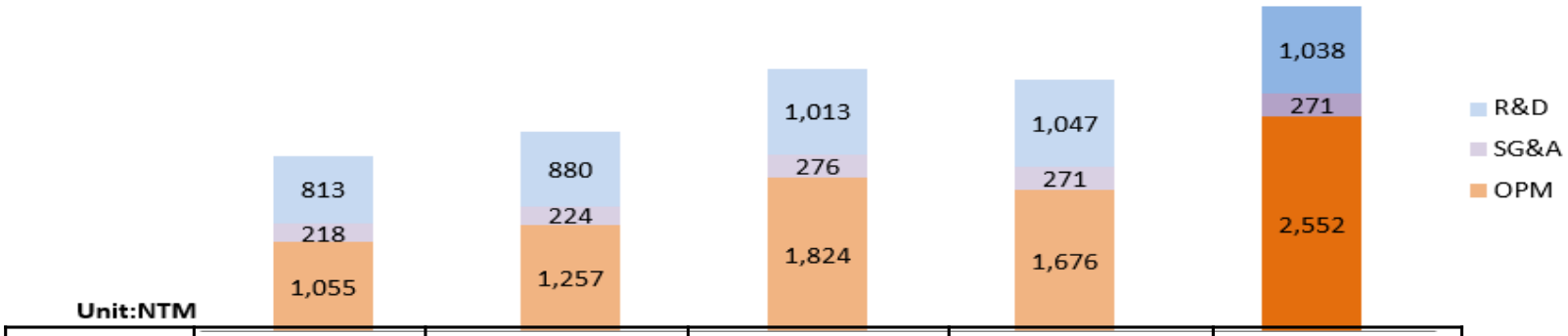
3Q26 OPEX & OPM

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YoY

R&D: +28%
SG&A: +24%
OPM: +142%

QoQ
R&D: -1%
SG&A: +0%
OPM: +52%



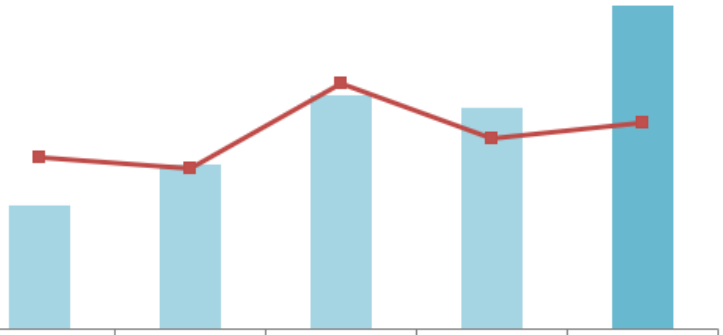
% of Sales	3Q25	4Q25	1Q26	2Q26	3Q26
R&D	9.5%	7.1%	8.9%	7.5%	5.5%
SG&A	2.5%	1.8%	2.4%	1.9%	1.5%
OPEX	12.0%	8.9%	11.3%	9.4%	7.0%
OPM	12.2%	10.1%	15.9%	12.1%	13.6%

3Q26 NPM & EPS

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YoY +2.0 ppt

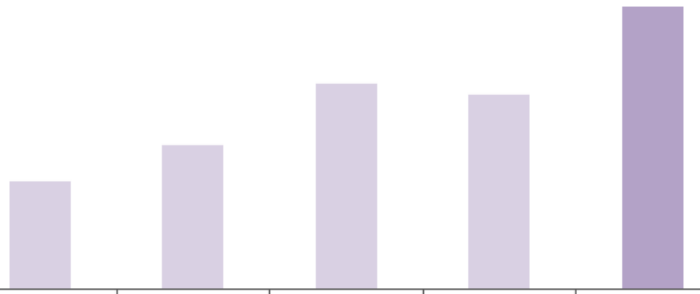
QoQ +0.9 ppt



Unit:NTM	3Q25	4Q25	1Q26	2Q26	3Q26
Net Profit	867	1,160	1,646	1,555	2,272
NPM(%)	10.1%	9.4%	14.4%	11.2%	12.1%

YoY +162%

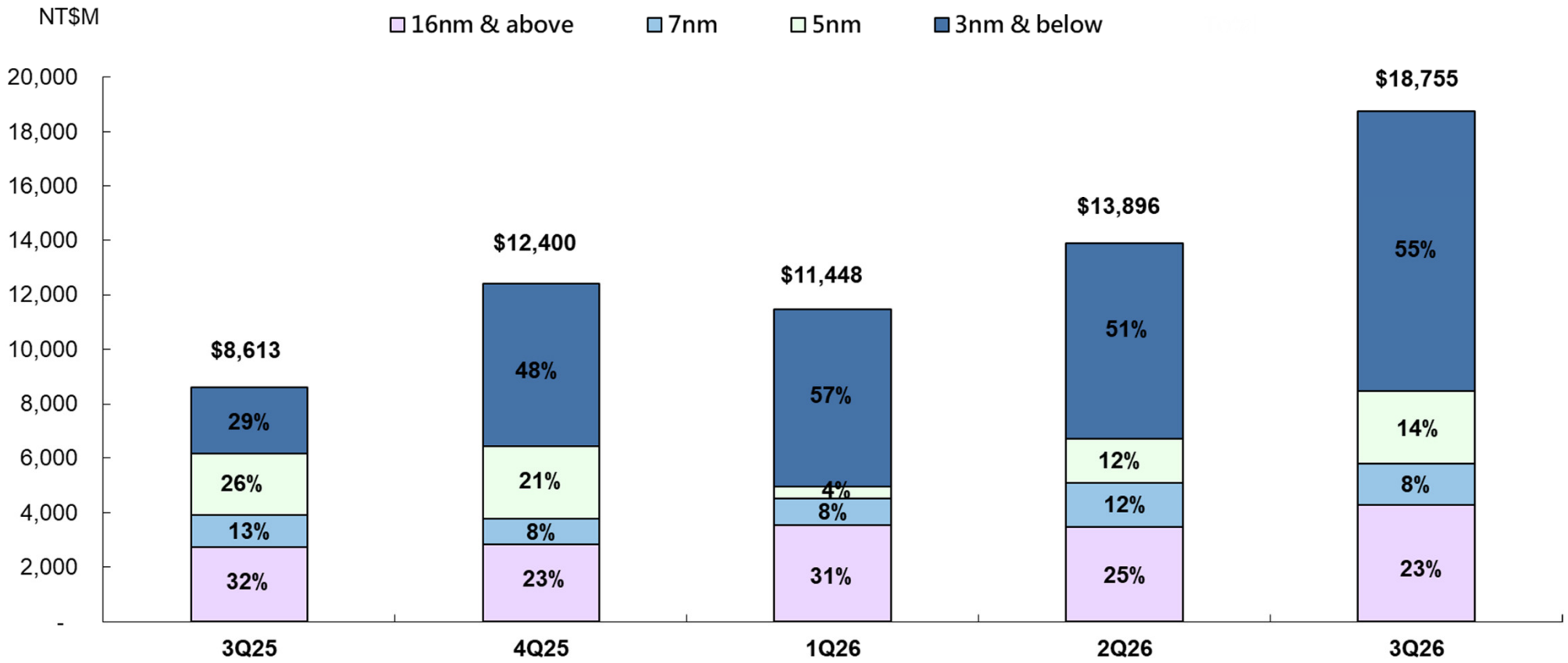
QoQ +46%



	3Q25	4Q25	1Q26	2Q26	3Q26
EPS(NTD)	6.47	8.65	12.28	11.61	16.95

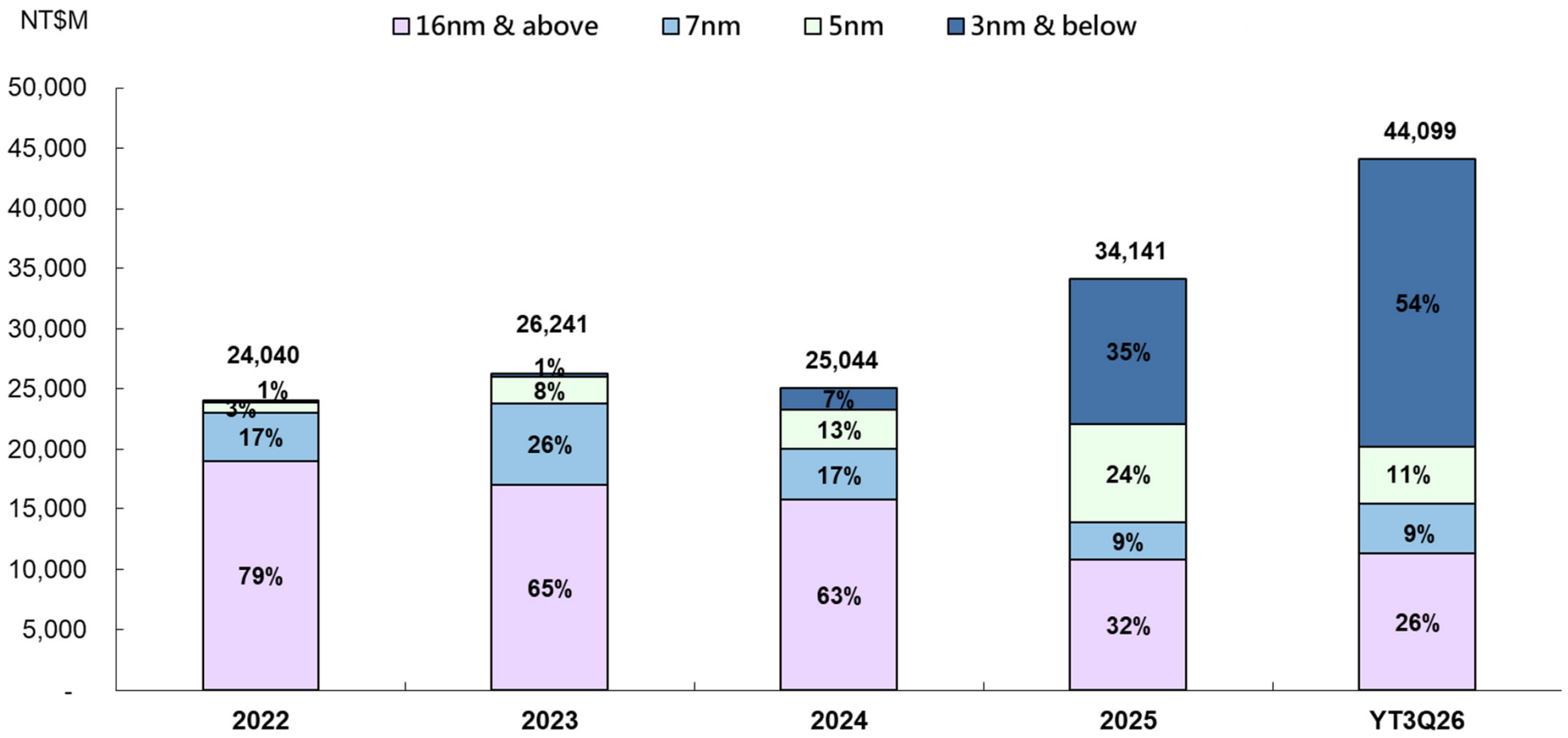
Quarterly Sales Breakdown by Technology

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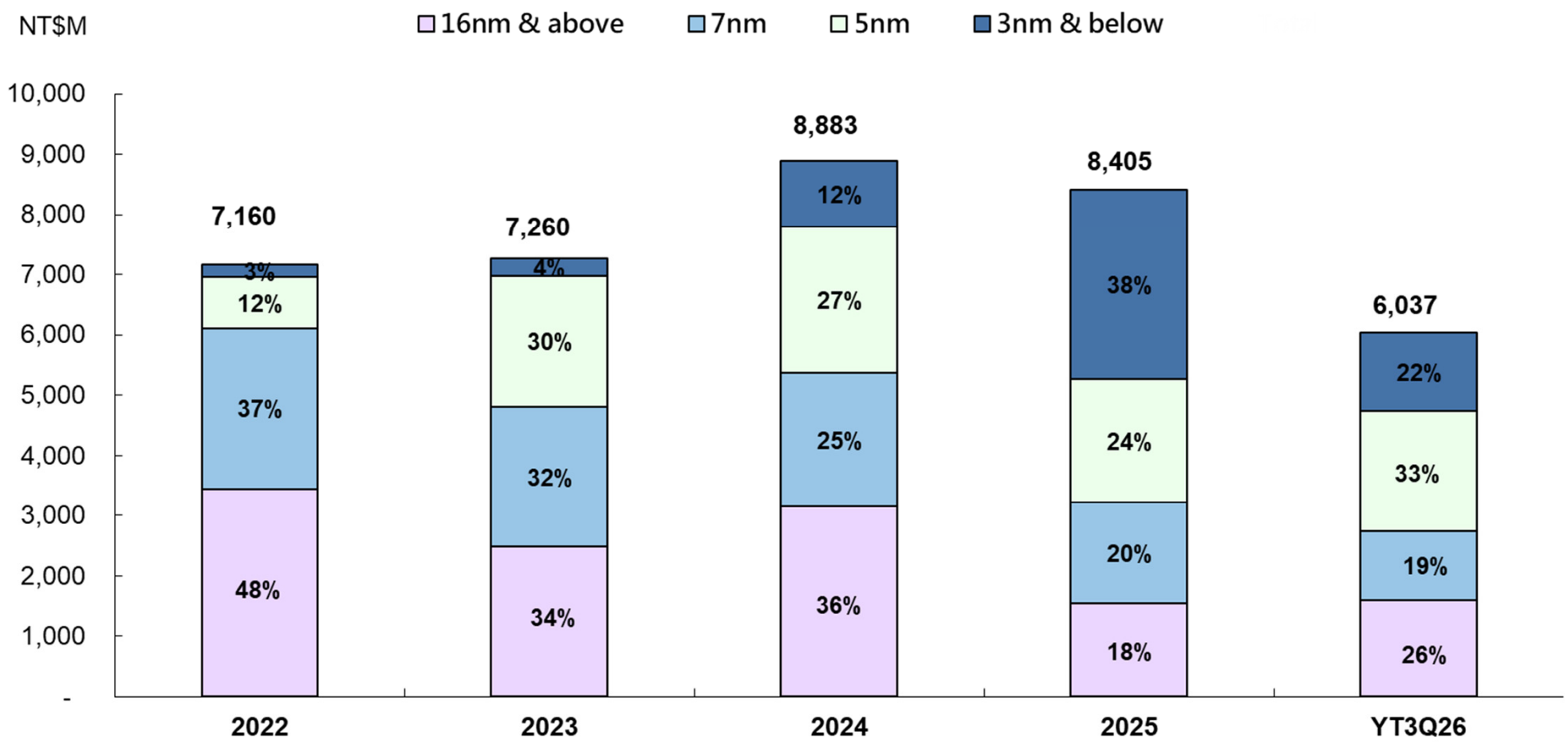
Annual Sales Breakdown by Technology

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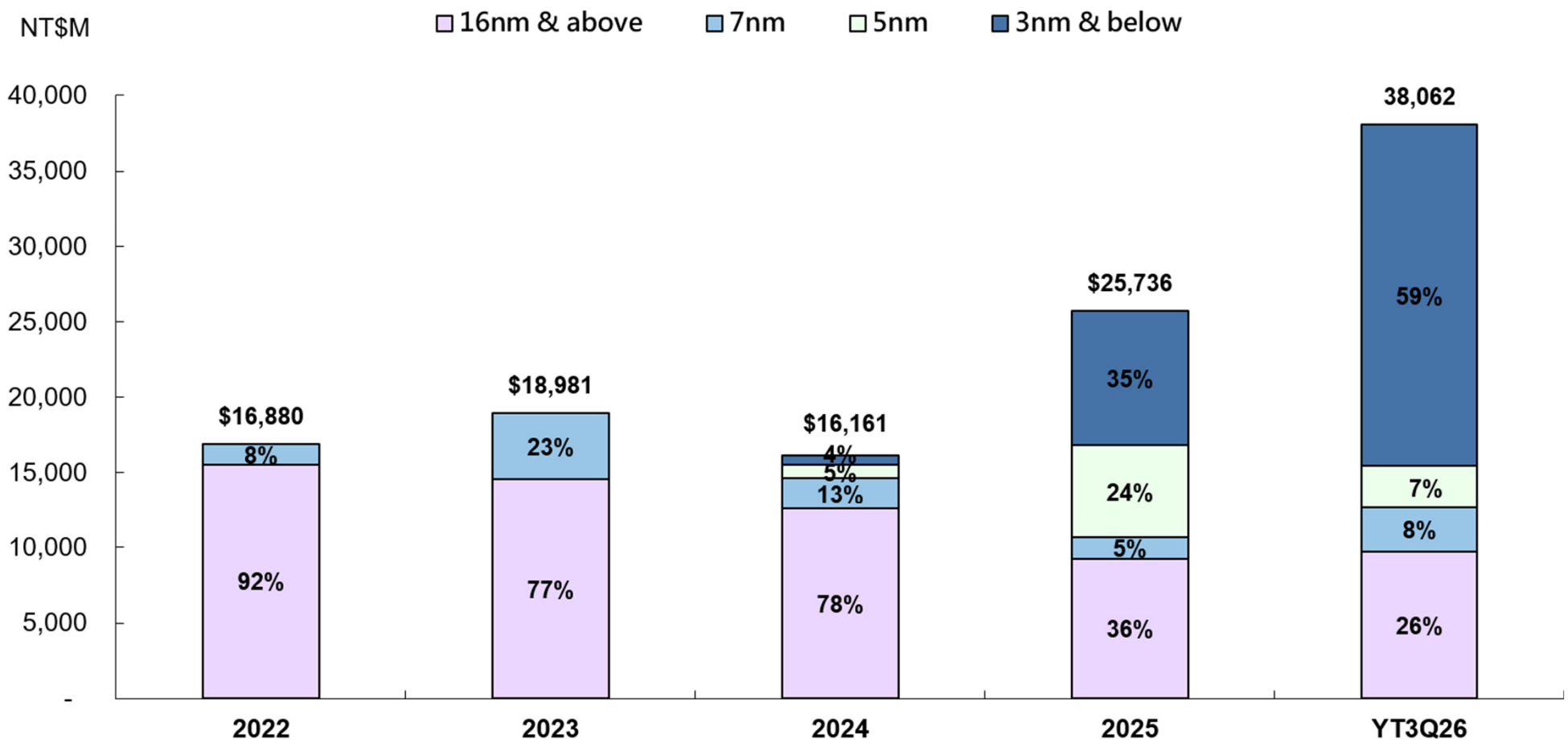
Annual NRE Breakdown by Technology

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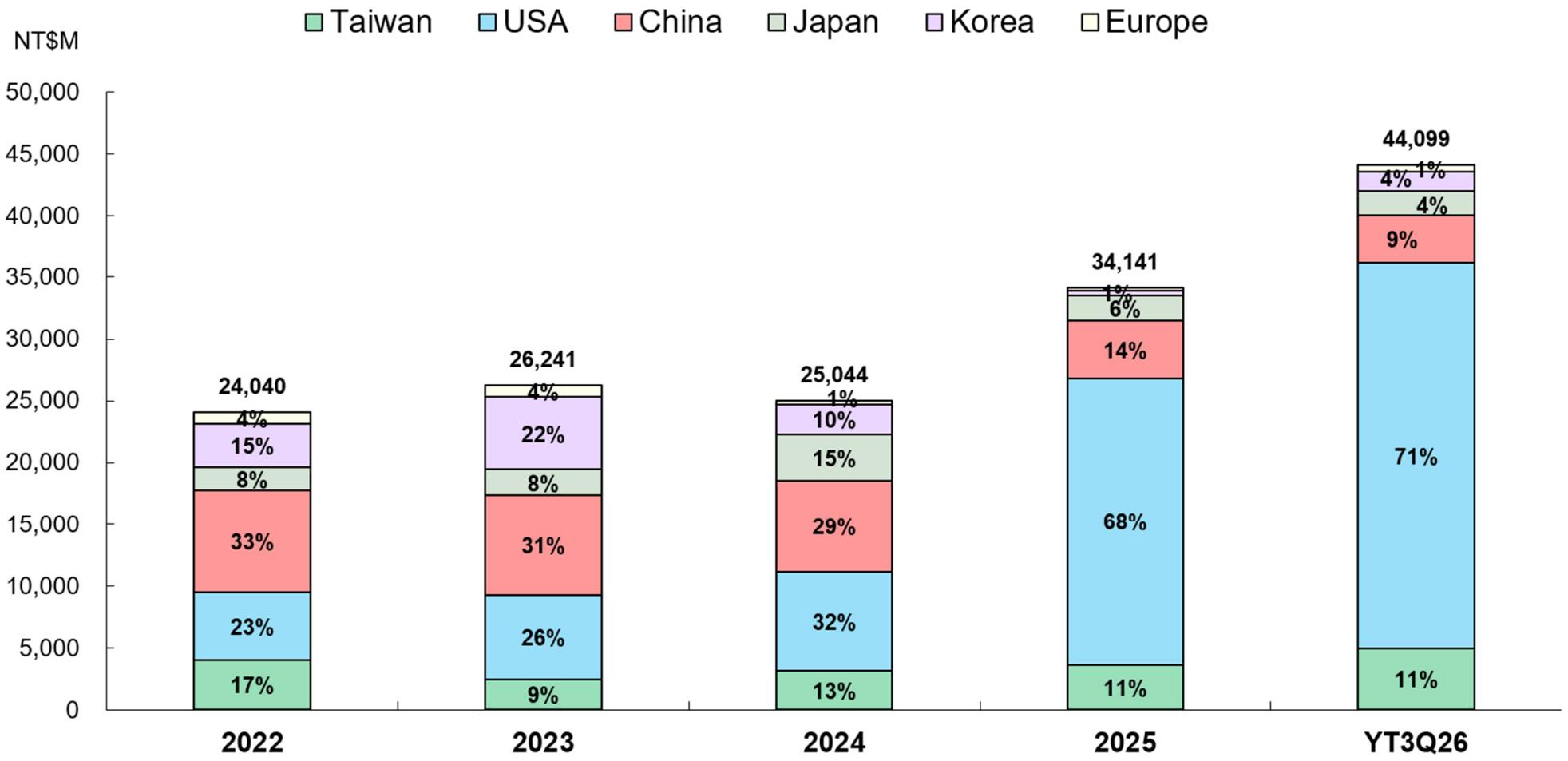
Annual Turnkey Breakdown by Technology

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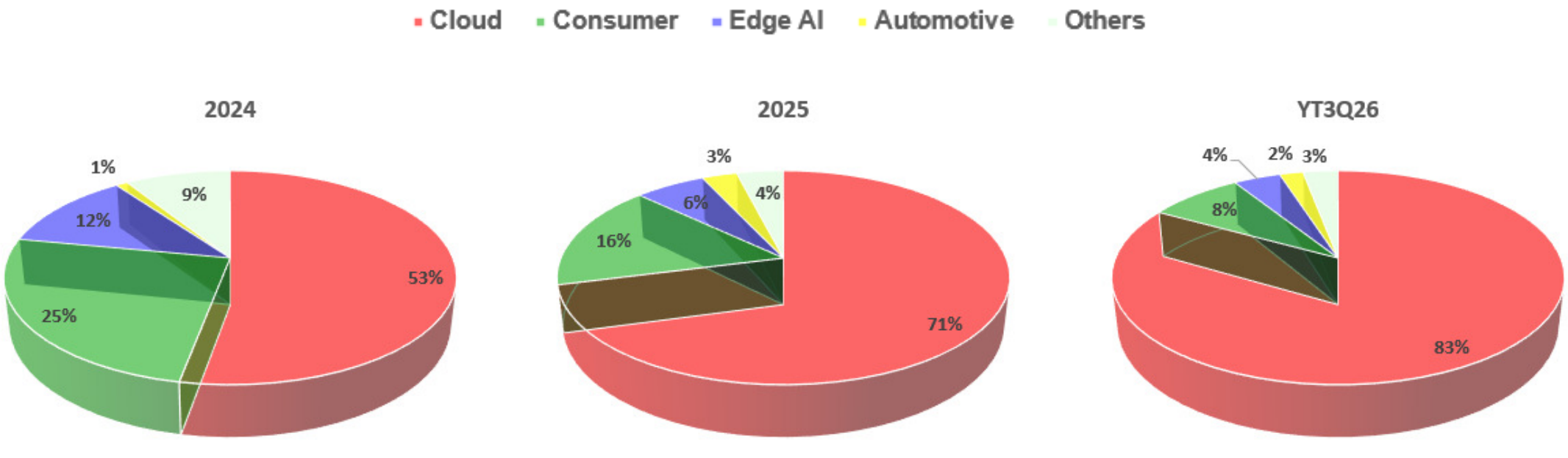
Annual Sales Breakdown by Region

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Annual Sales Breakdown by Application

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2024 Sales(NT$M) $25,044

2025 Sales(NT$M) $34,141

YT3Q26 Sales(NT$M) $44,099

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Thank you for the collaboration

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