



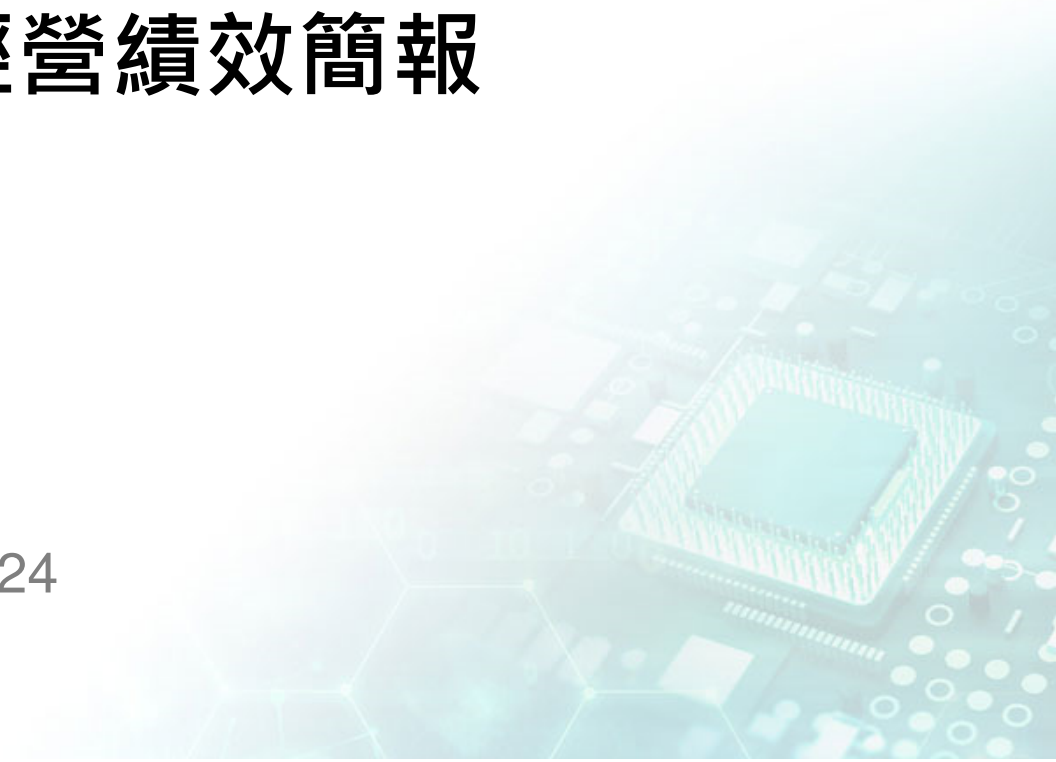
GUC

The Advanced ASIC Leader

5G

2023年第4季經營績效簡報

1/31/2024





/ Agenda

- ◆ 2023年第4季財務報告
- ◆ 營運績效



/ Safe Harbor Notice

- ◆ **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ◆ **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

2023年第4季結算數字



2023年第4季綜合損益表

單位: 新台幣佰萬元	2023年 第4季	與上季比 較	2023年 第3季	2022年 第4季	與去年同 期比較
營業收入淨額	6,315	-7%	6,810	8,083	-22%
委託設計	1,694	-27%	2,317	2,441	-31%
晶圓產品	4,414	-1%	4,446	5,330	-17%
其他	207	340%	47	312	-34%
營業毛利	1,800	-17%	2,173	2,700	-33%
%	28.5%		31.9%	33.4%	
推銷及管理費用	(224)	-7%	(242)	(289)	-22%
研究發展費用	(749)	-10%	(830)	(923)	-19%
營業淨利	827	-25%	1,101	1,488	-44%
%	13.1%		16.2%	18.4%	
營業外收入及支出	11		93	88	
所得稅費用	(126)		(171)	(230)	
純益	712	-30%	1,023	1,346	-47%
%	11.3%		15.0%	16.7%	
每股盈餘(新台幣元)	5.32	-30%	7.63	10.05	-47%



綜合損益表

單位: 新台幣佰萬元

	2020年		2021年		2022年		2023年		與去年同期比較
	金額	%	金額	%	金額	%	金額	%	
營業收入淨額	13,569	27% *	15,108	11% *	24,040	59% *	26,241	9% *	9%
委託設計	4,614	34%	4,709	31%	6,539	27%	6,763	26%	3%
晶圓產品	8,525	63%	10,087	67%	16,880	70%	18,981	72%	12%
其他	430	3%	312	2%	621	3%	497	2%	-20%
營業毛利	4,071	30.0%	5,230	34.6%	8,335	34.7%	7,976	30.4%	-4%
推銷及管理費用	(603)	-4.4%	(738)	-4.9%	(946)	-3.9%	(891)	-3.4%	-6%
研究發展費用	(2,504)	-18.5%	(2,818)	-18.6%	(3,290)	-13.7%	(3,116)	-11.9%	-5%
營業淨利	964	7.1%	1,674	11.1%	4,099	17.1%	3,969	15.1%	-3%
營業外收入及支出	38	0.3%	67	0.4%	246	1.0%	186	0.7%	-24%
所得稅費用	(152)	-1.1%	(281)	-1.8%	(635)	-2.7%	(647)	-2.4%	2%
純益	850	6.3%	1,460	9.7%	3,710	15.4%	3,508	13.4%	-5%
每股盈餘(新台幣元)	6.34		10.90		27.69		26.18		-5%

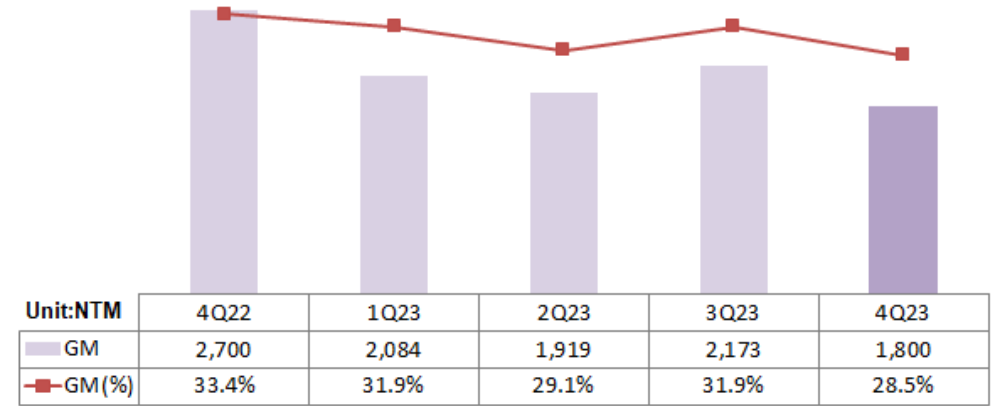
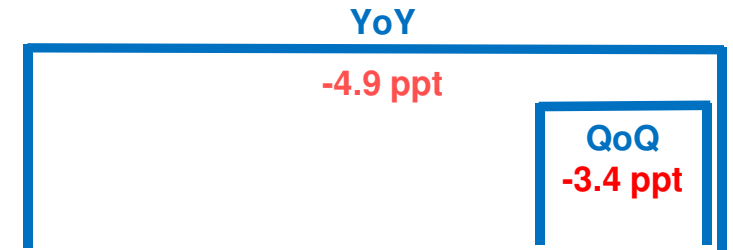
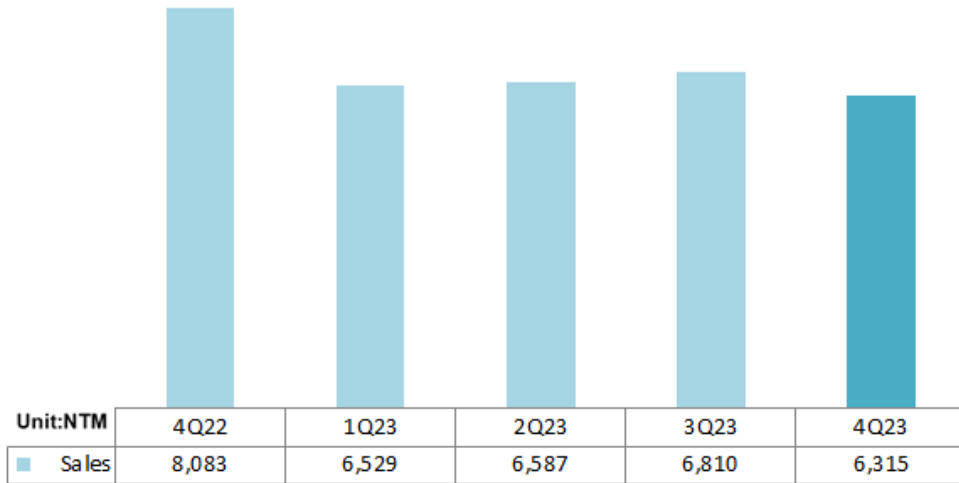
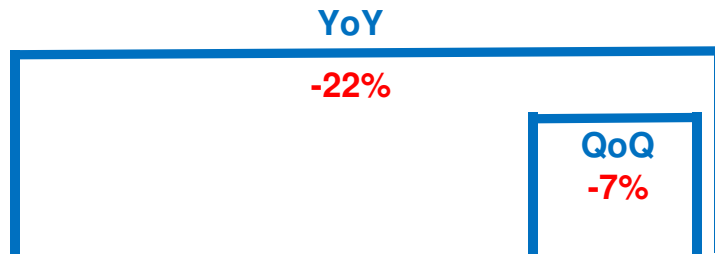
* 營收成長率



營運報告



2023年第4季營收與毛利



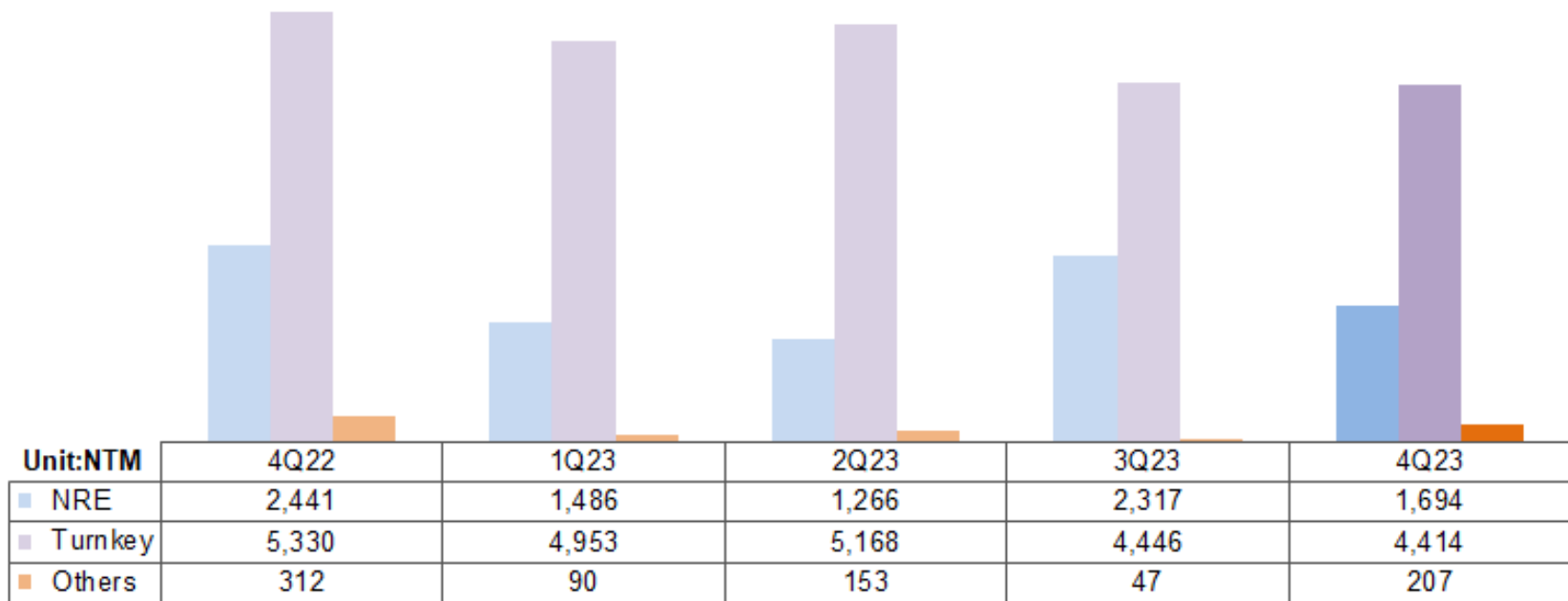


2023年第4季營收分類

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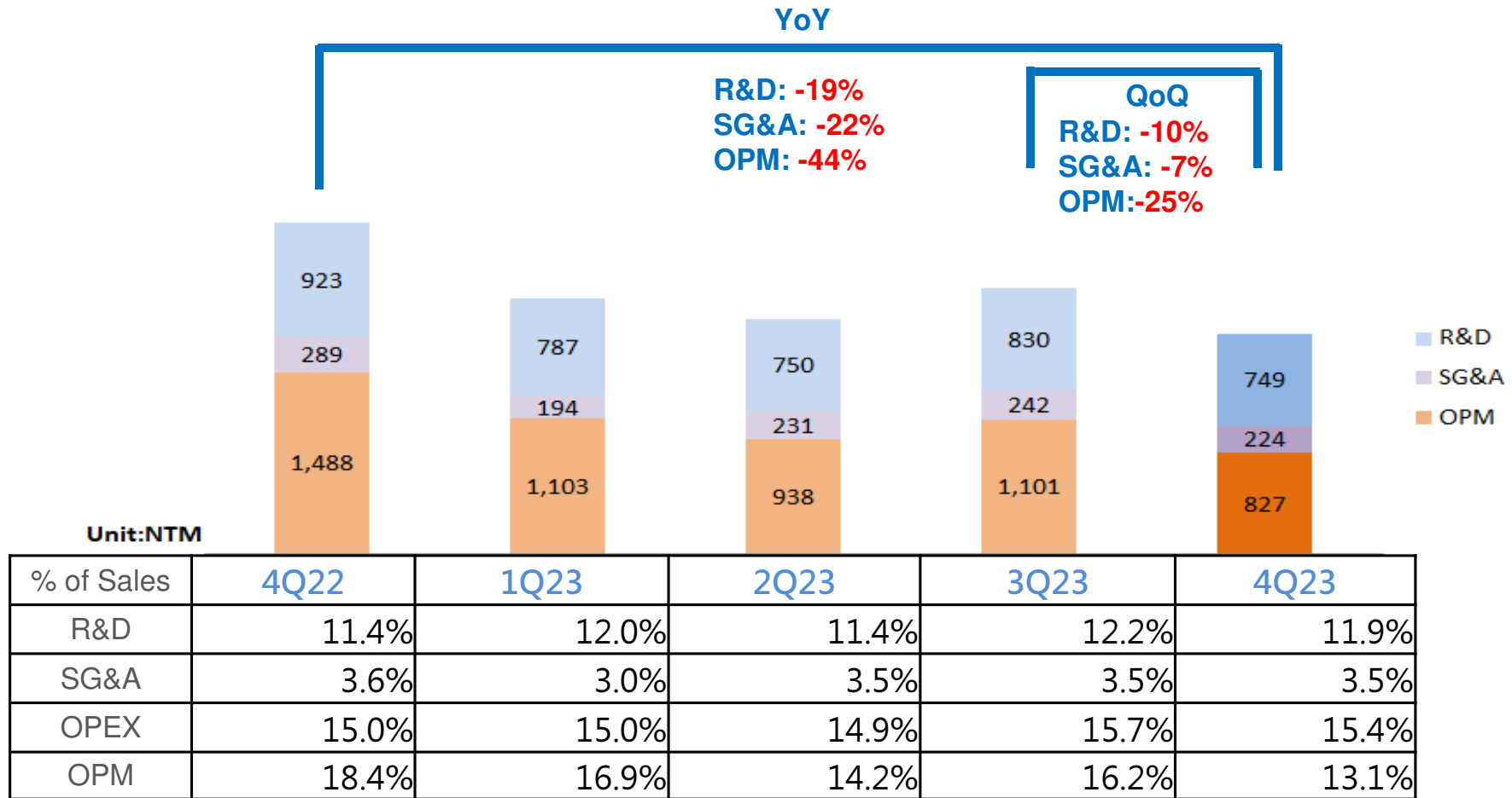
NRE: -31%
Turnkey: -17%
Others: -34%

QoQ
NRE: -27%
Turnkey: -1%
Others: +340%



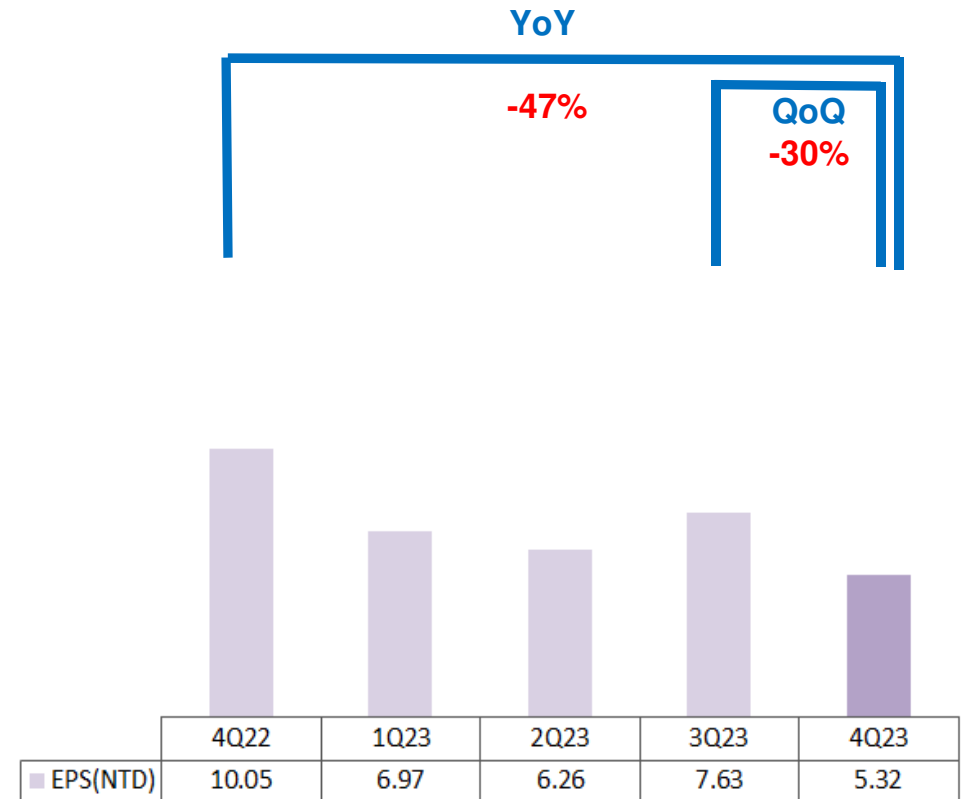
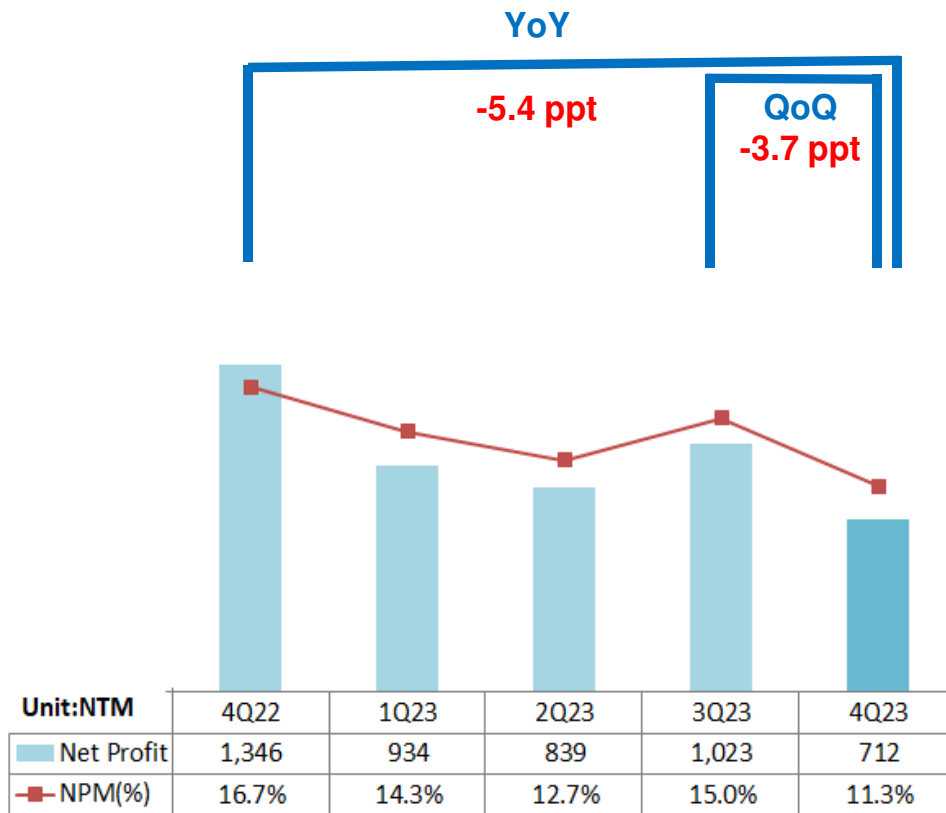


2023年第4季營業費用及淨利



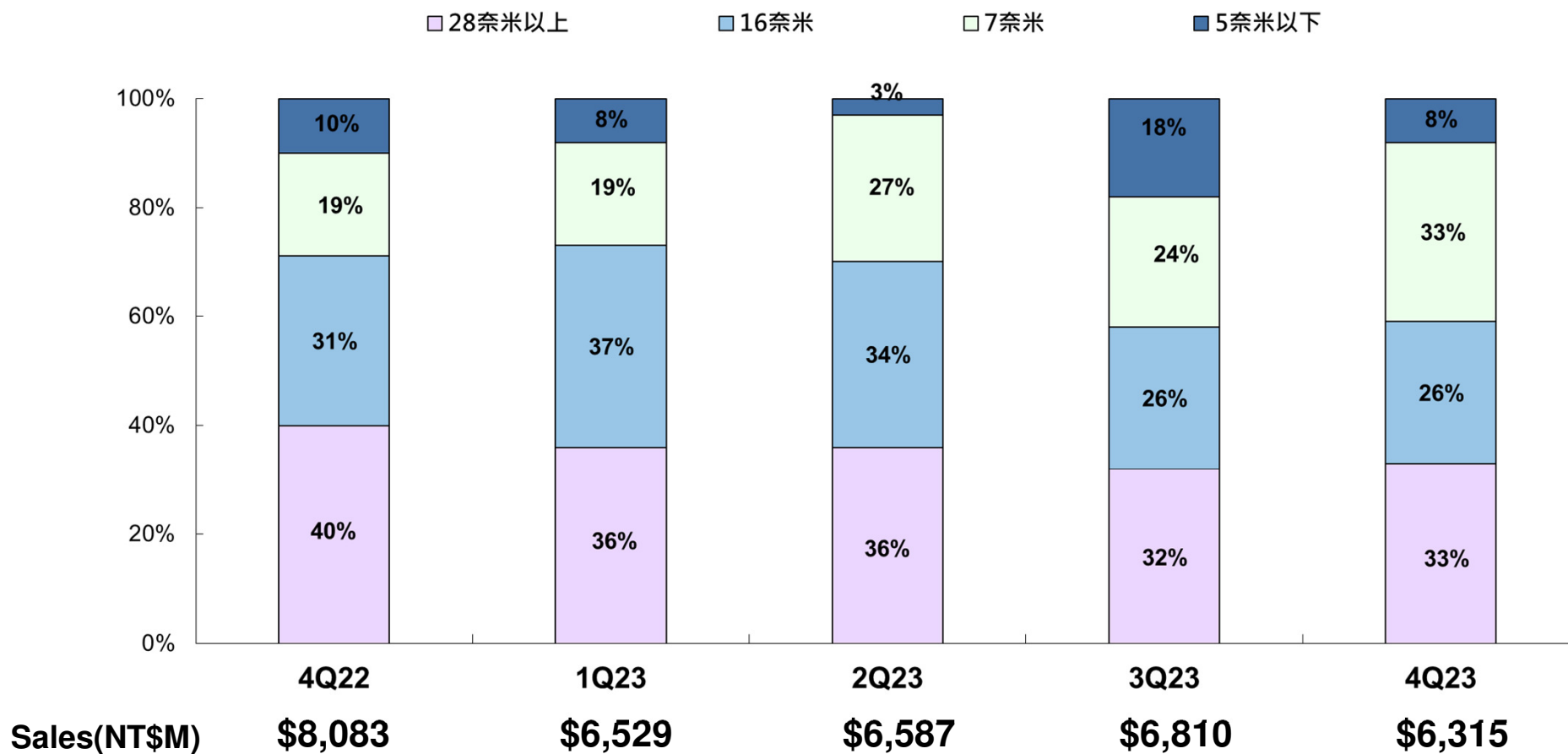


2023年第4季稅後淨利及每股盈餘



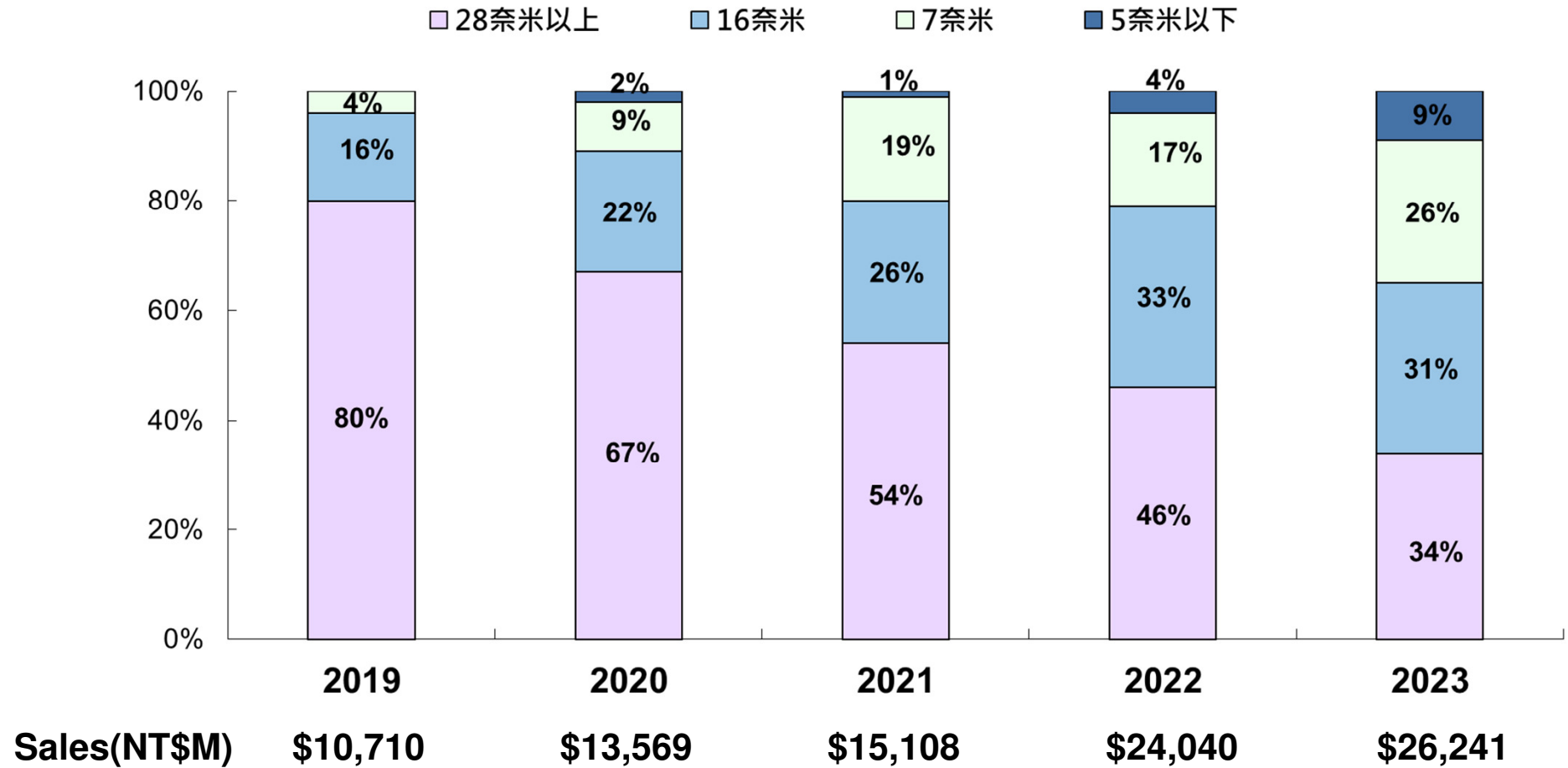


依製程別之季營收比重



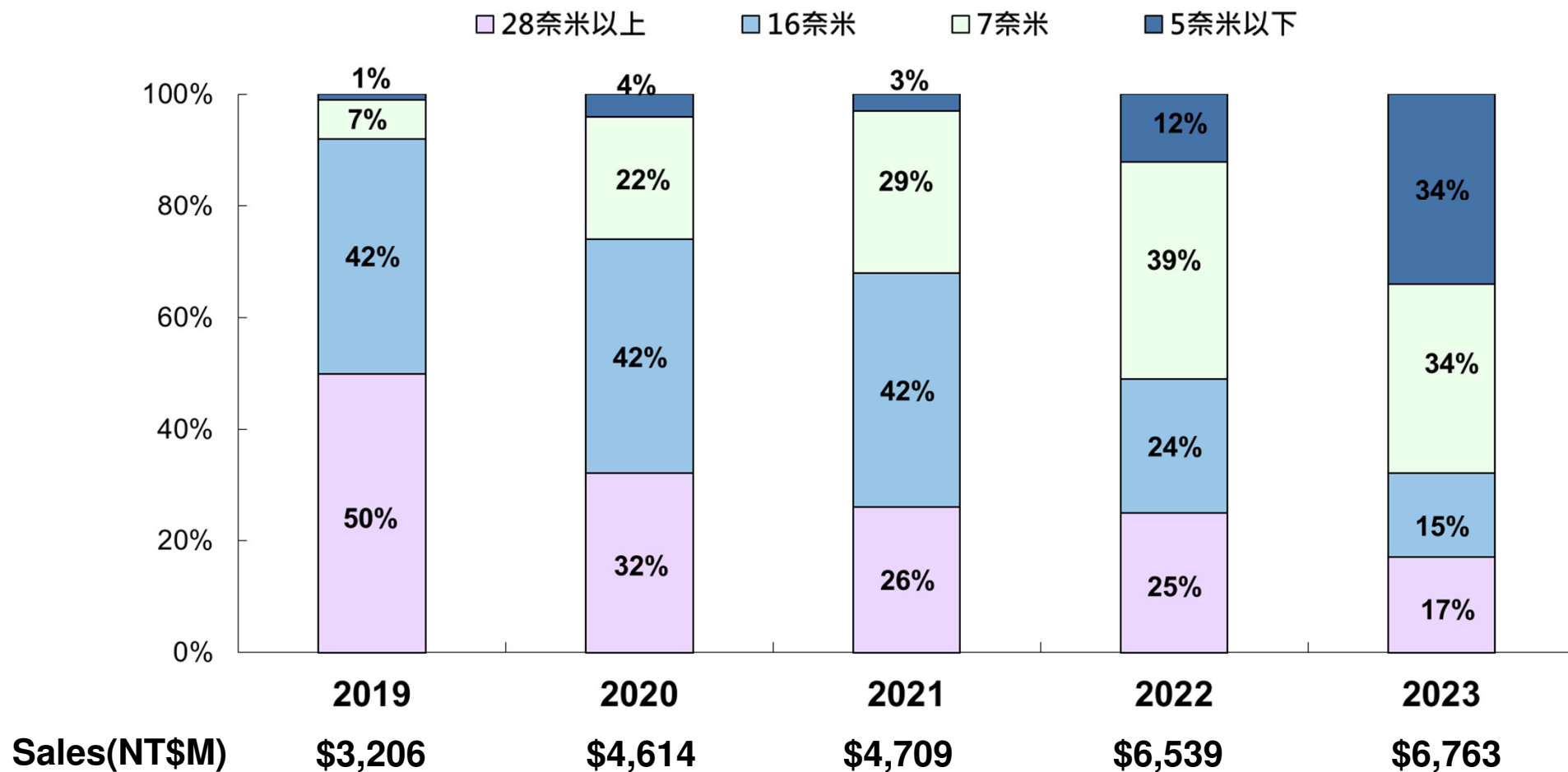


依製程別之年營收比重



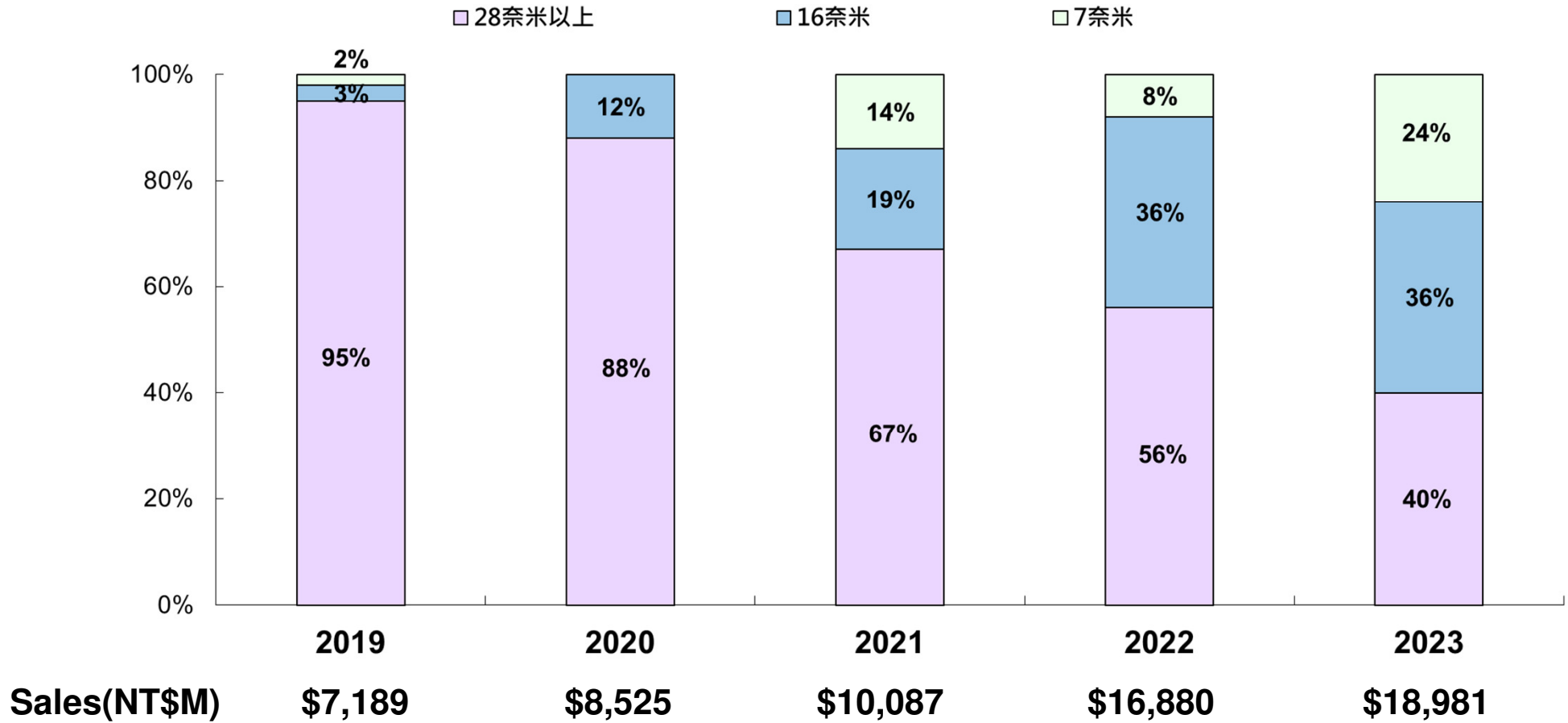


委託設計之年營收比重





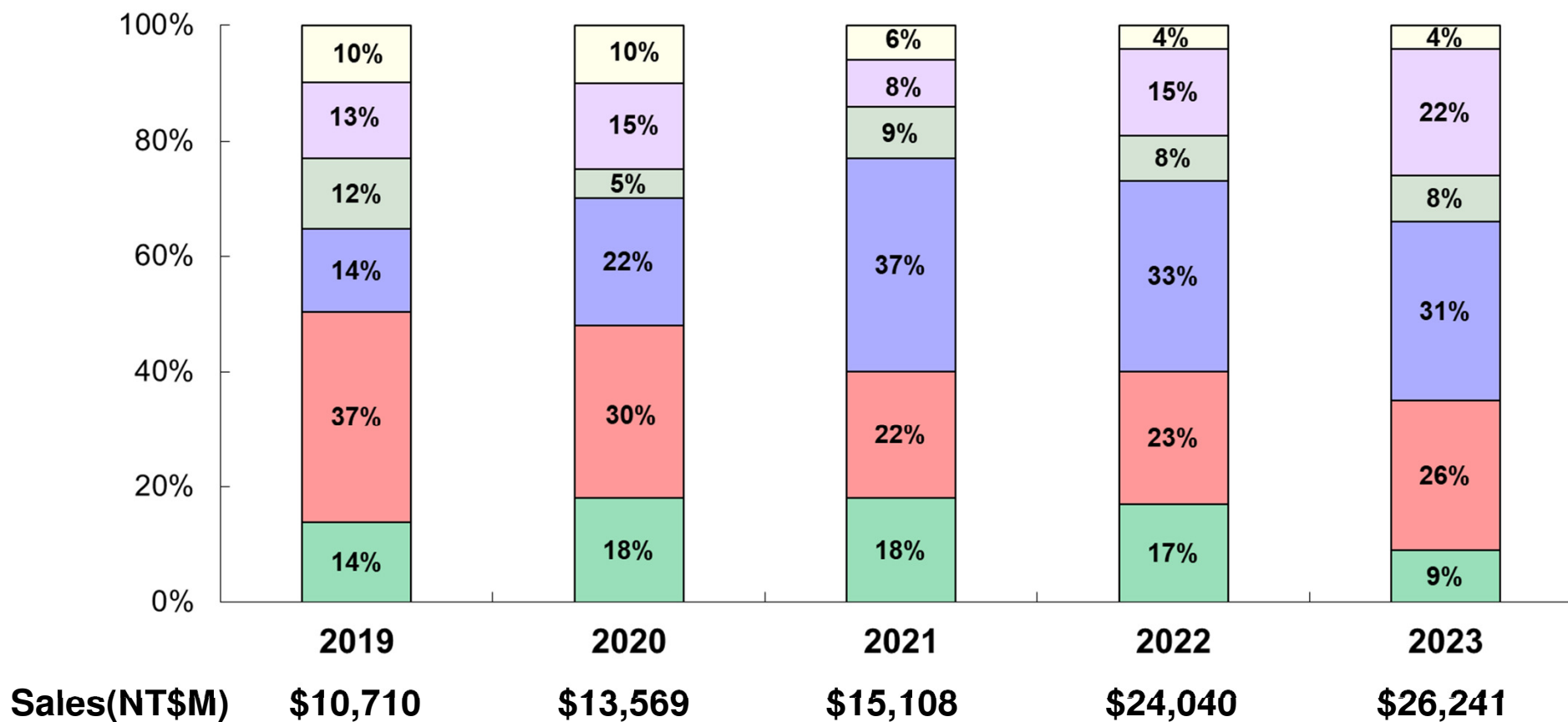
晶圓產品之年營收比重





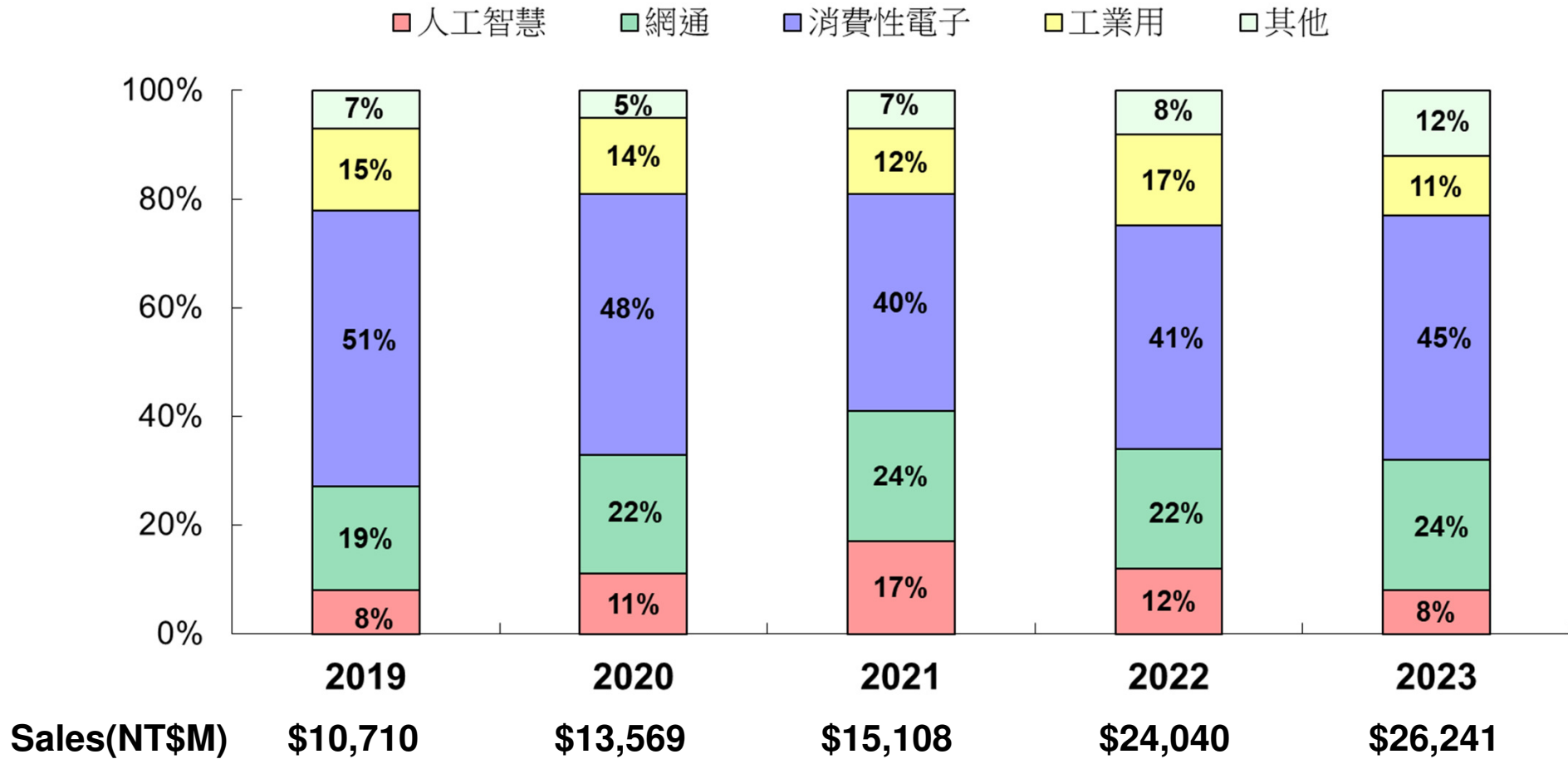
依地區別之年營收比重

■ 台灣 ■ 美國 ■ 中國 ■ 日本 ■ 韓國 ■ 歐洲

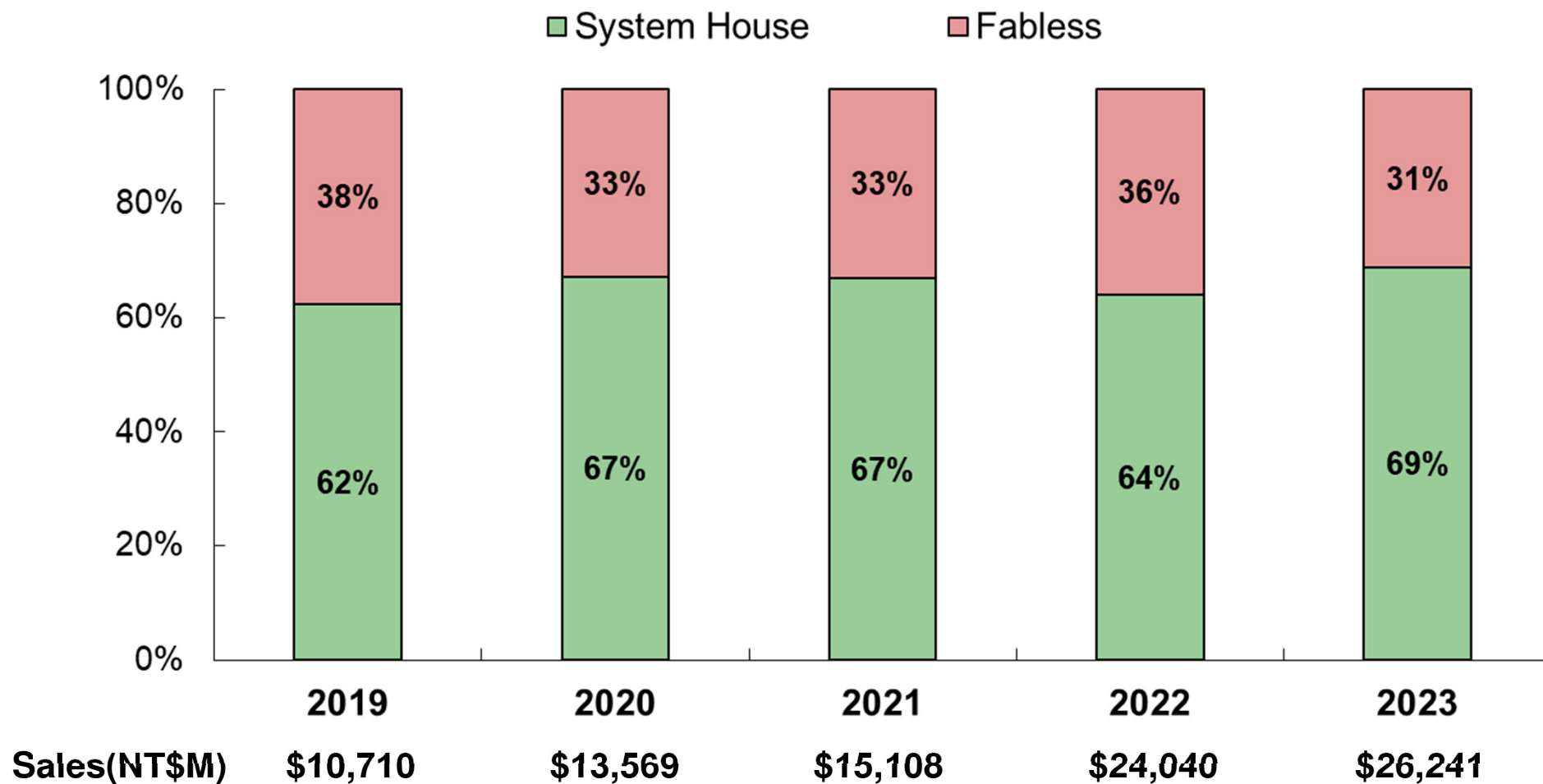




依應用別之年營收比重



依客戶別之年營收比重





Presentation Disclaimer

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Thank You
for your attention